

ATO Wholesale Services Product Roadmap FY 2020 / 2021 @May 2021

2021

EVTE

MAR	APR	MAY	JUN
Interface & Validation	Interface & Validation	Interface & Validation	Validation
IEE (Standalone XML) (0004.2021.SUBMIT)	IITR (0008.2021)	IITR (0008.2021)	IITR (0008.2020)
FTR (Standalone XML) (0003.2021.SUBMIT)	TRTAMI (0003.2021)	CTR (0012.2021)	TRT (0007.2019)
IITR (0008.2021.GET) (0008.2021.SUBMIT)	TPAR (SBR2) (0003.2021)	IDS (0009.2021)	TRT (0008.2020)
IDS (0009.2021.SUBMIT)	Validation	Validation	SMSFAR (0009.2018)
FTR (0008.2021.SUBMIT)	CTR (0012.2021)	PTR (0009.2021)	SMSFAR (0010.2020)
CLNTCOMM (0001.2020.LIST)	PTR (0009.2021)	TRT (0009.2021)	CLNTCOMM (0001.2020)
Validation	TRT (0009.2021)	TRTAMI (0003.2021)	
(0012.2021.SUBMIT)	SMSFAR (0011.2021)	SMSFAR (0011.2021)	
(0009.2021.SUBMIT)	IEE (Schedule XML) (0004.2021)	PS (SBR1) (0004.2017)	
TRT (0009.2021.SUBMIT)	FTR (Schedule XML) (0003.2021)	PS (SBR1) (0005.2018)	
TRTAMI (0003.2021.SUBMIT)	IITR (0006.2019)	CBC (0002.2020)	
LCMSF (0003.2021.SUBMIT)	IITR (0007.2020)	CRS (0002.2021)	
Validation (Out of EVTE Cycle)	ASMT (0004.2021)	ASMT (0003.2018)	
PAYEVNT (0003.2018.SUBMIT)	CLNTCOMM (0001.2020)	CLNTCOMM (0001.2020)	
PAYEVNT (0004.2020.SUBMIT)	PAYEVNT (0004.2020)		

PRODUCTION

MAR	APR	MAY	JUN
SMSFVRFY (0002.2020.GET)			Interface & Validation
SMSFMBRVFY (0002.2020.GET)			IITR (0008.2021)
EPF (sprrol.0003.2020)			CTR (0012.2021)
USMR (sprrol.0003.2020)			IDS (0009.2021)
RA (sprrol.0003.2020)			Validation
RAS (sprrol.0003.2020)			PTR (0009.2021)
FBTLGCY (0003.2021.SUBMIT)			TRT (0009.2021)
FBT (0004.2021.SUBMIT)			SMSFAR (0011.2021)
PMTPLN (0003.2020)			FTR (0008.2021)
			TRTAMI (0003.2021)
			IITRPRFL (0004.2021)
			IEE (XML) (0004.2021)
			FTR (XML) (0003.2021)
			TRT (0007.2019)
			TRT (0008.2020)
			CRS (0002.2021)
			COMMPREF (0001.2019)
			CLNTCOMM (0001.2020)
			ASMT (0003.2018)
Validation (Out of Cycle)			
CTR (0011.2020.SUBMIT)			

Date	Version	Status	Description
11/06/2021	0.6	Final	<p>Updated FY 20/21 release roadmap with the following changes:</p> <ul style="list-style-type: none"> General refresh of page to focus on June release. Including removal of service action from items. Please refer to artefacts to confirm changes. <ul style="list-style-type: none"> Removal of items prior to March 2021 to give space to detail the May and June plans. Page 2 has been retained to provide details published in the April edition. Inclusion of a change icon (red triangle) to flag inclusions on this version. <p>May (EVTE)</p> <ul style="list-style-type: none"> TRTAMI 0003.2021 added. FTR.0003 2021 added. SMSFAR 2021 added with updates to Validation rules. PS 0004.2017 added to cover update to Validation rules to allow zero as a valid amount for some Superannuation income stream payments. Moved LDGNN.0002 2021 from May EVTE to July EVTE (PROD release still to be confirmed) CLTCOMM.0001 2020 added. This changes affects the GET action only. PMTPLN added. Changes made to Payment plan status. <p>June (EVTE)</p> <ul style="list-style-type: none"> SMSFAR 2018 and 2020 added. Updates to Conformance suite products only. TRT 2019 and 2020 added. Updates to C# code only to fix implementation issue with TRT validation rule VR.ATO.TRT.432208 CLTCOMM.0001 2020 added to June EVTE for changes to interactive error messages. This changes affects the GET action only. <p>June (PROD)</p> <ul style="list-style-type: none"> PS 0004.2017 added. LCMSF 0002.2018 removed from June Prod deployment. The validation rule change was deployed to production in March 2021. <p>July (PROD)</p> <ul style="list-style-type: none"> LCMSF 0003.2021 has been deployed to PROD in Q1 and will be switched on and available for use from 1/7/2021. PMTPLN added. Changes made to Payment plan status.

