



Australian Government  
Australian Taxation Office

# DSP Architecture Reference Group (DARG)

Agenda and papers  
29 March 2022

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## Details

<b>Title:</b> Digital Service Provider Architecture Reference Group (DARG)
<b>Venue:</b> Webinar – see details in meeting invitation
<b>Event date:</b> 29/03/2022
<b>Start:</b> 11:00am <b>Finish:</b> 3:30pm AEDT
<b>Chair:</b> Michael Ferris
<b>Facilitator:</b> Michael Ferris
<b>Contact:</b> Steph Handcock
<b>Contact phone:</b> 07 3213 8913

## Attendees

### ATO

**Chair:** Michael Ferris – Director, Digital Wholesale & Integration Services  
 Elly Stinchcombe – AC, Digital Partnerships, Planning and Governance  
 Donna Duncan – A/G AC, Digital Wholesale & Integration Services  
 Sonia Lark – A/G Director, Digital Partnership Office  
 Karen Spicer – Digital Partnership Office  
 Emma-Grace Pinner – Director, Digital Wholesale & Integration Services  
 Sangitha Sivayogaraj – Director, Digital Wholesale & Integration Services  
 Craig Hughes – Director, Digital Wholesale & Integration Services  
 Steve Irving – Digital Wholesale & Integration Services  
 Tushar Kulkarni – Digital Wholesale & Integration Services  
 James Oestreich – Digital Wholesale & Integration Services

### Industry

**Co-chair:** Andrew Smith (MYOB)  
 Philip Boadi (Class Super)  
 Helena Bone (MessageXchange)  
 Darin Carter (Sage)  
 Simone Dixon (ELMO Software)  
 Shrenik Shah (ELMO Software)  
 Simeon Duncan (Intuit)  
 Karl Farrand (TaxLab)  
 Sandeep Gopalan (GovReports)  
 Rick Harvey (Layer Security)  
 Kevin Johnson (Reckon)  
 Warren Renden (BGL)  
 Trajan Goldsworthy (Etax Accountants)  
 Jack Wee (Catsoft)  
 Anthony Migliardi (Xero)

### Guests


Reynard Tan – Terem

### Apologies

Anita Chaganti – AC, Digital Wholesale & Integration Services

# Agenda

Agenda item no.	Time	Topic	Presented by
1.	11:00	Welcome and introduction	Michael Ferris
2. 	11:20	XBRL to XML - Mapping & cross-form impacts	Craig Hughes
3. 	11:30	Sharing Economy	Garry Davies
4. 	11:40	Bulk Data Exchange - Visibility of Super - KiwiSaver measures	Garry Davies
5. 	11:55	Delivery insights and future program - Future program insights - Program delivery roadmap	Sangitha Sivayogaraj
6. 	12:15	API Collaboration Space - Interactive MIRO activity - 1-on-1 feedback from individual interviews held in mid-March	James Oestreich Reynard Tan
<b>13:15</b>		<b>LUNCH</b>	
7. 	13:45	API Portal - Priorities roadmap	Emma-Grace Pinner Michael Ferris
8. 	14:05	Supporting SSId and Scopes via OAuth2	Steve Irving
9.	14:30	Your Future Your Super API update	Michael Ferris Tushar Kulkarni
10.	14:50	Group discussion & other business - "AS4: Small, lightweight, fast and easy" speed talk by Rick Harvey	Michael Ferris
11.	15:15	Wrap up and close	Michael Ferris

 Papers attached

 Interactive activity

## Agenda item 2: XBRL to XML – Mapping and cross-form rules

Presenter: Craig Hughes | Director – Digital Wholesale & Integration Services

Time: 11:20am – 11:30am AEDT

### **Recommendation:**

Members to **note** the update provided and raise any questions.

## Overview

The intent of this session is to provide members with:

- A revised draft schedule for the conversion over the next 3 years; and
- The opportunity to provide examples of complex cross-form rules for consideration

***Attachment > 2A XBRL to XML***

# XBRL to XML: Mapping and cross-form impacts

- Proposing a roadmap for FY 22/23, 23/24 and 24/25
  - Due to limited capacity and priority of work, build work for 5 messages have been pushed into FY 22/23.
    - Payment Summary Schedule
    - Loses Schedule
    - Closely Held Trust - Annual
    - Closely Held Trust - TFN Report
    - Trust Attribution Managed Investments
  - The aim is to complete NITR messages first this is because of related messages (IEE and FTER) have transitioned
  - Legislation changes for FY22/23 are unknown at the moment, DSPs will be consulted of any impacts to the roadmap.
  - Open to feedback especially around DSPs capacity of implementing the changes
  - Roadmap will evolve over time as feedback comes in from external and internal groups

# XBRL to XML update | Completed conversion roadmap

## FY 20/21

- Fringe Benefits Tax (fbt.0004.2021)
- Family Trust Election/Revocation (fter.0003.2021)
- Interposed Entity Election (iee.0004.2021)

## FY 21/22

- Fund Income Tax Return (fitr.0009.2022)
- International Dealings Schedule (ids.0010.2022)
- Research and Development Incentives (rdtis.0005.2022)
- Payment Summary Schedule (pss.000x.20xx)
- Loses Schedule (ls.000x.20xx)
- Closely Held Trust - Annual (trustannualreport.000x.20xx)
- Closely Held Trust - TFN Report (trusttfnreport.000x.20xx)
- Trust Attribution Managed Investments (trtami.000x.20xx)

	JUN 2020	JUL	AUG	SEP	OCT	NOV	DEC	JAN 2021	FEB	MAR	APR	MAY	JUN
Fringe Benefits Tax (fbt.0004.2021)					+		X			=			
Family Trust Election/Revocation (fter.0003.2021)							+						=
Interposed Entity Election (iee.0004.2021)							+						=
	JUN 2021	JUL	AUG	SEP	OCT	NOV	DEC	JAN 2021	FEB	MAR	APR	MAY	JUN
Fund Income Tax Return (fitr.0009.2022)				+			X						=
International Dealings Schedule (ids.0010.2022)							+		X				=
Research and Development Incentives (rdtis.0005.2022)				+			X						=
Payment Summary Schedule (pss.000x.20xx)				+									
Loses Schedule (ls.000x.20xx)				+									
Closely Held Trust - Annual (trustannualreport.000x.20xx)				+									
Closely Held Trust - TFN Report (trusttfnreport.000x.20xx)				+									
Trust Attribution Managed Investments (trtami.000x.20xx)				+									

Legend	Finished
Draft MST/Schema	+
XML EVTE Drop	X
XML PROD Drop	=



# XBRL to XML update | Conversion roadmap

FY 22/23

- Closely Held Trust - Annual (trustannualreport.000x.20xx)
- Closely Held Trust - TFN Report (trustfnreport.000x.20xx)
  - Payment Summary Schedule (pss.000x.20xx)
  - Loses Schedule (ls.000x.20xx)
- Trust Attribution Managed Investments (trtami.000x.20xx)

	JUN 2022	JUL	AUG	SEP	OCT	NOV	DEC	JAN 2023	FEB	MAR	APR	MAY	JUN
Closely Held Trust - Annual (trustannualreport.000x.20xx)					+	X							=
Closely Held Trust - TFN Report (trustfnreport.000x.20xx)					+	X							=
Payment Summary Schedule (pss.000x.20xx)					+		X						=
Loses Schedule (ls.000x.20xx)					+		X						=
Trust Attribution Managed Investments (trtami.000x.20xx)						+	X						=

Legend	Proposed	Planned
Draft MST/Schema	+	-
XML EVTE Drop	X	/
XML PROD Drop	=	>

\*FY 22/23 may change base on capacity availability and higher priorities.  
 \*\*This is purely focused on ITR(IITR and NITR). Activity Statements will be converted to XML in the next service update.  
 Refer to Service Registry for all updates as they occur.

