



Agenda

OFFICIAL

External

Title:	Combined DSPANZ Board and Strategic Working Group meeting		
Issue date:	13 October 2021		
Venue:	WEBEX – see details in meeting invite		
Event date:	27 October 2021	Start: 11:00am AEDT	Finish: 5:00pm AEDT

Chair:	Mark Stockwell Simon Foster	Facilitator:	Mark Stockwell
Contact	Sonia Lark	Contact phone:	02 47257460

Attendees: names/section	ATO: Matt Hay – DC, Strategy & Architecture Narda Phillips - DC, Enterprise Tax & Super Systems Anita Chaganti – AC, Digital Wholesale & Integration Services Claire Miller - AC, Digital Delivery Solutions Natalie Ross – AC, ABRS Pipeline Design Mark Stockwell – AC, Digital Partnerships, Planning & Governance Nicole Dykstra – AC, Client Account Services Mitchell White – AC, Information & Cyber Security Nicholas Bell – Director, Client Engagement & Assurance Michael Ferris – Director, Digital Wholesale & Integration Services Tony Goding – Director, Small Business Experience Emma-Grace Pinner – Director, Digital Wholesale & Integration Services Kylie Johnston – Director, Digital Partnership Office Srimali Kurukulasuriya – Director, Strategy & Design Sonia Lark - Director, Digital Partnership Office Kelly Norwood – Director, Small Business Experience Chris Ryan - Director, Client Engagement & Assurance Gavin Siebert – Director, Client Account Services Leanne Simon – Director, Review & Dispute Resolution
-------------------------------------	---

Chui Wong - Review & Dispute Resolution

Industry:

Simon Foster - Co-chair- DSPANZ
 Mike Behling - MYOB
 Helena Bone - MessageXchange
 Max Ciereszko - FastTrack
 Mike Denniss – Class Limited
 Simone Dixon – Elmo Software
 Simeon Duncan - Intuit
 Ian Gibson - DSPANZ
 Trajan Goldsworthy - eTax
 Joy Hooper – Oracle Corporation Australia
 Allen Knight - TaxLab
 Matthew Prouse - Xero
 Shaun Wilkinson – Arrow Research
 Michael Wright – Sage
 Danna Zheng – CCH Collaborative Solutions

DSPANZ Board members:

Chris Denney
 Emma Dobson
 Marjukka Maki-Hokken
 Sreeni Pillamarri
 Michael Ross
 Andrew Stirling
 Brad Stockman
 Ann White

Apologies:
name/section

Item	Time	Topic	Presented by
1.	11.00am	Welcome and introductions	Mark Stockwell Simon Foster
2.	11.10am	ATO forward plan and links to industry	Matt Hay
3.	11.30am	DSPANZ presentation - Impact of ATO Roadmap on DSPs	Simon Foster Chris Denney
3.	11.50am	'Improving Tax Performance of Small Business' strategic initiative	Tony Goding Kelly Norwood

- Discussion on recommendations
- Co-creation sessions

	12.20pm	LUNCH BREAK	
	1.10pm	DSG API portal demo	Anita Chaganti Michael Ferris Emma-Grace Pinner
6.	2.00pm	MBR program of work	Narda Phillips Natalie Ross
7.	2.20pm	Digital Inbox for Business	Claire Miller
	2.40pm	AFTERNOON BREAK	
	2.55pm	Strengthening Cybersecurity	Mitchell White
	3.10pm	Fraud landscape <ul style="list-style-type: none"> • Cyber Roadmap • Strategic notifications 	Kylie Johnston
	3.25pm	DSPANZ presentation <ul style="list-style-type: none"> • DSPANZ Security standards and certification 	Simon Foster Chris Denney
9.	3.45pm	Evolution of the client register	Nicole Dykstra Gavin Siebert
10.	4.05pm	Modernisation of trusts	Srimali Kurukulasuriya Nick Bell Chris Ryan
11.	4.35pm	Optimising disputes through self-service	Leanne Simon Chui Wong
14.	4.55pm	Wrap up and close	Mark Stockwell Simon Foster