ATO Wholesale Services Product Roadmap FY 2020 / 2021 @March 2021

EVTE

2020

JULY — Validation
- CBC (0002.2020.SUBMIT)
- FVS (0002.2014.SUBMIT)

AUG — Interface & Validation
- PMTPLN (0003.2020.SUBMIT)
- EPF (sprrol.0003.2020)

Validation
- LDG (0002.2016.LIST)
- CURNN (0002.2016.SUBMIT)
- IITR (0007.2020.SUBMIT)

SEP — Interface & Validation
- LDG (0002.2019.GET)
- CUADDR (0003.2016.SUBMIT)
- USM (sprrol.0003.2020)
- S20C (sprrol.0003.2020)

Validation
- CRS (0002.2021.SUBMIT)

OCT — Interface & Validation
- LDG (0002.2019.GET)
- FBTLGCY (0003.2021.SUBMIT)
- COMMPREF (0001.2019.GET)
- COMMPREF (0001.2019.SUBMIT)
- PAYEVNT (0004.2020.SUBMIT)
- PAYEVNT (0004.2020.UPDATE)
- RA (sprrol.0003.2020)
- RAS (sprrol.0003.2020)

Validation
- FATCA (0001.2017.SUBMIT)
- PMTPLNELG (0003.2020.LIST)
- PMTPLN (0003.2020.CALCULATE)
- PMTPLN (0003.2020.SUBMIT)

NOV — Interface & Validation
- TPAR (SBR2) (0003.2021.SUBMIT)
- CLNTCOMM (Single) (0001.2020.LIST)
- CLNTCOMM (Single) (0001.2020.GET)

DEC — Interface & Validation
- FBT (0004.2021.SUBMIT)
- IITR (0008.2021.GET)
- CTR (0012.2021.SUBMIT)
- PTR (0009.2021.SUBMIT)
- TRT (0009.2021.SUBMIT)
- SMSFAR (SBR2) (0011.2021.SUBMIT)

Validation
- USM (sprrol.0003.2020)

Conformance
- RA (sprrol.0003.2020)
- RAS (sprrol.0003.2020)

2021

JAN — Interface & Validation
- IITR (0008.2021.GET) (0008.2021.SUBMIT)

Validation
- ABNREG (0004.2019.SUBMIT)
- TRT- update (0009.2021.SUBMIT)
- RA (sprrol.0003.2020)
- RAS (sprrol.0003.2020)

FEB — Interface & Validation
- COMMPREF (0001.2019.LIST)
- LCMSF (0003.2021.SUBMIT)
- IITRPRFL (0004.2021.GET)
- IITR (0008.2021.GET) (0008.2021.SUBMIT)
- CTR (0012.2021.SUBMIT)
- PTR (0009.2021.SUBMIT)
- TRT (0009.2021.SUBMIT)
- TPAR (SBR2) (0003.2021.SUBMIT)

Validation
- LCMSF (0002.2018.SUBMIT)
- RDTIS (0004.2020)
- PMTPLN (0003.2020)

MAR — Interface & Validation
- IEE (Standalone XML) (0004.2021.SUBMIT)
- FTER (Standalone XML) (0003.2021.SUBMIT)
- IITR (0008.2021.GET) (0008.2021.SUBMIT)
- IDS (0009.2021.SUBMIT)
- FITR (0008.2021.SUBMIT)
- CLNTCOMM (0001.2020.LIST)

Validation
- CTR (0012.2021.SUBMIT)
- PTR (0009.2021.SUBMIT)
- TRT (0009.2021.SUBMIT)
- TRTAMI (0003.2021.SUBMIT)
- LCMSF (0003.2021.SUBMIT)

Validation (Out of EVTE Cycle)
- PAYEVNT (0003.2018)
- PAYEVNT (0004.2020)

APR — Interface & Validation
- IITR (0008.2021.SUBMIT)

Validation
- CTR (0012.2021.SUBMIT)
- IDS (0009.2021.SUBMIT)
- ASMT (0004.2021.SUBMIT)
- PTR (0009.2021.SUBMIT)
- TRT (0009.2021.SUBMIT)
- SMSFAR (0011.2021.SUBMIT)
- IEE (Schedule XML) (0004.2021.SUBMIT)
- FTER (Schedule XML) (0003.2021.SUBMIT)
- TRTAMI (0003.2021.SUBMIT)
- CLNTCOMM (0001.2020.GET)
- TPAR (SBR2) (0003.2021.SUBMIT)