# XBRL to XML update | Conversion roadmap

FY 23/24

- Capital Gains Tax Schedule (cgts.000x.20xx)
- TRTAMI Schedule (trtamis.000x.20xx)
- Dividend and Interest (dis.000x.20xx)
- Consolidated Group Notification (cgnt.000x.20xx)
- Reportable Tax Position (rpttaxpos.000x.20xx)
- Rental Schedule (rs.000x.20xx)

	JUN 2023	JUL	AUG	SEP	OCT	NOV	DEC	JAN 2024	FEB	MAR	APR	MAY	JUN
Capital Gains Tax Schedule (cgts.000x.20xx)					+		X						=
TRTAMI Schedule (trtamis.000x.20xx)					+		X						=
Dividend and Interest (dis.000x.20xx)					+		X						=
Consolidated Group Notification (cgnt.000x.20xx)					+		X						=
Reportable Tax Position (rpttaxpos.000x.20xx)					+		X						=
Rental Schedule (rs.000x.20xx)					+		X						=

Legend	Proposed	Planned
Draft MST/Schema	+	-
XML EVTE Drop	X	/
XML PROD Drop	=	>

\*FY 23/24 may change base on capacity availability and higher priorities.

\*\*This is purely focused on ITR(IITR and NITR). Activity Statements will be converted to XML in the next service update. Refer to Service Registry for all updates as they occur.

# XBRL to XML update | Conversion roadmap

FY 24/25

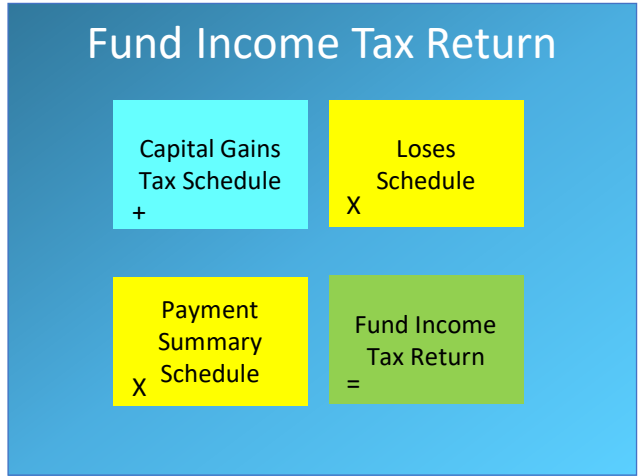
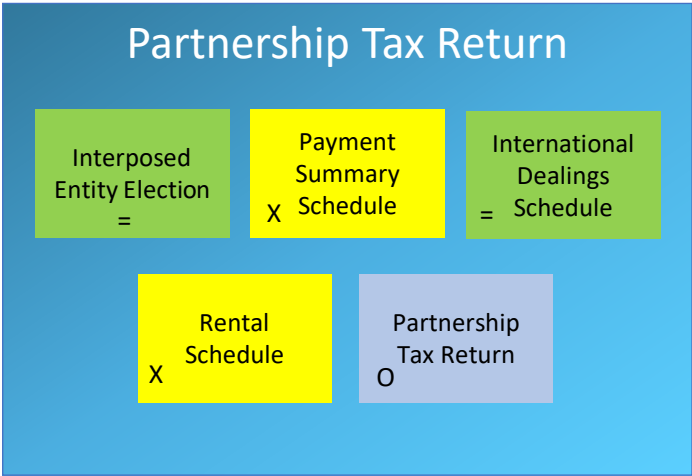
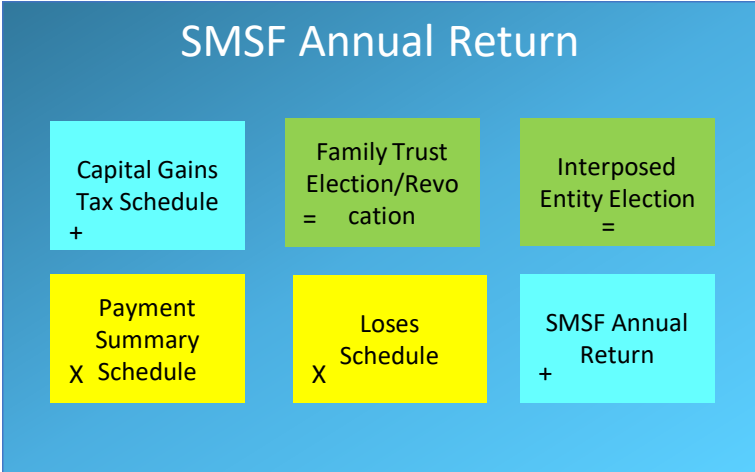
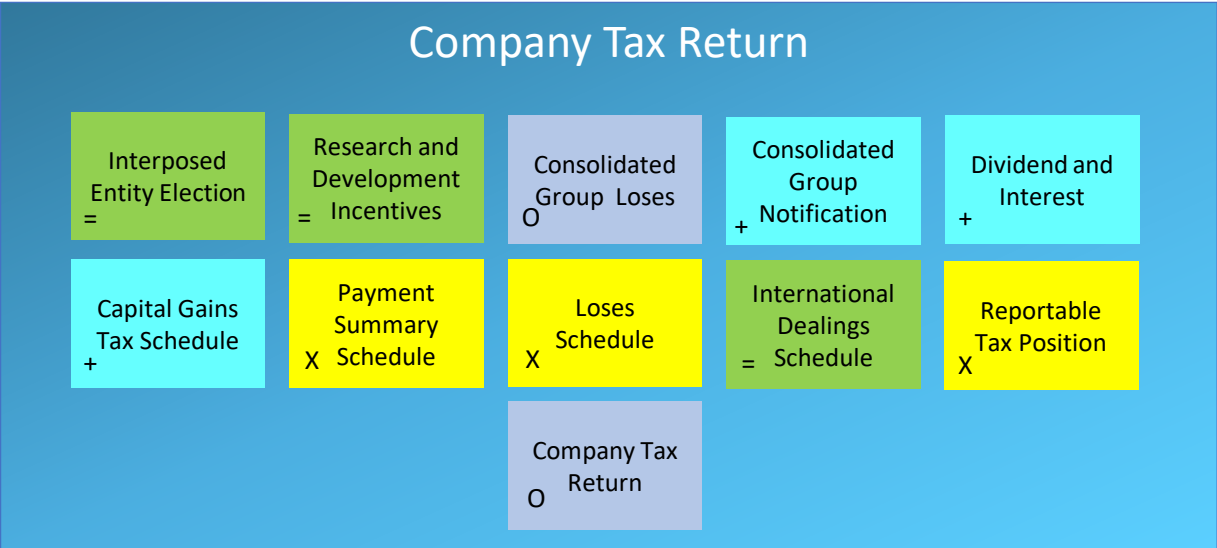
- Consolidated Group Loses (cgls.000x.20xx)
- Partnership Tax Return (ptr.000x.20xx)
- SMSF Annual Return (smsfar.000x.20xx)
- Trust Tax Return (trt.000x.20xx)
- Company Tax Return (ctr.00xx.20xx)
- Deductions (ddctns.000x.20xx)
- Non-Resident Foreign Income (nrfi.000x.20xx)
- Rental Property (rntlprpty.000x.20xx)
- Individual Income Tax Return (iitr.000x.20xx)

