



Key Outcomes

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Title:	PLS working group – key outcomes		
Issue date:	29 April 2021		
Venue:	WEBEX		
Event date:	27 April 2021	Start: 1:00pm	Finish: 2:00pm

Chair:	Danielle Miller	Facilitator:	Danielle Miller
Contact	Sonya Summers	Contact phone:	(02) 47257383

Attendees: names/section	<p>ATO – Danielle Miller, Danny Figueiredo, Sangitha Sivayogaraj, Anupama Duggirala, Samantha Francis, Jo Dance, Ingrid Simon.</p> <p>Industry – Jack Wee (Catsoft), Misha Ali (eTax) Lex Edmonds (MicroTax), Sandeep Gopalan (GovReports), Mike Behling, Scott Reid, Michael Tong, Christine Savva (MYOB), Kevin Johnson (Reckon), Michael Wright, Saiful Larry, Darin Carter (Sage), Chardutta More (Sparken), Shane Paxton, Linda Kerhoulas, James Barillaro, Alex Jacklin (Thomson Reuters), Danna Zhang (Wolters Kluwer), Andrew Sprankling, Kelvin Newton, (Xero).</p>
Apologies: name/section	<p>David Baker Mike Denniss, Sha Sha (Class Super), Simon Smart (eTax), Eli Gomez (MYOB), Andrew Noble (Noble Accounting), Nathan Kerr (One-Click), Karl Farrand (Taxlab), Krunal Patel, Jing Wu (Thomson Reuters), Dillon Tsotsis, Grant Whytcross, Lisa Kim, Robert Xie, Farah Shaikh (Wolters Kluwer), Rosemary Missier (Xero).</p>

Agenda item: 2 – Action item updates

Updates were provided for outstanding action items. ([see action items](#))

Agenda item: 3 – Tax time related documentation

CA2021 – 001: Reducing Pressure on Housing Affordability and

CA2021 – 005: Media Reforms Package have been updated.

From 1 July 2021 eligible businesses will have the option to have their PAYG instalments calculated for them by the ATO using the GDP Adjusted Amount Method. A new change advice has been released: **CA2021 – 024: PAYGI Calculations using the GDP-adjusted amount method**.

The [Seniors and pensioners tax offset](#) page on the software developers website has been updated to clarify that the SAPTO calculation no longer includes the Low-income tax offset (LITO).

Agenda item: 4 – Updates to Taxable Payments Annual Reporting (TPAR)

Updates to the LDGNN service to include TPAR have been delayed due to the identification of unforeseen architectural elements. We are aiming for a 2021Q3 delivery, dependent on sufficient delivery timeframe.

The new TPAR service which is due to be available in Q2 will include the ability to report Taxable Government Grants and Payments (TGGP). In addition to this, as part of the October budget announcement, it will provide visibility of those TGGPs which are Non-assessable, non-exempt (NANE) income. Reporting for non-government payments will remain unchanged.

Samantha will come back to the group in the next month or so to provide some insight into TPAR lodgement behaviour and statistics across industry sectors.

Agenda item: 5 – Delivery update

Sangitha went through the latest [Release on a Page](#) – an updated version will be published shortly.

The April release went ahead as planned. Changes to aggregated turnover amounts for the CTR went through, however those for the PTR and TRT are delayed until the May release.

The NLA function for TPAR (in the LDGNN service) has been delayed until Q3. The artefacts and EVTE will be available in May.

The June release will see cyclical budget changes, as well as platform changes (which will not impact DSPs).

Additional details – Summary of changes in May EVTE release:

PTR

- Added 3 rules (VR.ATO.PTR.439034, VR.ATO.PTR.439035, VR.ATO.PTR.439036) updated 1 (VR.ATO.PTR.439025) and removed 1 (VR.ATO.PTR.W00013) to finish of the Temporary full expensing feature
- Added 2 rules (VR.ATO.PTR.439037, VR.ATO.PTR.439033) and updated 3 (VR.ATO.PTR.439006, VR.ATO.PTR.439008, VR.ATO.PTR.439010) to finish off the Backing Business Investment feature

TRT

- Updated Rules VR.ATO.FTER.408001 & VR.ATO.FTER.408205 to refer explicitly to the child FTER alias
- Added 3 rules (CMN.ATO.TRT.432906, CMN.ATO.TRT.432899, CMN.ATO.TRT.432900) Modified 1 (CMN.ATO.TRT.432891) and removed 2 (CMN.ATO.TRT.432878, CMN.ATO.TRT.432879) to finish of the Temporary full expensing feature
- Added 3 rules (CMN.ATO.TRT.432901, CMN.ATO.TRT.432902, CMN.ATO.TRT.432903) Modified 1 (CMN.ATO.TRT.432876) and removed 2 (VR.ATO.TRT.W00018, VR.ATO.TRT.432895) to finish of the Aggregated Turnover feature

SMSFAR

- Updated VR.ATO.SMSFAR.436021 to add 1 day of lenience to account for timezone differences
- Updated Rules VR.ATO.FTER.408001 & VR.ATO.FTER.408205 to refer explicitly to the child FTER alias

CTR

- Conformance Suite updates to remove the notes for Retirement Savings Accounts (RSAs)
- Label: Functional currency chosen (Alias: CTR244) updated to support amendments to foreign currencies. Enumeration value update From: MUR To: MRU
- Cardinality updated for the state code and post code labels to support reporting on overseas country (Aliases: CTR20, CTR21, CTR29, CTR30, CTR38, CTR39)
- Existing rules (9 VRs) removed and new rules added (12 VRs) to allow reporting on an overseas country
- Loss Carry Back – New format check and cross field rules added (4 VRs), updates to existing rules VR.ATO.CTR.500161 to perform a check on the 2021 year and VR.ATO.CTR.500234 to remove the residency check.
- Temporary Full Expensing – Existing rules updated (5 VRs) to prevent a zero amount being provided.
- Back Business Investments – New cross field rules added (2 VRs) to prevent lodgment if claiming the First year accelerated depreciation deductions for assets using Backing business investment (BBI) and Instant asset write off deductions (IAWO) labels and aggregated turnover range is greater than or equal to \$500 million.

IDS

- Resolve INC003074131 for VR.ATO.IDS.440297 - Rule and error message updated so that exemption code should be completed unless no exemption code applies.
- Bug fix for [Bug 2469651](#): SBR2 (VaTS) - 2021 PTR\IDS - DSP submission creating exceptions in EVTE - TT21

IITR

- Removal of ESS Label 12G (IITR & PIITR)
- Additional changes to housing affordability validation rules
- Increase to allowed digits for amount fields for new JobMaker fields
- Removal of non-refundable tax offset amount and code field
- Bug fix to resolve incorrect label reference in message for VR.ATO.INCDTLS.000152 & VR.ATO.INCDTLS.000156
- Non-functional change to validation rules to include a context check in select rules
- Updates to IITR 2021 validation rules to include FHSS amounts correctly in select rules

- Update to PIITR 2021 to move CGT Losses Carried Forward to RP context. FHSS fields also moved to RP.FHSS context.

Agenda item: 6 – Platform update

All platforms are currently stable with no issues to report.

Operational activities impacted ELS, with responses not being received from the back end.

Agenda item: 7 – Agent Online environment update

No update provided.

As previously advised, ASLRPT changes have been prioritised, however there is no firm timeframe for implementation.

Agenda item: 8 – DSP Feedback/issues

We will have a small number of DSPs in testing in the lead up to the PROD release on 21 June to confirm system readiness. Product certification will then be updated.