

Action Item #	Description	Action by	Status	Update
15/02 - 01	The DPO will follow up to determine whether an updated Release on a Page (ROAP) is required at this time.	DPO	In Progress	<p>15 March: An updated version of the ROAP is expected by the end of March/early April and will be published as soon as it is available.</p> <p>01 March: An updated version of the ROAP is expected by the end of the month and will be published as soon as it is available.</p>
15/02 - 02	The DPO will follow up an issue with the Loss Carry Back measure for early balancer lodgments.	DPO	Closed	<p>15 March: This issue has now been resolved <u>Early balancer lodgments for 2022</u> – these issues were resolved and the troubleshooting page has been updated.</p> <p><u>Early balancer lodgments for 2023</u> – As discussed at the PLS working group meeting on 1 March, it was confirmed that labels to enable 2023 losses to be carried back using the 2022 service would not be built.</p> <p>There was discussion on building the necessary validations to enable 2022 and earlier year losses to be carried back using the 2022 service for an early balancer SAP, however based on feedback from the group this will not be proceeding. When published, earlySAP guidance for 2023 will set out the lodgment channels for LCB claims.</p> <p>It was confirmed that we would not be including the 2022 labels in the 2021 LCB schedule. The 2022 labels were added into the 2021 CTR to enable early balancing SAPs to access this stimulus payment prior to 30 June 2022 as an extraordinary out of pattern approach. It is not our intention that the change in choice schedule should also be built with the additional labels to accommodate this. The number of early balancing SAPs, who have lodged using the 2021 form, who subsequently request a change a choice is anticipated to be extremely small.</p> <p>The review of the redundant rules regarding fields and labels was completed and those that were determined redundant have been removed.</p>

				<p>01 March:</p> <p><u>Early balancer lodgments for 2022</u> - resolution of these issues is targeted for EVTE 3rd March and Production 5th March in SBR2. The troubleshooting page has been updated.</p> <p><u>Early balancer lodgments for 2023</u> - the legislation for the LCB extension to the 2023 income year has now received royal assent. An update was provided in relation to our plan for early SAPs for 2023 using the 2022 service. We will not be enabling 2023 losses to be carried back as advised at our earlier forums, the fields are available to enable 2022 or earlier year losses to be carried back on the form. Due to the nature of the LCB validations however, to enable 2022 or earlier year losses to be carried back, there are a number (possibly up to 15) validations that will be required to be built to enable a 2023 lodger to claim the offset. The group was asked if they are interested in supporting the investment in the build, noting that only 2022 or earlier year losses would be able to be carried back, with the alternative being that taxpayers would need to lodge via paper to carry back 2022 or earlier year losses. Kevin from Reckon advised that there was limited benefit from the investment where 2023 losses were not able to be carried back (noting most clients would have already carried back in their 2022 return). No further comments provided by other members.</p> <p>The redundant rules are being reviewed to determine which ones can be removed. This should be finalised this week.</p> <p>Business will work with the DPO to provide additional clarity around fields and labels and will communicate which redundant rules will be removed.</p>
01/02 - 01	DPO will follow up an issue where substituting accounting period income tax due dates are missing from IT on-demand reports. It is yet to be confirmed whether this issue is impacting both SBR and OSfA.	DPO	Closed	15 Feb: This issue has now been resolved.