

# ATO Wholesale Services Product Roadmap FY 2021 / 2022

2021

JUL

AUG

SEP

OCT

NOV

DEC

Interface & Validation	Validation	Interface & Validation	Validation	Validation	Interface & Validation
LDGNN (0002.2021.submit)	FTR (0002.2018.submit)	RPTDPAIDTX (0001.2021.list)	AS (0001.2009.validate 0001.2009.submit)	LDGNN (0002.2021.submit)	IITR (0009.2022.submit)
Validation	IEE (0003.2018.submit)	CTR (0012.2021.submit)	Conformance		IITRPRL (0005.2022.submit)
SMAT (0001.2015.list)	IITR (0007.2020.submit)	PTR (0009.2021.submit)	ASCRPT (0002.2017.get)		CTR (0013.2022.submit)
CTR (0012.2021.submit)	IITR (0008.2021.submit)	TRT (0009.2021.submit)	ABNREGTAXADD (0003.2018.submit)		SMSFAR (0012.2022.submit)
FATCA (0001.2017.submit)	CTR (0012.2021.submit)	TRTAMI (0003.2021.submit)			FITR (0009.2022.submit)
	IDS (0008.2020.submit)	IITR (0008.2021.submit)			IDS (0010.2022.submit)
	AS (0001.2009.validate 0001.2009.submit)	ELSTAGFORMAT (0002.2021.submit)			RDTIS (0005.2022.submit)
		Validation			Validation
		PAYEVNT (0004.2020.submit)			PTR (0009.2022.submit)
		PAYEVNT (0003.2018.submit)			TRT (0009.2022.submit)
		FBT (0004.2022.submit)			TRTAMI (0003.2022.submit)
		Conformance			Conformance
		STIC (0003.2015.submit)			TRT (0003.2014.submit - 0009.2021.submit)
		Artefacts			TRTAMI (0001.2016.submit - 0003.2021.submit)
		LDG (0004.2022.list)			

IITR (0008.2021.submit)	IITR (0007.2020.submit)	CTR (0012.2021.submit)	AS (0001.2009.validate 0001.2009.submit)	RPTDPAIDTX (0001.2021.list)
	IITR (0008.2021.submit)	PTR (0009.2021.submit)		LDGNN (0002.2021.submit)
	FTR (0002.2018.submit)	TRT (0009.2021.submit)		ELSTAGFORMAT (0002.2021.submit)
	IEE (0003.2018.submit)	TRTAMI (0003.2021.submit)		
	CTR (0012.2021.submit)	IITR (0008.2021.submit)		
	IDS (0008.2020.submit)			
	LDGNN (0002.2021.submit)			
	PAYEVNT (0004.2020.submit)			
	PAYEVNT (0003.2018.submit)			
	FATCA (0001.2017.submit)			
	SMAT (0001.2015.list)			
	AS (0001.2009.validate 0001.2009.submit)			