MAY — Interface & Validation
- LDGNN (0002.2021.SUBMIT)

Validation
- PS (SBR1) (0005.2018.SUBMIT)

JUN
(none)

PRODUCTION

JULY
(none)

AUG
(none)

SEP
- IITR (0007.2020.SUBMIT)
- CURNN (0002.2016.SUBMIT)
- LDGLST (0002.2016.LIST)
- CBC (0002.2020.SUBMIT)

OCT
(none)

NOV
(none)

DEC
- LDG (0002.2019.GET)
- CUADDR (0003.2016.SUBMIT)
- CRS (0002.2021.SUBMIT)
- FATCA (0001.2017.SUBMIT)
- PMTPLNELG (0003.2020.LIST)
- PMTPLN (0003.2020.CALCULATE)
- PMTPLN (0003.2020.SUBMIT)

JAN
- PAYEVNT (0004.2020.SUBMIT)
- PAYEVNT (0004.2020.UPDATE)

FEB
- FVS (0002.2014.SUBMIT)
- RDTIS (0004.2020)

MAR
- SMSFVRFY (0002.2020.GET)
- SMSFMBRVRFY (0002.2020.GET)
- EPF (sprrol.0003.2020)
- USMR (sprrol.0003.2020)
- RA (sprrol.0003.2020)
- RAS (sprrol.0003.2020)
- FBTLGCY (0003.2021.SUBMIT)
- FBT (0004.2021.SUBMIT)
- PMTPLN (0003.2020)

Validation (Out of Cycle)
- CTR (0011.2020)

APR
(none)

MAY
(none)

JUN
- IITR (0008.2021.GET) (0008.2021.SUBMIT)
- CTR (0012.2021.SUBMIT)
- PTR (0009.2021.SUBMIT)
- TRT (0009.2021.SUBMIT)
- SMSFAR (0011.2021.SUBMIT)
- FITR (0008.2021.SUBMIT)
- TRTAMI (0003.2021.SUBMIT)
- IITRPRFL (0004.2021.GET)
- IDS (0009.2021.SUBMIT)
- ASMT (0004.2021.SUBMIT)
- IEE (XML) (0004.2021.SUBMIT)
- FTER (XML) (0003.2021.SUBMIT)
- LCMSF (0002.2018.SUBMIT)
- LCMSF (0003.2021.SUBMIT)
- ABNREG (0004.2019.SUBMIT)
- TPAR (SBR2) (0003.2021.SUBMIT)
- PS (SBR1) (0005.2018.SUBMIT)
- PAYEVNT (0003.2018)
- PAYEVNT (0004.2020)
- COMMPREF (0001.2019.LIST)
- CLNTCOMM (0001.2020.LIST)
- CLNTCOMM (0001.2020.GET)
- LDGNN (0002.2021.SUBMIT)

Legend
- Change description
- Tentative: Schedule under review
- Obligation Management
- Automatic Exchange of Information
- Business Registrations
- Significant Global Entity Obligations
- Income Tax Base
- Future Work - TBC
- Income Tax Schedule
- Code removal
- Activity Statements
- Employer Obligations
- Superannuation
- Tax Practitioner Practice Management
- Tax Practitioner Practice Management Report

Version Control

Date	Version	Status	Description

02/03/2021	0.4	Final	- Added updates to Payevnt 2018 and 2020 services in March EVTE/June Prod
			- March: IITR - Backing business investment
			      PIITR - Sole traders receiving JobKeeper payments as eligible business participants
			      FITR - Extending the definition of Significant Global Entities
			- April: IITR - Removing Internet trading label [IITR]
			- LDGNN changed to May EVTE and tentative for June Prod.
			- TaxTime cyclical changes planned for April EVTE delivery will be confirmed by mid March
			- Payment Plan has been added to Feb EVTE and March Prod with some corrections to error messages and conformance suite.