	JUN 2024	JUL	AUG	SEP	OCT	NOV	DEC	JAN 2025	FEB	MAR	APR	MAY	JUN
Consolidated Group Loses (cgls.000x.20xx)					+				X				=
Partnership Tax Return (ptr.000x.20xx)					+				X				=
SMSF Annual Return (smsfar.000x.20xx)					+				X				=
Trust Tax Return (trt.000x.20xx)					+				X				=
Company Tax Return (ctr.00xx.20xx)					+				X				=
Deductions (ddctns.000x.20xx)					+		X						=
Non-Resident Foreign Income (nrfi.000x.20xx)					+		X						=
Rental Property (rntlprpty.000x.20xx)					+		X						=
Individual Income Tax Return (iitr.000x.20xx)					+		X						=

Legend	Proposed	Planned
Draft MST/Schema	+	-
XML EVTE Drop	X	/
XML PROD Drop	=	>

\*FY 24/25 may change base on capacity availability and higher priorities.  
 \*\*This is purely focused on ITR(IITR and NITR). Activity Statements will be converted to XML in the next service update.  
 Refer to Service Registry for all updates as they occur.

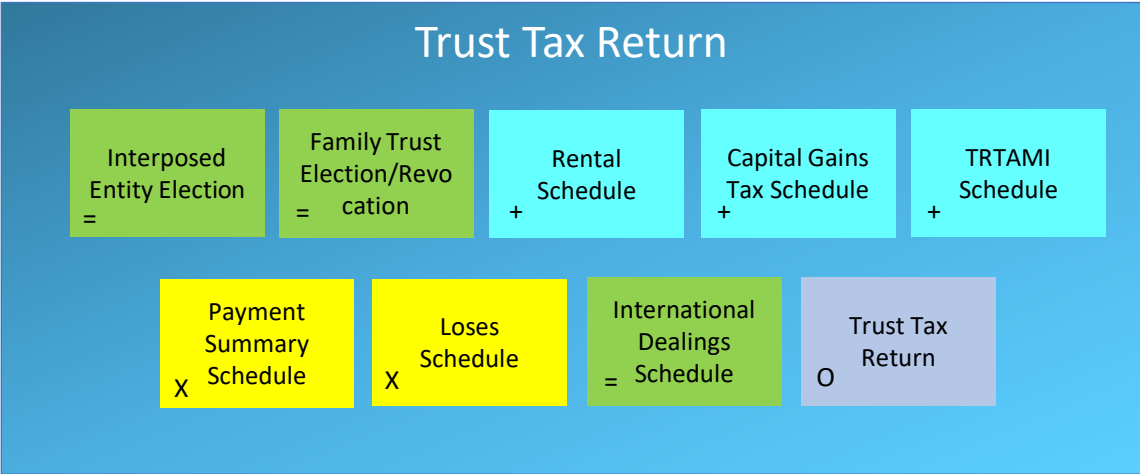
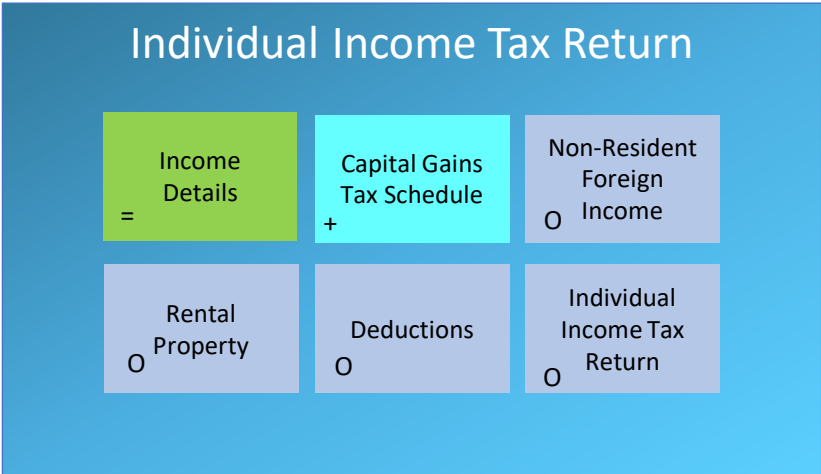
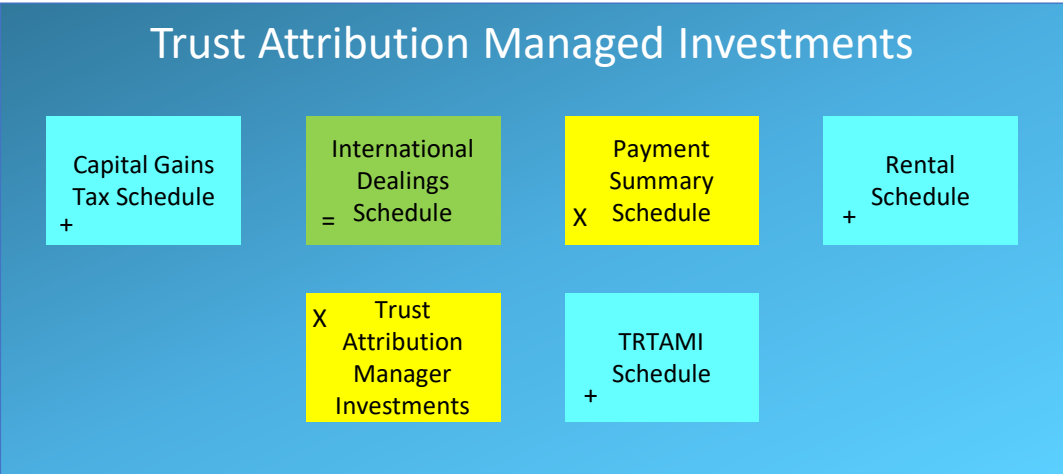
# XBRL to XML update | Parent to Schedule Mapping



**Legends:**

XML Delivered	=
XML 21/22 Target	//
XML 22/23 Target	X
XML 23/24 Target	+
XML 24/25 Target	O

# XBRL to XML update | Parent to Schedule Mapping



**Legends:**

XML Delivered	=
XML 21/22 Target	//
XML 22/23 Target	X
XML 23/24 Target	+
XML 24/25 Target	O

## Agenda item 3: Sharing Economy

Presenter: Garry Davies | Digital Wholesale & Integration Services

Time: 11:30am – 11:40am AEDT

### **Recommendation:**

Members to **note** the update provided and raise any questions.

## Overview

The intent of this session is to provide members with:

- An update on the progress of Sharing Economy reporting; and
- An opportunity to discuss any cross-over impacts to other industries

***Attachment > 3A Sharing Economy***

# Sharing Economy

**Presented by:**

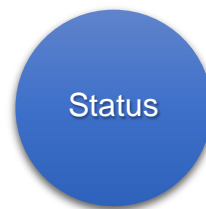
Garry Davies

Digital Wholesale & Integration Services

Australian Taxation Office

# Sharing Economy | Overview

The Black Economy Taskforce final report found there is a risk that service providers engaging with these platforms may not be declaring income earned from their activities. The Government will, therefore, introduce a third party reporting regime which will require the sharing economy online platforms to report identification and income information regarding participating sellers to the ATO for data matching purposes.