## Version Control

Version	0.1
Date	06/09/2021
Status	Final
Description	<p>FY 21/22 release roadmap includes the following changes:</p> <p><b>Activity Statement:</b></p> <ul style="list-style-type: none"> <li>Activity Statement (AS) 2009 service updates to EM60 error messages, and has been deployed to EVTE in August and production in September.</li> <li>Activity statement service 2009 service updated to include a change to the ATO EFT account name in the activity statement response. This change will be deployed to EVTE in October and production in November.</li> </ul> <p><b>Automatic Exchange of Information:</b></p> <ul style="list-style-type: none"> <li>Foreign Account Tax Compliance Act (FATCA) 2017 service validation rule changes have been deployed to EVTE in July and production in September.</li> </ul> <p><b>ELS Legacy</b></p> <ul style="list-style-type: none"> <li>New ELS Tag Format 2021 service to support ELS legacy tag format submissions will be available in EVTE in September and December Production. The existing ELS Tag Format 2014 service has been deprecated and will be deactivated in December.</li> </ul> <p><b>Employer Obligation:</b></p> <ul style="list-style-type: none"> <li>Payroll event (PAYEVNT) 2018 and 2020 service validation rule and error message updates will be deployed to EVTE and production in September.</li> </ul> <p><b>Income Tax Returns:</b></p> <p><b>New 2021 service:</b></p> <ul style="list-style-type: none"> <li>Data Visibility Project - Reported Paid Transactions (RPTDPAIDTX) 2021 service allows to retrieve a report of paid transaction data reported to the ATO for the client. This new service will be available in EVTE in September and production in December.</li> </ul> <p><b>Updates to 2021 services:</b></p> <ul style="list-style-type: none"> <li>2021 services for company tax return (CTR), partnership return (PTR), trust return (TRT), trust tax return for attributed managed trust (TRTAMI) and individual income tax return (IITR) will be updated to include changes to the report guidance for the temporary full expensing (TFE) labels and will be available in EVTE in September and production in October.</li> <li>Company Tax Return (CTR) 2021 service has been updated to include a change to the detailed error message description and English business rule for instant write off deductions as well as some document only updates to align with implementation. These changes were deployed to EVTE in July and will be available in production in September.</li> <li>Company Tax Return (CTR) 2021 service was also updated to include new validation rules to support 2022 Substituted Accounting Period (SAP) early balancing corporate tax entities carrying back tax losses. This change was deployed to EVTE in August and will be available in production in September.</li> <li>Individual Income Tax Return (IITR) 2021 service was updated to include threshold change to the Australian Government allowances and payments validation rule and was deployed to EVTE and production in August.</li> <li>Individual Income Tax Return (IITR) 2021 service was updated to include changes to the total business expense validation rule (INCO00043531810) and a new validation rule. These changes have been deployed to EVTE in August and will be available in production in September.</li> </ul> <p><b>Updates to 2020 services:</b></p> <ul style="list-style-type: none"> <li>Individual Income Tax Return (IITR) 2020 service was updated to include changes to the total business expense validation rule (INCO00043531810) and a new validation rule. These changes have been deployed to EVTE in August and will be available in production in September.</li> <li>International Dealings Schedule (2020) service was updated to include new validation rules and was deployed to EVTE in August and will be available in production in September.</li> </ul> <p><b>Updates to 2018 services:</b></p> <ul style="list-style-type: none"> <li>Family trust entity election/revocation (FTR) 2018 service was updated to include validation rules changes and introduce new rules and these changes were deployed to EVTE in August and will be available in production in September.</li> <li>Interposed entity election/revocation (IEE) 2018 service was updated to introduce new validation rules and these changes were deployed to EVTE in August and will be available in production in September.</li> </ul> <p><b>2022 Rollovers:</b> The following services will be rolled over for the 2021-2022 financial year.</p> <ul style="list-style-type: none"> <li>Fringe Benefits Tax Return (FBT) 2022 service – will be available as part of September EVTE.</li> <li>Non-individual income tax returns (NITR) – Company Tax Return (CTR), Self-Managed Superannuation Return (SMSFAR), Trust Tax Return (TRT), Partnership Tax Return (PTR), Fund Income Tax Return (FITR) and Trust tax return for Attribution Managed Investments (TRTAMI) 2022 services will be available as part of December EVTE. FITR 2022 service will be an xml service.</li> <li>New 2022 xml services for the income tax schedules for International Dealings Schedule (IDS) and Research and Development Tax Incentive Schedule (RDTIS) will be available as part of December EVTE.</li> <li>Income Tax Return (IITR) - Individual Income Tax Return (IITR) and Individual Income Tax Return Profile Compare (IITRPRFL) 2022 services will be available as part of December EVTE.</li> </ul> <p><b>Obligation Management:</b></p> <ul style="list-style-type: none"> <li>New Lodgment Not Necessary (LDGNN) 2021 service has been deployed to EVTE in June and will be available in production in September.</li> <li>There will be additional changes to validation rules which will be implemented and deployed as part of November EVTE and December production.</li> </ul> <p><b>Superannuation:</b></p> <ul style="list-style-type: none"> <li>Super Match 2 (SMAT) 2015 service has been updated to include a new detailed error message and this change has deployed to EVTE in July and production in September.</li> </ul> <p><b>Conformance:</b></p> <p>Conformance suite document and payload data for the following services will be updated to include changes to the client identifiers and demographic details.</p> <ul style="list-style-type: none"> <li>Super TFN Integrity Check (STIC) 2015 service – will be available September</li> <li>Activity Statement Client Report (ASCRPT) 2017 and ABN Add Tax Role(s) (ABNREGTAXADD) 2018 service - will be available October</li> <li>Trust tax return (TRT) 2014 – 2021 and Trust tax return for Attribution Managed Investments (TRTAMI) 2016- 2021 - will be available December</li> </ul> <p><b>Artefacts:</b></p> <ul style="list-style-type: none"> <li>Initial draft artefacts for the new Lodgment (LDG) List 2022 service will be available in September.</li> </ul>

## KEY

Activity Statements	Business Registrations	Employer Obligations	Income Tax Base	Information Domains	Significant Global Entity Obligations	Tax Practitioner Practice Management	ELS Legacy
Automatic Exchange of Information	Code removal	Future Work - TBC	Income Tax Schedule	Obligation Management	Superannuation	Tax Practitioner Practice Management Report	

### Change description

 Tentative: Schedule under review
 Identified change

EVTE

PRODUCTION