



## Key outcomes

OFFICIAL External

<b>Title:</b>	Data Visibility updates		
<b>Issue date:</b>	28 June 2021		
<b>Venue:</b>	Webex		
<b>Event date:</b>	1 February 2021	<b>Start:</b> 10:00am	<b>Finish:</b> 10:30am

<b>Chair:</b>	Danielle Miller	<b>Facilitator:</b>	Danielle Miller
<b>Contact</b>	Julie Huynh	<b>Contact phone:</b>	02 8894 9304

<b>Attendees: names/section</b>	ATO: Melissa Gillespie, Debbie Lee, Jason Gunton, Crystel Van Der Meer, Kylie Johnston, Julie Huynh  Industry: Mike Denniss (Class Limited), Simon Smart (eTax), Mike Behling (MYOB), Kevin Johnson (Reckon), Karl Farrand (TaxLab)
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<b>Next meeting</b>	TBA
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### Key outcomes

Danielle Miller welcomed the group and acknowledged it has been some time since the last meeting.

There was discussion around the following points:

- The retail solution will be delivered before the wholesale service between June and September 2021.
- The wholesale solution is expected to be delivered into EVTE in Quarter 3 around September 2021 and deployed into production aiming for December 2021.

## Key outcomes

- The ATO recognised that there is a need to follow the existing channel strategy by releasing in the wholesale channel at the same time as retail.
- DSPs did not agree with delivering the retail solution before wholesale, however conceded this did not pose a problem in this case due to other priority work.
- The group expressed interest in accessing data unavailable in the current set such as superannuation information and individual pre-fill for dividends which may be beneficial to investment companies.

## Next steps

It was agreed that the group would reconvene in three months' time to provide feedback for the inclusion of future data sets.