

ATO Wholesale Services Product Roadmap FY 2020 / 2021 @March 2021

EVTE

2020

2021

| | JULY | AUG | SEP | OCT | NOV | DEC | JAN | FEB | MAR | APR | MAY | JUN |
|------------------------|--------------------------|---------------------------|---------------------------|------------------------------|------------------------------------|---|---|---|--|--|------------------------------|-----|
| Validation | | Interface & Validation | Interface & Validation | Interface & Validation | Interface & Validation | Interface & Validation | Interface & Validation | Interface & Validation | Interface & Validation | Interface & Validation | Interface & Validation | |
| CBC (0002.2020.SUBMIT) | | PMTPLN (0003.2020.SUBMIT) | LDG (0002.2019.GET) | LDG (0002.2019.GET) | TPAR (SBR2) (0003.2021.SUBMIT) | FBT (0004.2021.SUBMIT) | IITR (0008.2021.GET) (0008.2021.SUBMIT) | COMMPREF (0001.2019.LIST) | IEE (Standalone XML) (0004.2021.SUBMIT) | IITR (0008.2021.SUBMIT) | LDGNN (0002.2021.SUBMIT) | |
| FVS (0002.2014.SUBMIT) | | EPF (sprrol.0003.2020) | CUADDR (0003.2016.SUBMIT) | FBTLGCV (0003.2021.SUBMIT) | CLNTCOMM (Single) (0001.2020.LIST) | IITR (0008.2021.GET) (0008.2021.SUBMIT) | | LCMSF (0003.2021.SUBMIT) | FIER (Standalone XML) (0003.2021.SUBMIT) | Validation | Validation | |
| | | | USM (sprrol.0003.2020) | COMMPREF (0001.2019.GET) | CLNTCOMM (Single) (0001.2020.GET) | CTR (0012.2021.SUBMIT) | Validation | IITRPRFL (0004.2021.GET) | IITR (0008.2021.GET) (0008.2021.SUBMIT) | CTR (0012.2021.SUBMIT) | PS (SBR1) (0005.2018.SUBMIT) | |
| | Validation | | S20C (sprrol.0003.2020) | COMMPREF (0001.2019.SUBMIT) | | PTR (0009.2021.SUBMIT) | ABNREG (0004.2019.SUBMIT) | IITR (0008.2021.GET) (0008.2021.SUBMIT) | IDS (0009.2021.SUBMIT) | IDS (0009.2021.SUBMIT) | | |
| | LDG (0002.2016.LIST) | | | PAYEVNT (0004.2020.SUBMIT) | | TRT (0009.2021.SUBMIT) | TRT-update (0009.2021.SUBMIT) | CTR (0012.2021.SUBMIT) | FITR (0008.2021.SUBMIT) | ASMT (0004.2021.SUBMIT) | | |
| | CURNN (0002.2016.SUBMIT) | | Validation | PAYEVNT (0004.2020.UPDATE) | | SMSFAR (SBR2) (0011.2021.SUBMIT) | RA (sprrol.0003.2020) | PTR (0009.2021.SUBMIT) | CLNTCOMM (0001.2020.LIST) | PTR (0009.2021.SUBMIT) | | |
| | IITR (0007.2020.SUBMIT) | | CRS (0002.2021.SUBMIT) | RA (sprrol.0003.2020) | | | RAS (sprrol.0003.2020) | TRT (0009.2021.SUBMIT) | Validation | TRT (0009.2021.SUBMIT) | | |
| | | | | RAS (sprrol.0003.2020) | | Validation | | TPAR (SBR2) (0003.2021.SUBMIT) | CTR (0012.2021.SUBMIT) | SMSFAR (0011.2021.SUBMIT) | | |
| | | | | Validation | | USM (sprrol.0003.2020) | | Validation | PTR (0009.2021.SUBMIT) | IEE (Schedule XML) (0004.2021.SUBMIT) | | |
| | | | | FATCA (0001.2017.SUBMIT) | | | | LCMSF (0002.2018.SUBMIT) | TRT (0009.2021.SUBMIT) | FIER (Schedule XML) (0003.2021.SUBMIT) | | |
| | | | | PMTPLNELG (0003.2020.LIST) | | Conformance | | RDTIS (0004.2020) | TRTAMI (0003.2021.SUBMIT) | TRTAMI (0003.2021.SUBMIT) | | |
| | | | | PMTPLN (0003.2020.CALCULATE) | | | RA (sprrol.0003.2020) | PMTPLN (0003.2020) | LCMSF (0003.2021.SUBMIT) | CLNTCOMM (0001.2020.GET) | | |
| | | | | PMTPLN (0003.2020.SUBMIT) | | | RAS (sprrol.0003.2020) | | Validation (Out of EVTE Cycle) | TPAR (SBR2) (0003.2021.SUBMIT) | | |
| | | | | | | | | | PAYEVNT (0003.2018) | | | |
| | | | | | | | | | PAYEVNT (0004.2020) | | | |