## LEGISLATION STATUS

- The Bill was passed in the House on 18th October 2021, and is currently awaiting debate in the Senate.
- The Bill was not debated in the Senate in February 2022 as planned. Next possible session proposed for senate debate is late March 2022
- Consultation and solution design with sharing platforms unable to commence until senate has debated and approved

## OBLIGATION DATES

- 1 July 2022: The reporting regime will apply to Taxi services (including ride-sourcing) and Short-term accommodation platforms.
- 1 July 2023: Asset sharing, food delivery, task-based platforms, and other platforms (except for marketplaces).

## IMPACTED CONSUMERS

- Electronic Distribution Platform: Total population ~150 international and Australian operators.

## Current Delivery Status

- The next opportunity for debate will be when the Senate sits for two days on March 28, which coincides with the Federal Budget being handed down.
- After March, there is no further opportunity to pass the law, as an election will be called and all Bills in Parliament will lapse.
- Progressing the non-resident portal build as this is a foundational piece of work for the ATO that is not impacted by the legislation and consultation.
- The non-resident portal will provide Non Residents with a channel to fulfill their reporting obligations and enable an authorised and registered user to upload bulk files.
- Will replicate same user experience as existing OSB Portal – lodgement/upload file function including the ability to see lodgement history and download validation reports

At a minimum, the following information will be required once reporting commences to provide the ATO with a reasonable level of assurance to the seller's identity and possible tax obligations.

### Seller Identification Information

Full legal name
Date of birth (if an individual)
Primary address
Bank account details
Australian Business Number (ABN) or foreign tax identification number, if supplied
Telephone details, if supplied
Email details, if supplied

### Total consideration and transaction information for the reporting period

Total gross payments to seller
Total net payments to seller
GST attributable to total gross payments
Total fees, commissions, etc. withheld
GST attributable to total fees, commissions, etc.
Property address if transaction relates to the rental of real property.
Period for which property booked during reporting period if transaction relates to the rental of real property.



## Agenda item 4: Bulk Data Exchange (BDE)

### Visibility of Super and KiwiSaver measures

Presenter: Garry Davies | Digital Wholesale & Integration Services

Time: 11:40am – 11:55am AEDT

#### **Recommendation:**

Members to **note** the update provided, raise any questions, and **provide feedback**.

## Overview

The intent of this session is to provide members with:

- An overview of the new Visibility of Super and KiwiSaver measures, and
- An opportunity to provide feedback on the use cases, solutions, and suggestions for opportunities to reuse

***Attachment > 4A Bulk Data Exchange***

# Bulk Data Exchange

Overview of Visibility of Super and KiwiSaver measures

**Presented by:**

Garry Davies

Digital Wholesale & Integration Services

Australian Taxation Office

# Visibility of Super | Overview

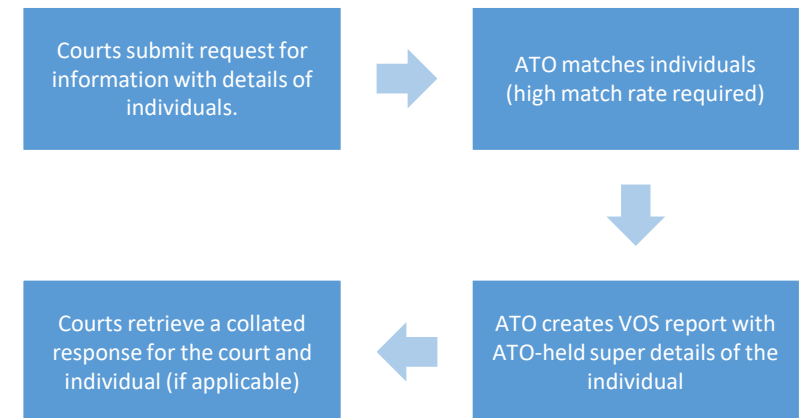
This measure enables parties in family law property proceedings to have better visibility over superannuation assets for the purpose of permitted family law proceedings. Superannuation represents a significant household asset and makes up a large portion of the overall asset pool in separation proceedings. Where parties fail to fully disclose information about their assets in family law proceedings, it can be a costly and time-consuming information gathering exercise for parties to access superannuation information.



## Background / Status

- On 20 November 2018, the Minister for Jobs and Industrial Relations and Minister for Women, announced this new policy as part of the Women’s Economic Security Package (WESP).
- The measure was confirmed by the government in the Mid-Year Economic Review and Fiscal Outlook (MYEFO, December 2018)
- The measure was then paused and progress was resumed in 2021. It is expected the ATO systems will need to be ready to support the administration of this measure from 1 April 2022.
- Delivery ready for ATO Q1 release and is currently undergoing testing with the law courts registry offices,

- The solution intent is to implement an electronic information sharing system to allow family law courts registry office access to superannuation information.
- Request message will be in a .csv format and response messages will be individual PDF for each individual contained in the request
- This is achieved through Data Transfer Facility (DTF), which is an externally accessible online portal (authenticated via username and password) for lodgement of requests for visibility of super, and collection of responses.
- DTF also has existing functionality to support Secure File Transfer Protocol (SFTP), which enables the end users to automate machine-to-machine transfer (via SFTP client)
- ATO systems are used to match individuals, retrieve and store relevant super details, and generate response correspondence in PDF to the law courts registry offices.



# KiwiSaver measures | Overview

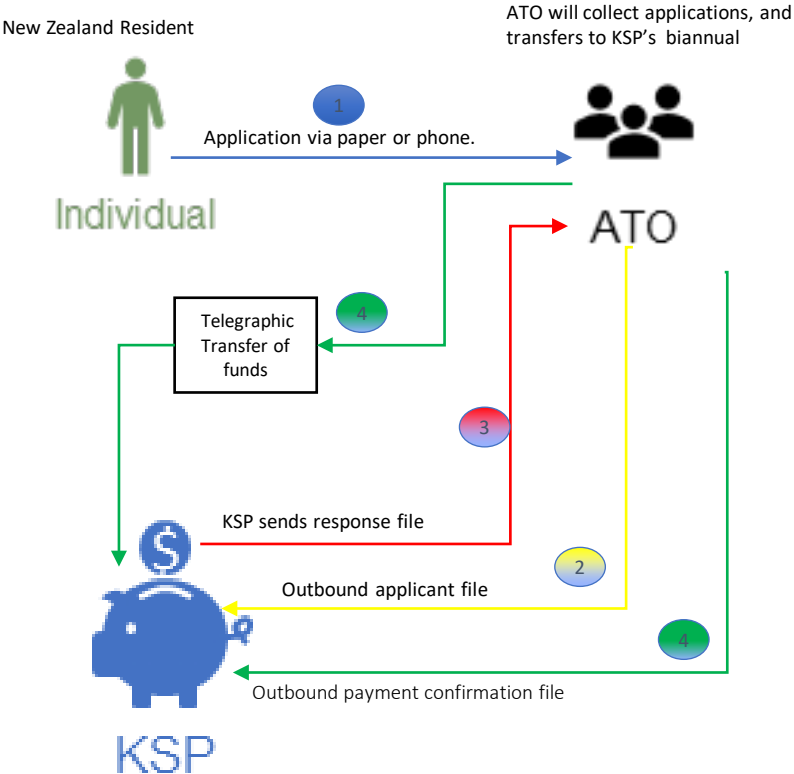
The intent of the measure is to improve the operation of the Trans-Tasman retirement savings portability arrangement between Australia and New Zealand by allowing the ATO to directly transfer Unclaimed Superannuation Money (USM) of New Zealand residents to KiwiSaver funds.



