



Agenda

OFFICIAL

External

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|--------------------|---------------------------------------|----------------------------|-----------------------|
| Title: | Strategic Working Group meeting | | |
| Issue date: | 11 March 2021 | | |
| Venue: | WEBEX – see details in meeting invite | | |
| Event date: | 18 March 2021 | Start: 11:00am AEDT | Finish: 3:15pm |

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|----------------|--------------------------------|-----------------------|----------------|
| Chair: | Mark Stockwell Simon Foster | Facilitator: | Mark Stockwell |
| Contact | Danielle Miller | Contact phone: | 02 47257189 |

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| Attendees: names/section | <p>ATO:</p> <p>Mark Stockwell - Co-chair– AC (A/g), Digital Partnerships, Planning & Governance Anita Chaganti – AC(A/g), Digital Wholesale Integration Services Larissa Evans – AC, Fund Services and Engagement Ben Foster- AC, Digital Communication & Identity Services Damien Hobbin – AC, ABRS Director ID Jason Lucchese – AC, Superannuation & Employer Obligations Kerry O’Loughlin – AC, Individuals & Intermediaries Natalie Ross – AC, ABR Platforms Andrew Watson – AC, Small Business Experience Claudio de Paiva – Director, Policy, Analysis & Legislation Kylie Johnston – Director, Digital Partnership Office Michael Karavas – Director, Single Touch Payroll Perry Liolios – Director, e-invoicing Danielle Miller - Digital Partnership Office</p> <p>Industry:</p> <p>Simon Foster - Co-chair- ABSIA Mike Behling - MYOB Helena Bone - MessageXchange Max Ciereszko - FastTrack Mike Denniss – Class Limited</p> |
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Simone Dixon – Elmo Software
 Simeon Duncan - Intuit
 Ian Gibson - ABSIA
 Joy Hooper – Oracle Corporation Australia
 Matthew Prouse - Xero
 Michael Roberts - TaxLab
 Simon Smart - eTax
 Shaun Wilkinson – Arrow Research
 Michael Wright – Sage
 Danna Zhang – CCH Collaborative Solutions

Guest:
 Bonnie Denness – Policy Analyst, Corporate & International Revenue Group, Treasury
 Luke Dorahy - Policy Analyst, Corporate & International Revenue Group, Treasury
 Victoria Henry – Senior Advisor, Corporate and International Tax Division, Treasury

Apologies:
 name/section

| Item | Time | Topic | Presented by |
|------|---------|--|-----------------------------------|
| 1. | 11.00am | Welcome and introductions | Mark Stockwell Simon Foster |
| 2. | 11.15am | DPO update <ul style="list-style-type: none"> • Introducing Digital Partnerships, Planning & Governance • Operational Framework • ATO Strategic initiatives • Roadmaps | Mark Stockwell Kylie Johnston |
| 3. | 12.10pm | MBR/DirectorID update | Natalie Ross Damien Hobbin |
| 4. | 12.35pm | Your future your super | Larissa Evans |
| | 12.45pm | LUNCH BREAK | |
| 6. | 1.20pm | Single Touch Payroll – Phase 2 | Jason Lucchese Michael Karavas |

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| 7. | 1.50pm | Sharing Economy | Andrew Watson Victoria Henry |
| 8. | 2.20pm | E-invoicing | Perry Liolios |
| 9. | 2.40pm | ATO Digital Services Modernisation program <ul style="list-style-type: none">• Digital Services Gateway | Anita Chaganti |
| 10. | 3.00pm | Wrap up and close | Mark Stockwell Simon Foster |