



XBRL to XML Transition

Discussion

- Moving crossform rules from the schedules into the parent forms.

Proposal

- Crossform rules where the rule impacts multiple parents, the rule will be maintained at the Parent level, the rule can be form specific with a generic (GEN) Message Code ID.
- Crossform rules for services which are both standalone/schedule - require discussion and agreement

Example of Crossform rules for Research & Development Tax Incentive Schedule (RDTIS) with Company Tax Return (CTR) Parent Maintained at Schedule level (current):

Alias	Label	Technical Business Rule	Rule ID	Message Code ID	Short Description
RDTIS70	Reporting party - Tax File Number	IF [RDTIS70] <> PARENT RETURN TFN RETURN VALIDATION MESSAGE ENDIF	VR.ATO.RDTIS.402009	CMN.ATO.GEN.402009	Your supplied TFN does not match the TFN supplied on the form it was submitted with
RDTIS71	Reporting period start date	IF ([RDTIS71] <> PARENT RETURN PERIOD START DATE) OR ([RDTIS72] <> PARENT RETURN PERIOD END DATE) RETURN VALIDATION MESSAGE ENDIF	VR.ATO.RDTIS.438104	CMN.ATO.RDTIS.438104	Reporting period does not match the reporting period supplied on the form it was submitted with
RDTIS72	Reporting period end date	-	-	-	-

Maintained at Parent level:

Alias	Label	Technical Business Rule	Rule ID	Message Code ID	Short Description
CTRCONTEXT	Context	IF COUNT(SCHEDULE = "RDTIS") = 1 AND (CTR:RP:entity.identifier.TFN <> [RDTIS70]) RETURN VALIDATION MESSAGE ENDIF	VR.ATO.CTR.xxxxx	CMN.ATO.GEN.402009	Your supplied TFN does not match the TFN supplied on the form it was submitted with
CTRCONTEXT	Context	IF COUNT(SCHEDULE = "RDTIS") = 1 AND (((RDTIS71] <> CTR:RP:period.startDate) OR ([RDTIS72] <> CTR:RP:period.endDate)) RETURN VALIDATION MESSAGE ENDIF	VR.ATO.CTR.xxxxx	CMN.ATO.GEN.xxxxx	Reporting period does not match the reporting period supplied on the form it was submitted with