### LEGISLATION STATUS

- A package of Unclaimed Superannuation Money (USM) reform was announced in the 2015-16 Federal Budget and one of the proposals was for ATO-held USM to be able to be transferred to their KSP accounts
- Law to allow New Zealand residents to request this transfer was introduced and passed in Dec 2020, with a start date of 12 Dec 2021 (12 months after receiving Royal Assent).
- While the individual will be able to submit the request using an approved form from Dec 2021, the ATO will start making payments no earlier than September 2022.
- Payment will be made via Telegraphic Transfer (existing manual process). NZ have stopped all processing of cheques from mid 2021.
- The new NZ USM applications will be submitted either via paper or over the phone.
- Biannual reporting will be targeted after AU legislative due dates of lost super reporting

- KSP's 28-30 funds will be an opt-out system in NZ
- Approximately 100,000 USM accounts may belong to NZ residents.
- New Zealand Resident who have returned to New Zealand accesses the KSP USM approved from (Paper or Phone), ATO stockpiles requests as exchange is biannual
- KSP's that choose to accept ATO-held USM will register with the ATO, receive an ARN and establish a DTF mailbox to enable the exchange of files.
- ATO will send KSP a list of member details to be reviewed and updated the, Member verified and Date verified data elements
- KSP will upload response file with updated details of individuals.
- ATO will process and provide each KSP a file containing details of payments made and transfer payments via Telegraphic Transfer



## Agenda item 5: Delivery insights and future program

Presenter: Sangitha Sivayogaraj | Director – Digital Wholesale & Integration Services

Time: 11:55am – 12:15pm AEDT

### Recommendation:

Members to **note** updates to the SBR Program of Work and **provide feedback** on DSP impacts.

## Overview

The intent of this session is to provide members with:

- An update on the SBR Program of Work; and
- An opportunity to provide insights on any impacts of the decision to pause certain items of the EST Program of Work

**Attachments** > *5A Future Program Insights*

*5B Program Delivery Roadmap*

# Future program insights

**Presented by:**

Sangitha Sivayogaraj

Director – Digital Wholesale & Integration Services

Australian Taxation Office

### Your Future Your Super In progress

#### Next phase of reforms

'Stapled' fund accounts; Comparison tool; Identifying and reporting underperforming funds.

- Retail DRC/SBR DSG

[https://budget.gov.au/2020-21/content/factsheets/download/your\\_future\\_your\\_super\\_factsheet.pdf](https://budget.gov.au/2020-21/content/factsheets/download/your_future_your_super_factsheet.pdf)

### STP - BAS

#### Modernising Activity Statement

Transition to XML & C# validation. AS list action removed, uplift LodgmentList service

- DRC/SBR

Deferred

### Sharing Economy In progress

#### Reporting Regime for platforms

Operators of sharing economy platforms should be required to submit data on payments made through the platform to their sellers, which could be used to pre-fill tax returns.

- BDE DRC/SBR DSG

<https://treasury.gov.au/sites/default/files/2019-03/Consultation-Paper-A-sharing-economy-reporting-regime-1.docx>

### STP – Payroll Reporting

#### PayEvent Adjustment and List

Enable adjustments to parent PAYGW reported amounts and provide a list of parent payevent submissions.

- DRC/SBR

Deferred

### Data Visibility Completed

#### MVP data – TPRS, BTTPS, TGGP

Making legislative third party, ATO generated, taxpayer, special purpose, purchased and any future acquired data more accessible, discoverable and usable for clients, their representatives, our staff and partners.

- DSG DRC/SBR

### XBRL2XML Transition

#### Roadmap for Income Tax

Transition of income tax services and their schedules to XML

- DRC/SBR

In progress

Schedule

## Amendments to CCIV legislation

### New tax form for CCIV

A CCIV is an investment vehicle with a corporate structure – designed to be an alternative to a trust-based managed investment scheme.

DRC/SBR

[https://treasury.gov.au/sites/default/files/2021-08/c2021-200373\\_cover\\_note.pdf](https://treasury.gov.au/sites/default/files/2021-08/c2021-200373_cover_note.pdf)

Continue

## Sharing Economy

### Reporting Regime for platforms

Operators of sharing economy platforms will be required to submit data on payments made through the platform to their sellers, which could be used to pre-fill tax returns.

BDE

<https://treasury.gov.au/sites/default/files/2019-03/Consultation-Paper-A-sharing-economy-reporting-regime-1.docx>

Continue

## Modernising Business Registry

### Companies

Creation of new APIs for business registrations, focusing on companies for 2023, with other entities planned in future releases.

DSG

## STP – BAS Enhancements

### Modernising Activity Statement & Reports

Additional enhancements to the Activity statements and lodgment reports introducing new data elements, service redesigns and modernizing file format.

DRC/SBR

Schedule

## STP – Payroll Reporting

### PayEvent Adjustment and List

Enable adjustments to parent PAYGW reported amounts and provide a list of parent payevent submissions.

DRC/SBR

Schedule

## Modernisation of tax administration systems

### Simpler reporting of Tax income

Multi-year measure to streamline and simplify reporting obligations for trusts.

DRC/SBR

Schedule



# Digital Wholesale Services

## Program Delivery Roadmap

**Presented by:**

Sangitha Sivayogaraj

Director – Digital Wholesale & Integration Services








Australian Taxation Office

# Program delivery roadmap | High level roadmap

	21Q3 (24 September)	21Q4 (3 December)	22Q1 (Mid-March)	22Q2 (late -June)
<b>Income Tax</b>				
Fringe Benefits Tax Return	2022 XML Rollover ✨		FBT 2022 ●	
Individual Income Tax Return		2022 Rollover ✨	Legislative changes ▲ Cyclical changes ▲	IITR 2022 ●
Partnership Income Tax Return SMSF Annual Return AMIT (TRTAMI)		2022 Rollover ✨	Legislative changes ▲ Cyclical changes ▲	PTR, SMSFAR, AMIT 2022 ●
Company Tax Return	Loss Carry Back Additional validations ▲ ✨ CTR 2021 ●	2022 Rollover ✨	Legislative changes ▲ LCB Amendments Schedule 2021 ▲ LCB Amendments Schedule 2022 ▲	CTR 2021 ● CTR 2022 ●
Fund Income Tax Return	XML Draft MST ▲	XML 2022 Rollover ▲ ✨	Legislative changes ▲	FITR 2022 ●
Research & Development Schedule		XML Draft MST ▲ XML 2022 Rollover ▲ ✨	R&D Tax Incentives ▲	RDTIS 2022 ●
International Dealings Schedule		XML Draft MST ▲	XML 2022 Rollover ▲ ✨ Legislative changes ▲	IDS 2022 ●
Losses Schedule Payment Summary Schedule	XML Draft MST ▲	✖ Not proceeding to build		
Closely Held Trust – TFN Report Closely Held Trust – Annual	XML Draft MST ▲	✖ Not proceeding to build		

