



# Agenda

OFFICIAL

External

<b>Title:</b>	Strategic Working Group meeting		
<b>Issue date:</b>	9 June 2021		
<b>Venue:</b>	WEBEX – see details in meeting invite		
<b>Event date:</b>	16 June 2021	<b>Start:</b> 10:30am AEST	<b>Finish:</b> 3:00pm

<b>Chair:</b>	Mark Stockwell Simon Foster	<b>Facilitator:</b>	Mark Stockwell
<b>Contact</b>	Danielle Miller	<b>Contact phone:</b>	02 47257189

<b>Attendees: names/section</b>	<p>ATO:</p> <p>Mark Stockwell - Co-chair– AC (A/g), Digital Partnerships, Planning &amp; Governance</p> <p>Anita Chaganti – AC(A/g), Digital Wholesale Integration Services</p> <p>Larissa Evans – AC, Fund Services and Engagement</p> <p>Ben Foster- AC, Digital Communication &amp; Identity Services</p> <p>Jason Lucchese – AC, Superannuation &amp; Employer Obligations</p> <p>Kerry O’Loughlin – AC, Individuals &amp; Intermediaries</p> <p>Natalie Ross – AC, ABR Platforms</p> <p>Andrew Watson – AC, Small Business Experience</p> <p>David Baker – Director, Individuals &amp; Intermediaries</p> <p>Lyle Crombie – Director, Optimising Interactions program</p> <p>Tracie Crowden – Director, Superannuation &amp; Employer Obligations</p> <p>Kylie Johnston – Director, Digital Partnership Office</p> <p>Sharna Maltman - Director, Digital Partnership Office</p> <p>Kelly Norwood – Director, Small Business Experience</p> <p>Isabelle Erbacher – Small Business Experience</p> <p>Danielle Miller - Digital Partnership Office</p> <p>Rodney Sheils - Superannuation &amp; Employer Obligations</p> <p>Industry:</p> <p>Simon Foster - Co-chair- DSPANZ</p> <p>Mike Behling - MYOB</p>
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Helena Bone - MessageXchange  
 Max Ciereszko - FastTrack  
 Mike Denniss – Class Limited  
 Simone Dixon – Elmo Software  
 Simeon Duncan - Intuit  
 Ian Gibson - DSPANZ  
 Joy Hooper – Oracle Corporation Australia  
 Matthew Prouse - Xero  
 Michael Roberts - TaxLab  
 Simon Smart - eTax  
 Shaun Wilkinson – Arrow Research  
 Michael Wright – Sage  
 Danna Zheng – CCH Collaborative Solutions

**Apologies:**  
**name/section**

Item	Time	Topic	Presented by
1.	10.30am	Welcome and introductions	Mark Stockwell Simon Foster
2.	10.40am	DPO update <ul style="list-style-type: none"> <li>• DSP OSF review update (Operational Security Framework)</li> <li>• M2M renewal process</li> <li>• DPO strategy</li> </ul>	Sharna Maltman Kylie Johnston
3.	11.00am	DSP Roadmap	Mark Stockwell Kylie Johnston
4.	11.20am	Digital Services Gateway - update	Anita Chaganti
5.	11.35am	Your Future Your Super - update on progress of consultation	Tracie Crowden Rodney Sheils
6.	11.55pm	Top 5 APIs strategies <ul style="list-style-type: none"> <li>- improving existing APIs</li> <li>- development/co-design of new APIs</li> </ul>	David Baker

	12.30pm	LUNCH BREAK (45min)	
7.	1.15pm	<u>Strategic Initiative discussions</u> 1. Optimising interactions through self-service channels - clients and intermediaries  2. Improving Small Business Tax Performance   3. Working with DSPs - Roadmap	Liam Griffiths Lyle Crombie  Andrew Watson Kelly Norwood Tony Goding Isabelle Erbacher  Group discussion
8.	2.30pm	Change management - group discussion	Mark Stockwell Simon Foster
9.	2.50pm	Wrap up and close	Mark Stockwell Simon Foster