



## Key Outcomes

OFFICIAL External

<b>Title:</b>	XBRL to XML transition focus group – Key outcomes		
<b>Issue date:</b>	18 October 2021		
<b>Venue:</b>	WEBEX		
<b>Event date:</b>	13 October 2021	<b>Start:</b> 1:30pm	<b>Finish:</b> 2:30pm

<b>Chair:</b>	Sonia Lark	<b>Facilitator:</b>	Sonia Lark
<b>Contact</b>	Julie Huynh	<b>Contact phone:</b>	02 889 49304

<b>Attendees: names/section</b>	ATO – Sonia Lark, Danny Figueiredo, Kim McConaghy, Craig Hughes, Colin Ngo.  Industry – Darin Carter (Access Group), Andrew Smith (MYOB), Kevin Johnson, (Reckon), Rohan Walder (Xero)
<b>Apologies: name/section</b>	

### Key messages

Sonia welcomed the group and acknowledged it's been a while since the group last met. The purpose of the meeting is to discuss any issues with a proposal to move the cross form rules from schedules to the parent level forms as part of the XBRL to XML transition.

The group acknowledged that although there will be some value and benefits in moving the cross form rules to assist with future maintenance, there would also be some impacts that would need to be taken into consideration. The following was discussed:

- Impacts to end user experience – if the client sees a GEN error response it will not let them know where to fix it (i.e. schedules or parent form). This

becomes a bigger issue when a parent return can contain one to many of the same schedule.

- The current transition roadmap has some schedules converted into XML before the parent forms which may cause further development rework.
- The reverse effect could occur where some parent forms are set to be converted to XML before any associated schedules.
- There is an opportunity to review redundant fields which were required under XBRL. If they are no longer required under XML it may resolve some of the other issues e.g., TFNs were collected in the schedules due to the context.
- The end solution will need to suit all DSPs.

### Next Steps

- The cross form rules will not be moved until further discussions and agreement has occurred. They will stay in the schedules level.
- ATO will conduct further discussions to consider the feedback received.
- DSPs are encouraged to review the information and provide any additional feedback.
- The group will reconvene to formally agree on a new solution.