EVTE Release ✨  
 Artefact Publication ▲  
 Production Release ●

# Program delivery roadmap | High level roadmap

	21Q3 (24 September)	21Q4 (3 December)	22Q1 (Mid-March)	22Q2 (late -June)
<b>BAS Enhancements   Processing Known Amounts   STP Liabilities</b>				
Activity Statement Prefill, Validate & Lodgment (SBR2 only)	<p>Program of work has been deferred, a new schedule will be shared once this information is available.</p> <p>Published artefacts and access to EVTE services will be removed until a new schedule is available.</p>			
Lodgment List (LDG.list)				
Payevent Adjustment				
Payevent Reconciliation List				
Activity Statement Lodgment Report				
<b>Data Visibility</b>				
MVP data – TPRS, BTTPS, TGGP	XML service 	RPTDPAIDTX 2021 	Minor enhancements RPTDPAIDTX 	TGGP Report Updates – Payment Date & NANE 
<b>ELS</b>				
ELS prior years (new version)	New version without business response 	ELSprioryear 2021 	 ELSprioryear v1 turned off 31 January 2022	

EVTE Release 

Artefact Publication 

Production Release 

# Program delivery roadmap | High level roadmap

	21Q3 (24 September)	21Q4 (3 December)	22Q1 (Mid-March)	22Q2 (late -June)
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## Your Future Your Super



## Sharing Economy Reporting Regime



## Schema Alignment: Organisation Name – Special Characters ( ! # \_ )

**Client Update** Service changes been deferred, a new schedule will be shared once this information is available.

**Individual & Non-Individual Tax Returns 2022** ▲ 2022 Services: IITR, INCDTLS, TRTAMI, CTR ●



- EVTE Release ★
- Artefact Publication ▲
- Production Release ●

## Agenda item 6: API Collaboration Space

Presenters: James Oestreich | Digital Wholesale & Integration Services  
Reynard Tan | Terem

Time: 12:15pm – 13:15pm AEDT

### **Recommendation:**

Members to **participate** in the interactive MIRO activity and **provide feedback**.

## Overview

The intent of this session is to provide members with:

- An overview of what is currently being built; and
- The opportunity for DSPs to help shape the outcome by sharing what they would find important in an API collaboration space

**Link:** [API Collaboration Space](#) (interactive MIRO board)

**Password:** #Collaborate12345

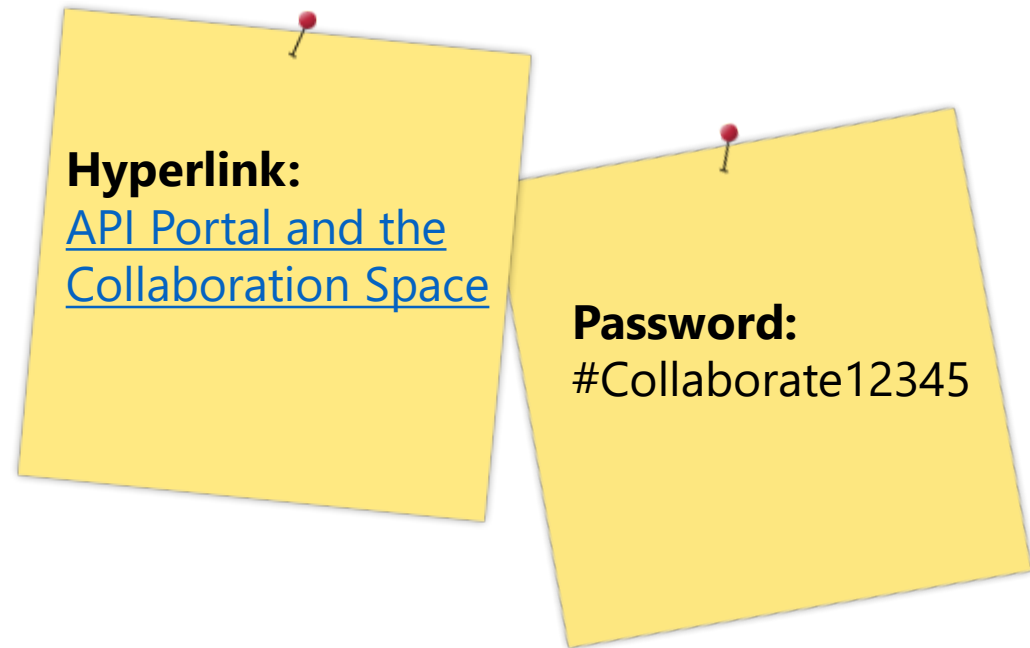
***Attachment > 6A API Portal and the Collaboration Space***

# API Collaboration Space

**Presented by:**

James Oestreich  
Digital Wholesale & Integration Services  
Australian Taxation Office

Reynard Tan  
Terem



## Agenda item 7: API Portal

Presenters: Emma-Grace Pinner | Director – Digital Wholesale & Integration Services  
Michael Ferris | Director – Digital Wholesale & Integration Services

Time: 13:45pm – 14:05pm AEDT

### **Recommendation:**

Members to **note** the presentation and **provide feedback** on proposed services.

## Overview

The intent of this session is to provide members with:

- An overview of the priorities roadmap
- A high-level walkthrough of the planned APIs the ATO is moving forward with; and
- An opportunity to provide feedback on what APIs are needed by DSPs

