



## Key Outcomes

OFFICIAL External

<b>Title:</b>	PLS working group – Key outcomes		
<b>Issue date:</b>	8 July 2021		
<b>Venue:</b>	WEBEX		
<b>Event date:</b>	6 July 2021	<b>Start:</b> 1:00pm	<b>Finish:</b> 2:00pm

<b>Chair:</b>	Danielle Miller	<b>Facilitator:</b>	Danielle Miller
<b>Contact</b>	Sonya Summers	<b>Contact phone:</b>	02 47257383

<b>Attendees: names/section</b>	<p>ATO – Danielle Miller, Danny Figueiredo, Sangitha Sivayogaraj, Anupama Duggirala, David Baker, Scott Birch, Laura Bagnato.</p> <p>Industry – Jack Wee (Catsoft), Mike Denniss (Class), Misha Ali, Simon Smart, Trajan Goldsworthy (eTax), Sandeep Gopalan (GovReports), Mike Behling, Scott Reid, Michael Tong, Eli Gomez (MYOB), Kevin Johnson, Steven Ivanopolous (Reckon), Michael Wright, Darin Carter (Sage), Saiful Larry (Sage), Chardutta More (Sparken), Karl Farrand (TaxLab), Shane Paxton, James Barillaro, Nikunj Simariya, Linda Kerhoulas (Thomson Reuters), Mark Walmsley (Walmsley Family Trust), Danna Zheng, Patrick Bogle (Wolters Kluwer), Andrew Sprankling, Kelvin Newton (Xero)</p>
<b>Apologies: name/section</b>	<p>Lex Edmonds (MicroTax), Christine Savva (MYOB), Andrew Noble (Noble Accounting), Nathan Kerr, Albert Lillie (One-Click), Alex Jacklin, Krunal Patel, Shifa Akbar (Thomson Reuters), Farah Shaikh, Raihani Rahmat (Wolters Kluwer),</p>

## Agenda item: 2 – Action item updates

Updates were provided for outstanding action items. ([see action items](#))

## Agenda item: 3 – Tax time related documentation

No additional tax time documents were published since the last meeting.

The processing safety net for partnership and trust tax returns was released on 5 July. Approval has been requested to release the individual, company, and SMSF tax returns by 6 July with the balance expected to be released in the next few days.

## Agenda item: 4– ANZSIC codes

Scott Birch discussed the potential for a new standalone API for consumption in different types of transactions (ie ABN registration, tax return preparation). See *attached slide pack*.

DSP feedback was sought on:

- redesigning the ANZSIC codes to fit into the future of the industry
- tools and reference data used to perform ANZSIC/BIC coding today
- current uses and issues with ANZSIC/BIC interactions.

Some of the feedback received from the group included:

- no notification is received when a code is re-issued. The new code cannot be mapped to the old code.
- there is no one source of truth
- there is no notification of changes until the validation rules fail.

Please send any feedback you have on the proposal through to the DPO via [OS4Ds](#).

## Agenda item: 5 – LCB measure - amendments

Laura Bagnato presented an overview of the amendment to the LCB measure which will allow corporate and tax entities to remake their loss carry back choice as at the date of the original choice.

DSPs who were interested in taking part in the consultation on **12 July at 2pm AEST**, can send in their expression of interest by raising a [ticket in OS4Ds](#).

## Agenda item: 6 – Delivery update

Sangitha provided an update on the action item relating to inconsistencies in the use of special characters across different services. (e.g. #,!) )

Changes for the following services are being finalised in the next couple of weeks, with the intent to schedule them for delivery towards the end of the year or early next year:

- Client update address
- Client update details

- Client manage financial institution details
- Client Update Relationships
- Client return not necessary

Private rulings and the Dividend and Income schedule are currently being investigated.

*See attached slide for further details.*

The SMSF membership increase from 4 to 6 has now received Royal Assent - artefacts will be provided shortly.

### **Agenda item: 7 – Platform update**

Anu advised 6.5million transactions were processed via SBR2 on July 1, and from July 2 to 6 there were approximately 4 – 5 million transactions per day.

On 1 July there were intermittent issues where delayed responses for BBRP were experienced due to the high volume of transactions across all channels. Capacity was increased in the back-end and services were restored by 1.45pm.

The dashboard showed amber this morning (6 July) due to a Q2 scheduled service taking longer than expected.

### **Agenda item: 8 – Agent online environment update**

David Baker advised that some slowness was experienced in OSfA on 1 July, however 58,000 users accessed OSfA across 128,000 sessions and the system was still usable.

David acknowledged the work the DSPs do in helping to monitor the flow of transactions at peak times.

### **Agenda item: 9 – DSP feedback**

A number of issues were raised for follow up.

Action item: The DPO will follow up issues being experienced with the UI in OS4DSPs where there has been some change in functionality, including users are not being able to sort tickets.

Action item: David Baker to provide an update to the group on the design and status of the improvements to the ASLRPT service.

Action item: Steve Irving to provide an update on XBRL to XML transition strategy for the remaining services which will be migrated.

Action item: David Baker will investigate why PRNs change with each assessment. Kevin to send examples.