Change description	Information Domains	Business Registrations	Income Tax Base	Income Tax Schedule	Activity Statements	Employer Obligations	Superannuation
<ul style="list-style-type: none"> Tentative: Schedule under review Identified change 	Obligation Management	Tax Practitioner Practice Management	Tax Practitioner Practice Management Report	Significant Global Entity Obligations	Automatic Exchange of Information	Code removal	Future Work - TBC

ATO Wholesale Services Product Roadmap FY 2020 / 2021 @April 2021

EVTE

2020

	JULY	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR
Validation		Interface & Validation	Interface & Validation	Interface & Validation	Interface & Validation	Interface & Validation	Interface & Validation	Interface & Validation	Interface & Validation
CBC (0002.2020.SUBMIT)		PMTPLN (0003.2020.SUBMIT)	LDG (0002.2019.GET)	LDG (0002.2019.GET)	TPAR (SBR2) (0003.2021.SUBMIT)	FBT (0004.2021.SUBMIT)	ITR (0008.2021.GET) (0008.2021.SUBMIT)	COMMPREF (0001.2019.LIST)	IEE (Standalone XML) (0004.2021.SUBMIT)
FVS (0002.2014.SUBMIT)		EPF (sprrol.0003.2020)	CJADDR (0003.2016.SUBMIT)	FBTLGCV (0003.2021.SUBMIT)	CLNTCOMM (Single) (0001.2020.LIST)	ITR (0008.2021.GET) (0008.2021.SUBMIT)		LCMSF (0003.2021.SUBMIT)	FTR (Standalone XML) (0003.2021.SUBMIT)
			USM (sprrol.0003.2020)	COMMPREF (0001.2019.GET)	CLNTCOMM (Single) (0001.2020.GET)	CTR (0012.2021.SUBMIT)	Validation	ITRPRFL (0004.2021.GET)	ITR (0008.2021.GET) (0008.2021.SUBMIT)
	Validation		S20C (sprrol.0003.2020)	COMMPREF (0001.2019.SUBMIT)		PTR (0009.2021.SUBMIT)	ABNREG (0004.2019.SUBMIT)	ITR (0008.2021.GET) (0008.2021.SUBMIT)	IDS (0009.2021.SUBMIT)
	LDG (0002.2016.LIST)			PAYEVNT (0004.2020.SUBMIT)		TRT (0009.2021.SUBMIT)	TRT-update (0009.2021.SUBMIT)	CTR (0012.2021.SUBMIT)	FTR (0008.2021.SUBMIT)
	CURNN (0002.2016.SUBMIT)			PAYEVNT (0004.2020.UPDATE)		SMSFAR (SBR2) (0011.2021.SUBMIT)	RA (sprrol.0003.2020)	PTR (0009.2021.SUBMIT)	CLNTCOMM (0001.2020.LIST)
	ITR (0007.2020.SUBMIT)		Validation	RA (sprrol.0003.2020)			RAS (sprrol.0003.2020)	TRT (0009.2021.SUBMIT)	Validation
			CRS (0002.2021.SUBMIT)	RAS (sprrol.0003.2020)		Validation		TPAR (SBR2) (0003.2021.SUBMIT)	CTR (0012.2021.SUBMIT)
				Validation		USM (sprrol.0003.2020)		Validation	PTR (0009.2021.SUBMIT)
			FATCA (0001.2017.SUBMIT)					LCMSF (0002.2018.SUBMIT)	TRT (0009.2021.SUBMIT)
			PMTPLNELG (0003.2020.LIST)			Conformance		RDTIS (0004.2020)	TRTAM (0003.2021.SUBMIT)
			PMTPLN (0003.2020.CALCULATE)			RA (sprrol.0003.2020)		PMTPLN (0003.2020)	LCMSF (0003.2021.SUBMIT)
			PMTPLN (0003.2020.SUBMIT)			RAS (sprrol.0003.2020)		Validation (Out of EVTE Cycle)	PAYEVNT (0003.2018)

Refer to page 1 for details.

PRODUCTION

	JULY	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR
			ITR (0007.2020.SUBMIT)			LDG (0002.2019.GET)	PAYEVNT (0004.2020.SUBMIT)	FVS (0002.2014.SUBMIT)	SMSFVRFY (0002.2020.GET)
			CURNN (0002.2016.SUBMIT)			CJADDR (0003.2016.SUBMIT)	PAYEVNT (0004.2020.UPDATE)	RDTIS (0004.2020)	SMSFMBRVRFY (0002.2020.GET)
			LDGLST (0002.2016.LIST)			CRS (0002.2021.SUBMIT)			EPF (sprrol.0003.2020)
			CBC (0002.2020.SUBMIT)			FATCA (0001.2017.SUBMIT)			USMR (sprrol.0003.2020)
						PMTPLNELG (0003.2020.LIST)			RA (sprrol.0003.2020)
						PMTPLN (0003.2020.CALCULATE)			RAS (sprrol.0003.2020)
						PMTPLN (0003.2020.SUBMIT)			FBTLGCV (0003.2021.SUBMIT)
									FBT (0004.2021.SUBMIT)
									PMTPLN (0003.2020)
									Validation (Out of Cycle)
									CTR (0011.2020)

Refer to page 1 for details.