19/01/2021	0.3	Final	Updated FY 20/21 release schedule to include the following: - Updated the production release of PAYEVNT.0004 2020 Submit/Update services from December 2020 to January 2021. Services included under Income Tax domain - Individual Income Tax Return (IITR, IITRPRFL) - Non-Individual Income Tax Return (CTR, PTR, TRT, SMSFAR, FITR, TRTAMI, RDTIS, IEE, FTER) Services included under Obligation Management domain - Client Management – Communication Preferences (COMMPREF) and Client Communication (CLNTCOMM) - Lodgment Not Necessary (LDGNN) Services included under Significant Global Entity Obligations domain - Local File Master File (LCMSF) Services included under SuperStream Rollover MIG3 (SPRROL) - USM Rollover (USMR) - Release Authority (RA) - Release Authority Statement (RAS) - Electronic Portability Form (EPF) CTR 2020 update for March Prod - Apply 2021 company tax rate for future year lodgments in CTR 2020
22/10/2020	0.2	Final	Updated FY 20/21 release to include the following: Services included under Income Tax domain - Fringe Benefits Tax Return (FBT &FBTLGCY) - Individual Income Tax Return (IITR, IITRPRFL) - Non-Individual Income Tax Return (CTR, PTR, TRT, SMSFAR, FITR, TRTAMI) Services included under Obligation Management domain - Client Management – Communication Preferences (COMMPREF) and Client Communication (CLNTCOMM) - Payment Management – Payment Plan (PMTPLNELG, PMTPLN) Services included under Significant Global Entity Obligations domain - Local File Master File (LCMSF) Service included under Business Registrations domain - ABN Registration (ABNREG) Service included under Employer Obligation domain - Payroll Event (PAYEVNT)
14/07/2020	0.1	Final	Initial 20/21 release Added 2 new domains - Automatic Exchange of Information - Significant Global Entity Obligations

Notes from delivery update

Refer to the presentation packs from the 2021 Services for Tax Practitioners Event for further context of these changes.	
EVTE & PROD Hotfix – 11 February completed	• Rollback RDTIS mitigation [RDTIS 2020 for CTR 2020] (EVTE 4th Feb Hotfix)
February EVTE - completed	• Client Preferencing – [COMMPREF List] • Local master file 2021 [LCMSF] • Jobmaker temporary full expensing [IITR, CTR, TRT, PTR] • Aggregated turnover amount [CTR, PTR, TRT] • Removing Internet trading label [CTR, PTR, TRT] • Loss carry back offset [CTR - MST] • Including sole trade data [IITRPRFL] • Removal of joint petroleum development area reference [IITR] • Sole traders receiving JKR payments as eligible business participants [IITR Prefill] • Delineate whether grants are NANE income [TPAR] • Rollback RDTIS mitigation [RDTIS 2020 for CTR 2021] • XML version of FTER for 2021 – Artefacts only • XML version of IEE for 2021 - Artefacts only **NOTES** CTR only design artefacts, including MST, schema publication and validation rules will be available, with C# code, conformance suites and EVTE code schedule in March.
March	**Interface & Validation** • Extending the definition of Significant Global Entities [FITR TRTAMI] • Hybrid mismatch law amendments [IDS] • XBRL to XML: IEE [XML standalone] • XBRL to XML: FTER [XML standalone] • Client Communications – List service [CLNTCOMM] **Validation, CS & EVTE Code** • Extending the definition of Significant Global Entities [CTR, PTR, TRT] • Backing business investments (capturing related deductions for BBI and IAWO [CTR, PTR, TRT, IITR] • Sole traders receiving JKR payments as eligible business participants [IITR Prefill] • Jobmaker temporary full expensing [CTR] * • Aggregated turnover amount [CTR] * • Removing Internet trading label [CTR] • Loss carry back offset [CTR]* **EVTE & Prod Hotfix - end of March** • STP Payevent validation rules [PAYEVNT] – schedule TBA • Apply 2021 company tax rate for early lodgers [CTR 2020] – schedule TBA

Notes from delivery update

Refer to the **presentation packs** from the 2021 Services for Tax Practitioners Event for further context of these changes.	
April	• TPAR additional changes standardising the guidance • TPAR non lodgement advice, artefact publication only [LDGNN] • Increase age of dependants [IITR] • Removing Internet trading label [IITR] • Aggregated turnover amount [CTR] • Loss carry back offset [CTR] • Jobmaker temporary full expensing [CTR, TRTAMI] • IITR outcome of assessment rollover [ASMT] • XBRL to XML: IEE [XML schedule cutover for NITR] • XBRL to XML: FTER [XML schedule cutover for NITR] • Client Communications – Bulk service [CLNTCOMM] • Cyclical changes (pending March announcement) • Reducing company tax rate [CTR], including early lodgers of future years • 2020 production incident fixes addressed in 2021 versions
May	• Production Incident fixes [PS] • Placeholder for EVTE defect fixes • TPAR non lodgement advice, EVTE release [LDGNN]