



# Agenda

OFFICIAL

External

<b>Title:</b>	Out-of-session SWG agenda discussion		
<b>Issue date:</b>	9 December 2021		
<b>Venue:</b>	WEBEX – see details in meeting invite		
<b>Event date:</b>	14 December 2021	<b>Start:</b> 10:00am AEDT	<b>Finish:</b> 11:30am

<b>Chair:</b>	Mark Stockwell Simon Foster	<b>Facilitator:</b>	Mark Stockwell
<b>Contact</b>	Sonia Lark	<b>Contact phone:</b>	02 4725 7460

<b>Attendees: names/section</b>	<p>ATO:</p> <p>Mark Stockwell - Co-chair– AC (A/g), Digital Partnerships, Planning &amp; Governance Anita Chaganti – AC(A/g), Digital Wholesale Integration Services Andrew Watson – AC, Small Business Experience Sonia Lark – Director, Digital Partnership Office Kelly Norwood – Director, Small Business Experience Georgia O’Keefe – Director, ATO People</p> <p>Industry:</p> <p>Simon Foster - Co-chair- DSPANZ Mike Behling - MYOB Helena Bone - MessageXchange Max Ciereszko - FastTrack Mike Denniss – Class Limited Simone Dixon – Elmo Software Simeon Duncan - Intuit Ian Gibson - DSPANZ Joy Hooper – Oracle Corporation Australia Matthew Prouse - Xero Michael Roberts - TaxLab Simon Smart - eTax Shaun Wilkinson – Arrow Research</p>
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<p>Michael Wright – Sage Danna Zheng – CCH Collaborative Solutions</p> <p>Guest: Siebert Neethling – The Being Group</p>
<p><b>Apologies: name/section</b></p>

Item	Time	Topic	Presented by
1.	10.00am	Welcome and introductions	Mark Stockwell Simon Foster
2.	10.05am	Early Engagement approach - part of the <i>Improving Small Business Tax Performance</i> strategic initiative	Andrew Watson Kelly Norwood
3.	10.30am	ATO Leadership and Culture Strategy	Georgia O'Keefe Siebert Neethling
4.	11.20am	Wrap up and close	Mark Stockwell Simon Foster