



Agenda

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External

Title:	2022 Services for Tax Practitioners event – Day 1		
Issue date:	7 September 2021		
Venue:	WEBEX		
Event date:	14 September 2021	Start: 10:00am AEST	Finish: 4:00pm AEST

Chair:	Sonia Lark	Facilitator:	Sonia Lark
Contact	Sonya Summers	Contact phone:	02 4725 7383

Attendees: names/section	ATO: Mark Stockwell – AC, Digital Partnerships, Planning & Governance Daryl McCarthy – AC, Digital Services Individuals & Intermediaries Anita Chaganti – AC, Digital Wholesale Integration Services David Baker, Director, Individuals & Intermediaries Michael Ferris – Director, Digital Wholesale Integration Services Kylie Johnston – Director, Digital Partnership Office Sonia Lark - Director, Digital Partnership Office Emma-Grace Pinner - Director, Digital Wholesale Integration Services Julie Rowland – Director, Superannuation and Employer Obligations Sangitha Sivayograj – Director, Digital Wholesale Integration Services Sean Bielanowski - Public Groups International Domestic Risk Rhonda Elliott – Private Wealth, New Policy Jason Friend - Superannuation and Employer Obligations Bill Lolis - Private Wealth, New Policy Neill Stromborg - Superannuation and Employer Obligations Michael Subacius - Superannuation and Employer Obligations
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Item	Time	Topic	Presented by
	10:00am	Introduction	Sonia Lark
1.	10:05am	Welcome Digital Partnerships Planning & Governance - reflections and future direction	Mark Stockwell
2.	10:15am	Individuals & Intermediaries - agent experience update	Daryl McCarthy
3.	10:30am	Digital Services Gateway API portal	Anita Chaganti Michael Ferris Emma-Grace Pinner
4.	11:00am	2022 Program of work XBRL to XML transition	Anita Chaganti Sangitha Sivayogaraj Craig Hughes
5.	11:30am	New ASLRPT service	David Baker Sangitha Sivayogaraj
	11:50am	LUNCH BREAK	
5.	12:40pm	CA2022-001 Increase in SMSF membership from 4 to 6 CA2022-007 Changes to the SAR	Jason Friend
6.	12:55pm	CA2022-002 Removing the \$450 per month threshold for superannuation guarantee eligibility CA2022-004 Repealing the work test for voluntary superannuation contributions CA2022-006 Reducing the eligibility age for downsizer contributions	Julie Rowland Neill Stromborg Michael Subacius

Item	Time	Topic	Presented by
7.	1:05pm	CA2021-008 Better Targeting Research and Development	Rhonda Elliott
8.	1:10pm	CA2022-005 Backing Business Investment system changes	Sean Bielanowski
9.	1:20pm	Employee share scheme – changes to taxation point	Bill Lolis
	1:30pm	AFTERNOON TEA BREAK	
10.	1:50pm	Open discussion Proposal of new PLS services and/or updates and improvements to existing value-add services	David Baker
11.	3:50pm	Wrap up	Sonia Lark

- Due to current restrictions due to COVID-19, the format of this event has been changed from face-to-face and will be held via WEBEX.