



## Key Outcomes

OFFICIAL External

<b>Title:</b>	PLS working group – Key outcomes		
<b>Issue date:</b>	17 February 2022		
<b>Venue:</b>	WEBEX		
<b>Event date:</b>	15 February 2022	<b>Start:</b> 1:00pm	<b>Finish:</b> 1:35pm

<b>Chair:</b>	Bernadette Basha	<b>Facilitator:</b>	Bernadette Basha
<b>Contact</b>	Janette Zafiroopoulos	<b>Contact phone:</b>	02 8894 9263

<b>Attendees: names/section</b>	<p>ATO – Bernadette Basha, Danny Figueiredo, Carl Bennett, Esther Daniell, Anupama Duggirala, Garry Davies</p> <p>Industry – Darin Carter, Michael Wright, Saiful Larry (Access Group), Paul Salcombe (Business Automation Works), Jack Wee (Catsoft), Ron Drost (Digital Disruption Solutions), Misha Ali, Trajan Goldsworthy (eTax), Lex Edmonds (MicroTax), Andrew Smith, Mike Behling, Scott Reid, Eli Gomez, Michael Tong, Christine Savva (MYOB), Albert Lillie, Nathan Kerr (One Click), Steven Ivanopoulos, Kevin Johnson (Reckon), Chardutta More (Sparken), Karl Farrand (TaxLab), Shifa Akbar, Linda Kerhoulas (Thomson Reuters), Mark Walmsley (Walmsley Family Trust), Sue Zhao, Danna Zheng (Wolters Kluwer), Andrew Sprankling, Kelvin Newton (Xero)</p>
<b>Apologies: name/section</b>	<p>David Baker, Sangitha Sivayogaraj, Sandeep Gopalan (GovReports), Andreas Robertson (MYOB), Andrew Noble (Noble Accounting), James Barillaro, Alex Jacklin, Shane Paxton, Nikunj Simariya, Ankit Rawat (Thomson Reuters), Krunal Patel, Farah Shaikh, Patrick Bogle (Wolters Kluwer).</p>

## Agenda item: 1 – Welcome

Bernadette opened the meeting and welcomed the members.

## Agenda item: 2 – Action item updates

The Substituted Accounting periods issue has been resolved and the action item will be closed off ([see action item](#)).

## Agenda item: 3 – Tax time related documentation

The Self-managed super fund annual return draft form has been published in [Collaboration Hub](#).

## Agenda item: 4 – Update on general matters and Tax time delivery

Current focus is on the next tax time service which is the FBT return. PVT will not be required, however DSPs will need to complete conformance testing in XML as there is no longer an XBRL version this year. Once completed, please raise a ticket where checks will then be conducted and DSPs will be put on the list to be whitelisted. This will occur more than likely 1-2 days before 1 April.

Annual reviews for Operational Security Framework must be up-to-date before whitelisting can occur.

## Agenda item: 5 – Delivery update

The following services will be going into EVTE in the March release (expected 19/03/22): IITR submit and get, RDTIS, CTR, LSSCCRRYBCK, IDS, PTR, TRT, SMSFAR AND IITRPRFL.

Artefacts should be released around the same time.

### **Action Item:**

The DPO will follow up to determine whether an updated [Release on a Page](#) (ROAP) is required at this time.

At this stage there are no changes anticipated to the February release schedule.

## Agenda item: 6 – Platform update

Platforms are stable with no current issues.

Investigation is still underway in relation to the SBR outage on 10 February. A post implementation review is being carried out to understand dependant systems and how to get notifications to identify impacts early so preventative measures can be put in place.

### **Agenda item: 7 – Agent online environment update**

Substituted accounting period lodgement due date information is now appearing in reporting.

The duplicate DIN issue looks like it may have been resolved. Will await confirmation before closing off the ticket.

### **Agenda item: 8 – DSP communications update**

Communication planning for this year is progressing - we are currently reviewing whether other delivery channels for the DSP newsletter are viable. Surveys may be sent to some stakeholders asking for their preferences. A review of the software developers website (SWD) content is also in progress.

### **Agenda item: 9 – DSP feedback**

**Action Item:**

The DPO will follow up an issue with the Loss Carry Back measure for early balancers.

It was noted that DSPs are anticipating the release of the next round of draft forms and instructions.

The DPO will consider options for communicating updated Rates and Thresholds and will work with Intermediary Comms on a workable solution.