



Agenda

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Title:	Practitioner lodgment service working group		
Issue date:	5 May 2021		
Venue:	WebEx Join the meeting Meeting number (access code): 165 7970712 Meeting password: PLSWG_2021 Phone only 1800 888 453 Access code: 165 797 0712		
Event date:	11 May 2021	Start: 1:00pm	Finish: 2:00pm

Chair:	Danielle Miller	Facilitator:	Danielle Miller
Contact	Sonya Summers	Contact phone:	(02) 47257383

Attendees: names/section	ATO – Danielle Miller, Danny Figueiredo, David Baker, Sangitha Sivayogaraj, Anupama Duggirala, Nicole Preissl, Steve Irving, Jason Gunton, Bronwen Arthur. Industry – Jack Wee (Catsoft), Mike Denniss, Sha Sha (Class Super), Misha Ali, Simon Smart (eTax), Lex Edmonds (MicroTax), Sandeep Gopalan (GovReports), Mike Behling, Scott Reid, Michael Tong, Eli Gomez, Christine Savva (MYOB), Andrew Noble (Noble Accounting), Nathan Kerr (One-Click), Kevin Johnson (Reckon), Michael Wright, Saiful Larry, Darin Carter (Sage), Chardutta More (Sparken), Karl Farrand (Taxlab), Shane Paxton, James Barillaro, Alex Jackins, Krunal Patel, Linda Kerhoulas, Jing Wu (Thomson Reuters), Dillon Tsotsis, Grant Whytcross, Lisa Kim, Robert Xie, Danna Zhang, Farah Shaikh (Wolters Kluwer), Andrew Sprankling, Kelvin Newton, Rosemary Missier (Xero).
Apologies: name/section	

Item	Topic	Presented by
1.	Introduction	Danielle Miller
2.	Action item update	Sonya Summers
3.	Tax time-related documentation	Sonya Summers
4.	New customer verification - Pop up or prompt when adding a new client	Nicole Preissl
5.	Update on transition of remaining services from XBRL to XML	Steve Irving
6.	IITRPRFL – update for sole traders	Jason Gunton Bronwen Arthur
7.	Delivery update	Sangitha Sivayogaraj
8.	Platform update	Anu Duggirala
9.	Agent online environment update	David Baker
10.	DSP feedback/issues	All
11.	Close	Danielle Miller