PRODUCTION

| | JULY | AUG | SEP | OCT | NOV | DEC | JAN | FEB | MAR | APR | MAY | JUN |
|--|------|-----|--------------------------|-----|-----|------------------------------|----------------------------|------------------------|----------------------------|-----|-----|---|
| | | | IITR (0007.2020.SUBMIT) | | | LDG (0002.2019.GET) | PAYEVNT (0004.2020.SUBMIT) | FVS (0002.2014.SUBMIT) | SMSFVRFY (0002.2020.GET) | | | IITR (0008.2021.GET) (0008.2021.SUBMIT) |
| | | | CURNN (0002.2016.SUBMIT) | | | CUADDR (0003.2016.SUBMIT) | PAYEVNT (0004.2020.UPDATE) | RDTIS (0004.2020) | SMSFMBRVFY (0002.2020.GET) | | | CTR (0012.2021.SUBMIT) |
| | | | LDGLST (0002.2016.LIST) | | | CRS (0002.2021.SUBMIT) | | | EPF (sprrol.0003.2020) | | | PTR (0009.2021.SUBMIT) |
| | | | CBC (0002.2020.SUBMIT) | | | FATCA (0001.2017.SUBMIT) | | | USMR (sprrol.0003.2020) | | | TRT (0009.2021.SUBMIT) |
| | | | | | | PMTPLNELG (0003.2020.LIST) | | | RA (sprrol.0003.2020) | | | SMSFAR (0011.2021.SUBMIT) |
| | | | | | | PMTPLN (0003.2020.CALCULATE) | | | RAS (sprrol.0003.2020) | | | FITR (0008.2021.SUBMIT) |
| | | | | | | PMTPLN (0003.2020.SUBMIT) | | | FBTLGCV (0003.2021.SUBMIT) | | | TRTAMI (0003.2021.SUBMIT) |
| | | | | | | | | | FBT (0004.2021.SUBMIT) | | | IITRPRFL (0004.2021.GET) |
| | | | | | | | | | PMTPLN (0003.2020) | | | IDS (0009.2021.SUBMIT) |
| | | | | | | | | | Validation (Out of Cycle) | | | ASMT (0004.2021.SUBMIT) |
| | | | | | | | | | CTR (0011.2020) | | | IEE (XML) (0004.2021.SUBMIT) |
| | | | | | | | | | | | | FIER (XML) (0003.2021.SUBMIT) |
| | | | | | | | | | | | | LCMSF (0002.2018.SUBMIT) |
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| | | | | | | | | | | | | TPAR (SBR2) (0003.2021.SUBMIT) |
| | | | | | | | | | | | | PS (SBR1) (0005.2018.SUBMIT) |
| | | | | | | | | | | | | PAYEVNT (0003.2018) |
| | | | | | | | | | | | | PAYEVNT (0004.2020) |
| | | | | | | | | | | | | COMMPREF (0001.2019.LIST) |
| | | | | | | | | | | | | CLNTCOMM (0001.2020.LIST) |
| | | | | | | | | | | | | CLNTCOMM (0001.2020.GET) |
| | | | | | | | | | | | | LDGNN (0002.2021.SUBMIT) |