**Attachment** > 7A API Portal



# API Portal

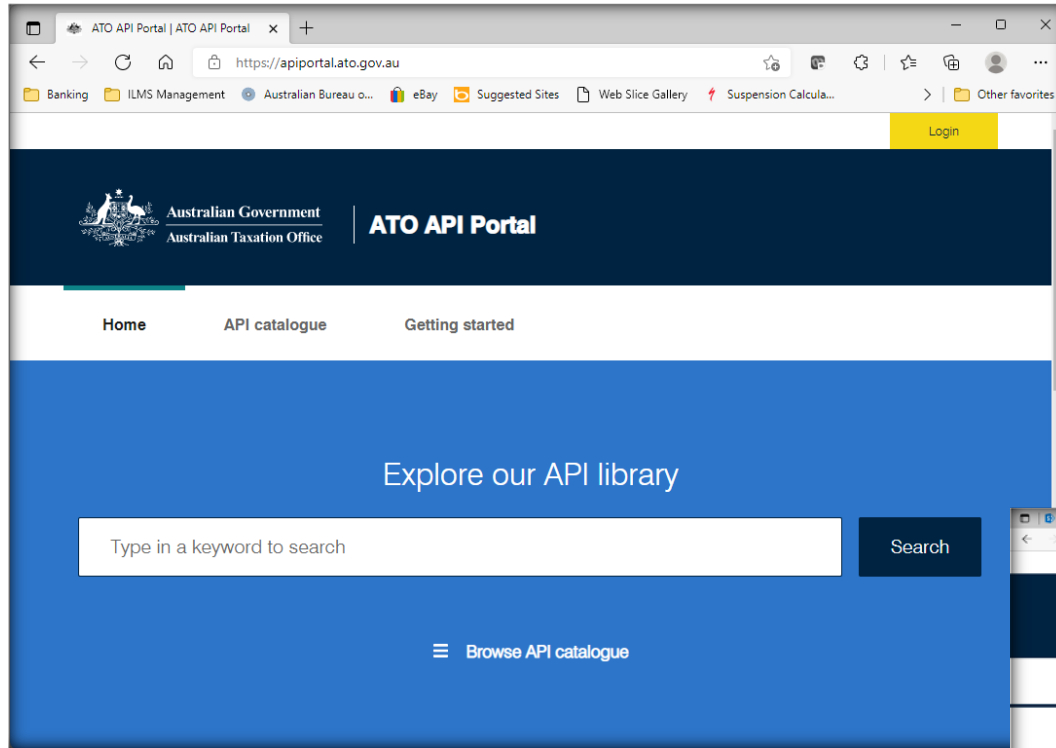
**Presented by:**

Michael Ferris

Director – Digital Wholesale & Integration Services

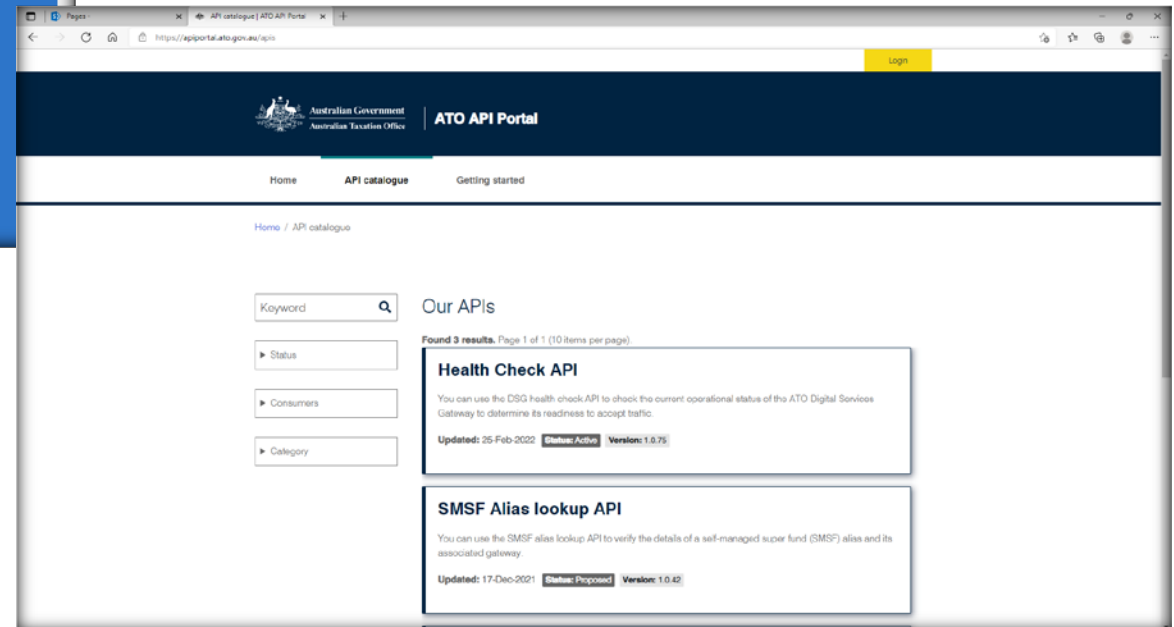
Australian Taxation Office

# API Portal | Where are we at?



- MBR services are starting to roll out from the next PI and the program has a comprehensive list of API's to be delivered
- DSG is also working with other programs including;
  - Superannuation (Your Super Your Future)
  - Digital Business Inbox
  - Sharing economy

- API portal is now available <https://apiportal.ato.gov.au/>
- Services currently available
  - Health Check
  - SMSF Alias lookup
  - Stapled Super Fund



# API Portal | What should our next priorities be?

ATO is looking to find the highest need for what APIs become the next priority.

- Value add services such as these:

Client Update Details (CUDTL)	Deferral (DFRL)
Client Update Financial Institutions (CUFI)	Lodgement List (LDGLST)
Client Update Address Details (CUADDR)	Lodgement Progress (LDGPROG)
Client Update Relationship (CUREL)	Lodgement (LDG)
Client Update Associates (CUASSOC)	Direct Debit (DD)
Client Update Authorised Contacts (CUAUTHCNTCT)	Payment Plan Eligibility (PMTPLNELG)
Communication Preferences (COMMPREF)	Payment Plan (PMTPLN)
Client Communication (CLNTCOMM)	Payment Reference Number (PRN)
Lodgement Not Necessary (LDGNN)	Transaction List (TXLST)
Client Update Return No Necessary (CURNN)	

- Other programs
- New services that the ATO hasn't considered
- What timeframes and feedback loops would you expect for any delivery

## Agenda item 8: Supporting SSId and Scopes via OAuth2

Presenter: Steven Irving | Digital Wholesale & Integration Services

Time: 14:05pm – 14:30pm AEDT

### **Recommendation:**

Members to **note** the technical design, raise any questions, and **provide feedback**.

### Overview

The intent of this session is to provide members with:

- An opportunity to provide feedback on how the ATO proposes to support SSId and Scopes via OAuth2

**Attachment** > *8A Supporting SSId and Scopes via OAuth2*

# Supporting SSId and Scopes via OAuth2

**Presented by:**

Steve Irving

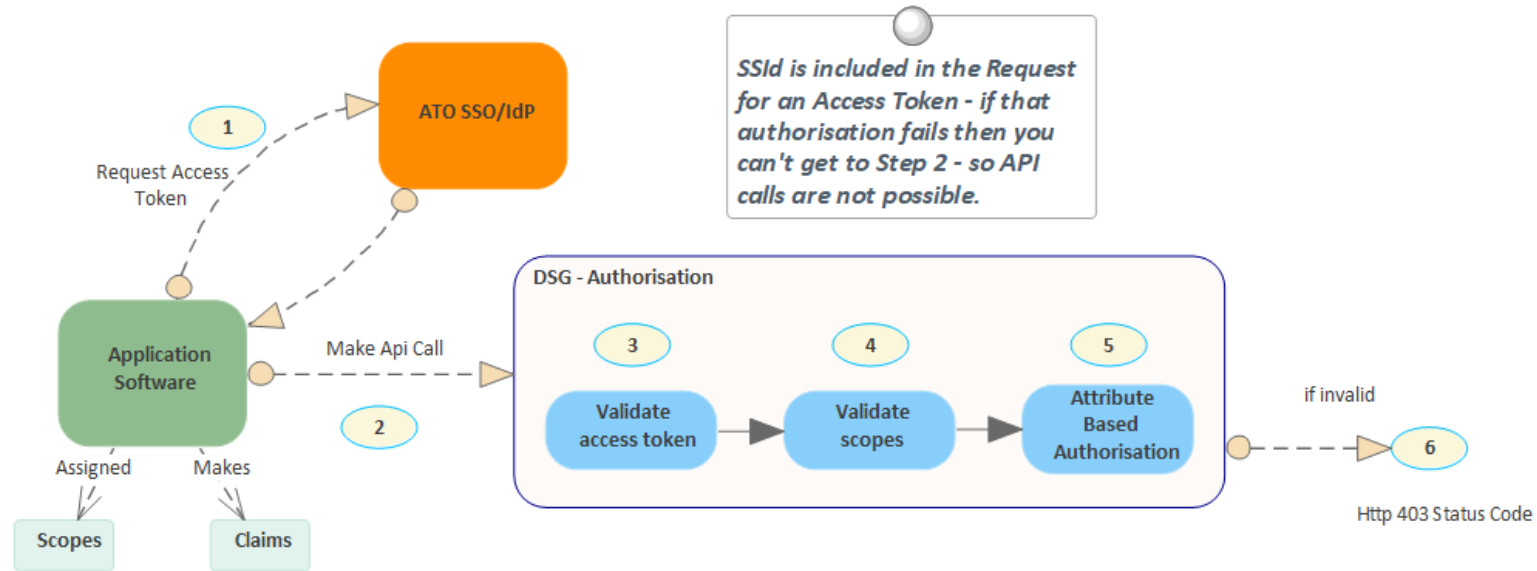
Digital Wholesale & Integration Services