Change description	Obligation Management	Business Registrations	Income Tax Base	Income Tax Schedule	Activity Statements	Employer Obligations	Superannuation
Tentative: Schedule under review	Tax Practitioner Practice Management	Tax Practitioner Practice Management Report	Significant Global Entity Obligations	Automatic Exchange of Information	Future Work - TBC	Code removal	

Version Control up to and including April 2021.

Date	Version	Status	Description
29/03/2021	0.5	Final	<p>Updated FY 20/21 release schedule with the following changes:</p> <p>April EVTE:</p> <ul style="list-style-type: none"> - Removed IDS 2021 – All expected changes were delivered in March EVTE - Added IITR 2019 and IITR 2020 – First Home Super Saver validation related changes - Updated TRTAMI – JobMaker temporary full expensing contains both Interface and Validation changes <p>May EVTE:</p> <ul style="list-style-type: none"> - Added CTR – Updated Country/jurisdiction codes & currency codes. Added overseas address support and Loss Carry Back Offset changes - Added IDS – Updated Country/Jurisdiction codes - Added CBC – Constituent Entity Role validation rule changes - Added CRS – Date of Birth Check validation rule update - Added IITR 2021 – First Home Super Saver changes to both prefill and IITR - Added ASMT – New fields returned for IITR changes - Added PTR & TRT – JobMaker aggregated turnover validation changes <p>June EVTE:</p> <ul style="list-style-type: none"> - Added IITR – Validation Cyclical changes for rates and thresholds <p>June Production:</p> <ul style="list-style-type: none"> - Added CBC – Constituent Entity Role validation rule changes - Added CRS – Date of Birth Check validation rule update - Added ASMT – New fields returned for IITR changes - Removed LDGNN – A new production date will be advised <p>Other:</p> <ul style="list-style-type: none"> - Corrected domain colours for Automatic Exchange of Information & Significant Global Entity Obligations which had been inadvertently switched.
02/03/2021	0.4	Final	<ul style="list-style-type: none"> - Added updates to Payevnt 2018 and 2020 services in March EVTE/June Prod - March: IITR - Backing business investment <ul style="list-style-type: none"> PIITR - Sole traders receiving JobKeeper payments as eligible business participants FITR - Extending the definition of Significant Global Entities - April: IITR - Removing Internet trading label [IITR] - LDGNN changed to May EVTE and tentative for June Prod. - TaxTime cyclical changes planned for April EVTE delivery will be confirmed by mid March - Payment Plan has been added to Feb EVTE and March Prod with some corrections to error messages and conformance suite.

Version Control (contd)

Date	Version	Status	Description
19/01/2021	0.3	Final	<p>Updated FY 20/21 release schedule to include the following:</p> <ul style="list-style-type: none"> - Updated the production release of PAYEVNT.0004 2020 Submit/Update services from December 2020 to January 2021. <p>Services included under Income Tax domain</p> <ul style="list-style-type: none"> - Individual Income Tax Return (IITR, IITRPRFL) - Non-Individual Income Tax Return (CTR, PTR, TRT, SMSFAR, FITR, TRTAMI, RDTIS, IEE, FTER) <p>Services included under Obligation Management domain</p> <ul style="list-style-type: none"> - Client Management – Communication Preferences (COMMPREF) and Client Communication (CLNTCOMM) - Lodgment Not Necessary (LDGNN) <p>Services included under Significant Global Entity Obligations domain</p> <ul style="list-style-type: none"> - Local File Master File (LCMSF) <p>Services included under SuperStream Rollover MIG3 (SPRROL)</p> <ul style="list-style-type: none"> - USM Rollover (USMR) - Release Authority (RA) - Release Authority Statement (RAS) - Electronic Portability Form (EPF) <p>CTR 2020 update for March Prod</p> <ul style="list-style-type: none"> - Apply 2021 company tax rate for future year lodgments in CTR 2020
22/10/2020	0.2	Final	<p>Updated FY 20/21 release to include the following:</p> <p>Services included under Income Tax domain</p> <ul style="list-style-type: none"> - Fringe Benefits Tax Return (FBT &FBTLGCY) - Individual Income Tax Return (IITR, IITRPRFL) - Non-Individual Income Tax Return (CTR, PTR, TRT, SMSFAR, FITR, TRTAMI) <p>Services included under Obligation Management domain</p> <ul style="list-style-type: none"> - Client Management – Communication Preferences (COMMPREF) and Client Communication (CLNTCOMM) - Payment Management – Payment Plan (PMTPLNELG, PMTPLN) <p>Services included under Significant Global Entity Obligations domain</p> <ul style="list-style-type: none"> - Local File Master File (LCMSF) <p>Service included under Business Registrations domain</p> <ul style="list-style-type: none"> - ABN Registration (ABNREG) <p>Service included under Employer Obligation domain</p> <ul style="list-style-type: none"> - Payroll Event (PAYEVNT)
14/07/2020	0.1	Final	<p>Initial 20/21 release</p> <p>Added 2 new domains</p> <ul style="list-style-type: none"> - Automatic Exchange of Information - Significant Global Entity Obligations