Change description

Obligation Management

Business Registrations

Income Tax Base

Income Tax Schedule

Activity Statements

Employer Obligations

Superannuation

Tax Practitioner Practice Management

Tax Practitioner Practice Management Report

Automatic Exchange of Information

Significant Global Entity Obligations

Future Work - TBC

Code removal

Tentative: Schedule under review

Version Control

| Date | Version | Status | Description |
|------------|---------|--------|--|
| 02/03/2021 | 0.4 | Final | <ul style="list-style-type: none"> - Added updates to Payevnt 2018 and 2020 services in March EVTE/June Prod - March: IITR - Backing business investment <ul style="list-style-type: none"> PIITR - Sole traders receiving JobKeeper payments as eligible business participants FITR - Extending the definition of Significant Global Entities - April: IITR - Removing Internet trading label [IITR] - LDGNN changed to May EVTE and tentative for June Prod. - TaxTime cyclical changes planned for April EVTE delivery will be confirmed by mid March - Payment Plan has been added to Feb EVTE and March Prod with some corrections to error messages and conformance suite. |
| 19/01/2021 | 0.3 | Final | <p>Updated FY 20/21 release schedule to include the following:</p> <ul style="list-style-type: none"> - Updated the production release of PAYEVNT.0004 2020 Submit/Update services from December 2020 to January 2021. <p>Services included under Income Tax domain</p> <ul style="list-style-type: none"> - Individual Income Tax Return (IITR, IITRPRFL) - Non-Individual Income Tax Return (CTR, PTR, TRT, SMSFAR, FITR, TRTAMI, RDTIS, IEE, FTER) <p>Services included under Obligation Management domain</p> <ul style="list-style-type: none"> - Client Management – Communication Preferences (COMMPREF) and Client Communication (CLNTCOMM) - Lodgment Not Necessary (LDGNN) <p>Services included under Significant Global Entity Obligations domain</p> <ul style="list-style-type: none"> - Local File Master File (LCMSF) <p>Services included under SuperStream Rollover MIG3 (SPRROL)</p> <ul style="list-style-type: none"> - USM Rollover (USMR) - Release Authority (RA) - Release Authority Statement (RAS) - Electronic Portability Form (EPF) <p>CTR 2020 update for March Prod</p> <ul style="list-style-type: none"> - Apply 2021 company tax rate for future year lodgments in CTR 2020 |
| 22/10/2020 | 0.2 | Final | <p>Updated FY 20/21 release to include the following:</p> <p>Services included under Income Tax domain</p> <ul style="list-style-type: none"> - Fringe Benefits Tax Return (FBT &FBTLGICY) - Individual Income Tax Return (IITR, IITRPRFL) - Non-Individual Income Tax Return (CTR, PTR, TRT, SMSFAR, FITR, TRTAMI) <p>Services included under Obligation Management domain</p> <ul style="list-style-type: none"> - Client Management – Communication Preferences (COMMPREF) and Client Communication (CLNTCOMM) - Payment Management – Payment Plan (PMTPLNELG, PMTPLN) <p>Services included under Significant Global Entity Obligations domain</p> <ul style="list-style-type: none"> - Local File Master File (LCMSF) <p>Service included under Business Registrations domain</p> <ul style="list-style-type: none"> - ABN Registration (ABNREG) <p>Service included under Employer Obligation domain</p> <ul style="list-style-type: none"> - Payroll Event (PAYEVNT) |
| 14/07/2020 | 0.1 | Final | <p>Initial 20/21 release</p> <p>Added 2 new domains</p> <ul style="list-style-type: none"> - Automatic Exchange of Information - Significant Global Entity Obligations |