Australian Taxation Office

### Main Points

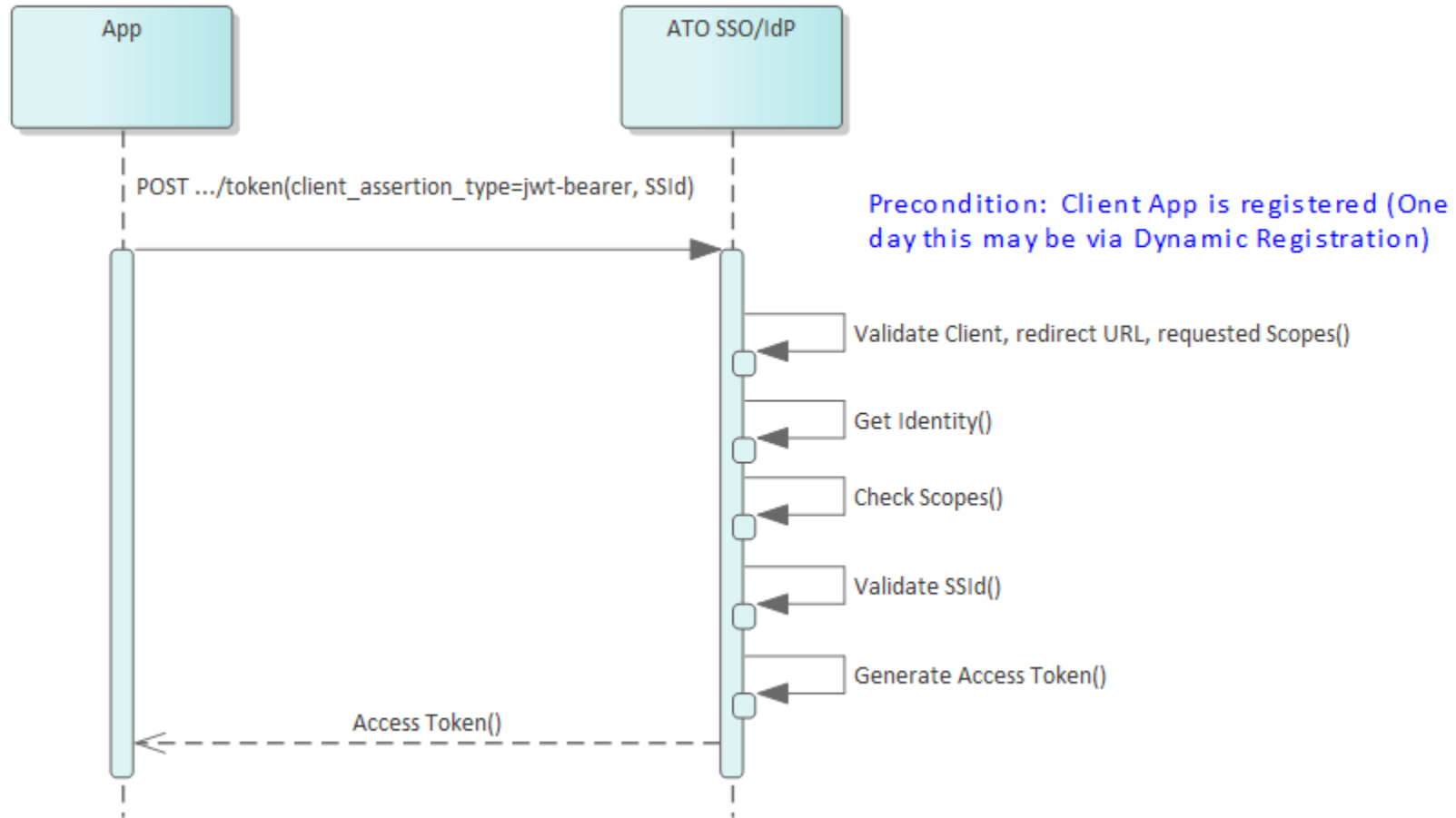
- DSG security will use OAuth2 standards. The ATO SSO/IdP will provide the Access Token that is used when consuming APIs via DSG
- SSId (Software Subscription Identifier) – will be included in the request for an Access Token as will the ABN (or ACN or ABRN) of the customer using the software product (as claims in a client assertion JWT)
- The relationship for SSId will be checked earlier in the process – it must be valid for an Access Token to be issued. The resulting Access Token will include the SSId which will be checked again by DSG in case the relationship has changed since the token was issued
- Apps will also be registered for specific scopes – which will be included in the request for the Access Token, be verified at that point – and later be checked again by DSG
- This is considered to be more standards compliant and more secure – however there is an impact for DSPs: **It will not be possible to re-use an Access Token for multiple subscribers**
- **Note**
  - No change is planned for SBR – this only applies to DSG
  - This does not change the business process for SSId as defined by [https://www.sbr.gov.au/sites/default/files/caa\\_swid\\_info\\_kit.pdf](https://www.sbr.gov.au/sites/default/files/caa_swid_info_kit.pdf)
  - The same SSId can be used for both SBR and DSG

# Supporting SSId and Scopes via OAuth2



- 1 Applications must register with the ATO SSO/IdP before they can call APIs. At registration, the scopes the application is approved to access must be provided. Applications will be required to use a certificate to sign the request to the ATO SSO/IdP. The SSId is included for Online Service Providers.
- 2 The application will include the access token returned from the ATO SSO/IdP in a Http header when making calls to the API gateway.
- 3 The API gateway will verify the access token was issued by the ATO SSO/IdP and has not expired.
- 4 The API gateway will ensure that one of the scopes in the Scope attribute of the access token matches the required scope of the API. When an API is registered with the API gateway it will include the scope required to access the API.
- 5 Attribute Based Authorisation is performed as per the policy defined for the API. This repeats the SSId check.
- 6 If the Authorisation check fails then a http error code for 403 (Forbidden) will be returned.

# Supporting SSId and Scopes via OAuth2





## Agenda item 9: Your Future Your Super API update

Presenters: Tushar Kulkarni | Digital Wholesale & Integration Services  
Michael Ferris | Director – Digital Wholesale & Integration Services

Time: 14:30pm – 14:50pm AEDT

### Recommendation:

Members to **provide feedback** on the proposed service.

## Overview

The intent of this session is to provide members with:

- A walkthrough (live demonstration) of the **Stapled Super Fund API** and associated test processes; and
- The opportunity to provide feedback and help set the direction of future APIs developed by the ATO

## Agenda item 10: Group discussion & other business

Presenter: Michael Ferris | Director – Digital Wholesale & Integration Services

Time: 14:50pm – 15:15pm AEDT

### Recommendation:

Members to **participate** in open discussion and raise any questions.

## Overview

The intent of this session is to provide members with:

- The opportunity to participate in a speed talk presented by Rick Harvey on **AS4: Small, lightweight, fast, and easy**; and
- The opportunity to raise any relevant topics for discussion that were not covered in the agenda

