# Welcome to the MBR Design Working Group – 13 July 2022

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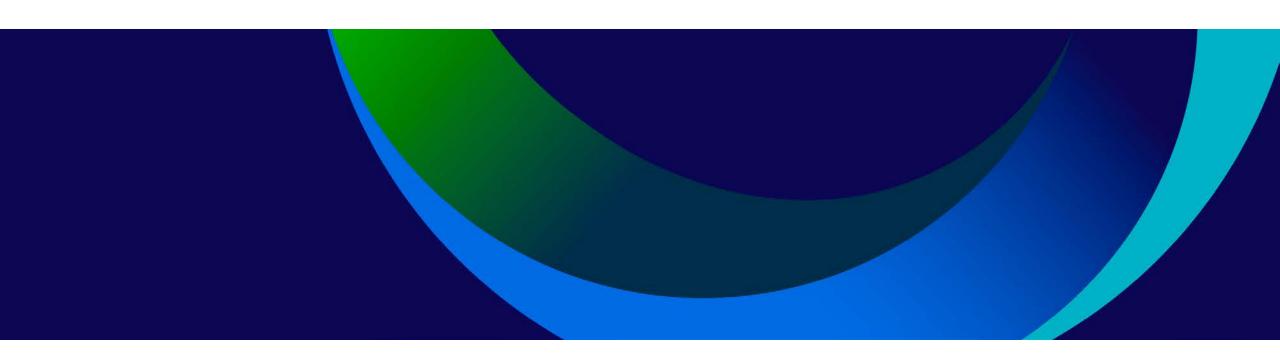
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# MBR Design Working Group

Wednesday 13 July 2022





# Welcome, action items, and program update

Natalie Ross – Assistant Commissioner, ABRS Pipeline & Design

# Open action items

Action Items	Status	Who	Action
DWG-39	Closed	MBR Program	Follow up further details about any new broker licensing agreements.
DWG-40	Closed	Naomi Westwood Raise with Treasury the impacts on DSPs and IBs to onboard to the OSF in relation to the broader infrastructure fee.	
DWG-41	Open	Kylie Johnston	Demonstrate use cases with examples on uplifting certifications because of a change in API risk rating.



# Golden Sample API

Michael James – IT Systems Analyst, Digital Wholesale and Integration Services

Tim Matthews – Companies Product Manager, ABRS

Cedric Herbert – ABRS Delivery Integration Lead, ABRS

Karen Jackson – Business Analyst, ABRS Companies Design

Sharna Maltman – Director, Digital Partnership Office

### **API Portal**

https://apiportal.ato.gov.au/

https://apiportal.ato.gov.au/apis/149

# Business guidance

# Open API specifications

## Demonstration:

'Apply for an Australian Public Company' service

The following is the 3-month schedule for DSP consultation and feedback

	Jul 22	Aug 22	Sep 22
Public APIs	<ul> <li>API0001 - Apply for an Australian Public Company (Round 1)</li> </ul>	<ul> <li>API0007 - Apply for Company Name Reservation (Round 1)</li> </ul>	<ul> <li>API0002 - Apply for an Australian Proprietary Company (Round 1)</li> </ul>
		<ul> <li>API0022 - Check Name Availability Supporting Service (Round 1)</li> <li>API0023 - SearchNni (Round 1)</li> </ul>	<ul> <li>API0072 - Apply for an Australian Business Number (Round 1)</li> </ul>

Note – 'Round 1' is in reference to the groups of APIs for consultation as previously presented (see slide 12 and 13)

### SUBJECT TO CHANGE

#### **Upcoming DWG**

#### **API list (indicative view only)**

#### Round 1:

API list to be discussed

Apply for Company Name Reservation
Check Name Availability Supporting Service
Apply for an Australian Public Company
Company Registration Services - Apply for an Australian Proprietary Company
Apply for an Australian Business Number
Apply for a Tax File Number

#### Round 2:

API list to be discussed

Get Australian Proprietary Company
Get Australian Public Company
Apply for a Business Name
Search Public Entity Register
View Registrable Australian Body Details
Apply for Company Name Reservation Extension
Maintain Contact Persons

#### Round 3:

API list to be discussed

Form 362 - Appointment or cessation of a registered agent by a company (ver 1.00)
View Foreign Company Details
Maintain Ultimate Holding Company
ABN Lifecycle Cancellations
Maintain Company Addresses
Company Details and Maintenance Services - Maintain Shareholder Members
Maintain Share Structures

### SUBJECT TO CHANGE

#### **Upcoming DWG**

#### **API list (indicative view only)**

#### Round 4:

API list to be discussed

Apply for Combined Registration for a New Company

Apply for Combined Registration for an Existing Company

Change Company Name

Maintain Director Details

Maintain Secretary Details

Maintain General Details

Maintain Alternate Director Details

Company Lifecycle Maintenance - Company Deregistration

Cease an ABRS Agent Appointment

#### Round 5:

API list to be discussed

Request to correct register

Data exchange to accept NSX/ASX and ASIC regulatory lodgements

480 Annual Statement

Request account transaction listing

Free Current Company Extract

Free Current Australian Registered Body Extract Free Current Registered Foreign Company Extract

**Current Company Extract** 

Current and Historical Company Extract

Current Australian Registered Body Extract

Current and Historical Australian Registered Body Extract

Current Registered Foreign Company Extract

Current and Historical Registered Foreign Company Extract

Copy of a Document given to ASIC

Current Personal Name Extract

Current and Historical Personal Name Extract

OFFICIAL – EXTERNAL Current and Historical Relational Company Extract

### API feedback

via Online services for Digital Service Providers (OS4DSPs)

### Access to OS4DSPs

The ATO's <u>OS4DSPs</u> is the primary support channel for digital service providers (DSPs) consuming ATO digital services.

Access to OS4DSPs requires users to setup authentication using their myGovID and Relationship Authorisation Manager (RAM).

API Feedback can be submitted via the OS4DSPs channel.

Existing DSPs who have previously registered do not need to re-register.

### Registering for OS4DSPs

#### **UNREGISTERED USERS**

Step 1: Set up your myGovID if you don't have one.

**Step 2:** Organise authorisation in Manage authorisations | Relationship

**Authorisation Manager** 

**Note:** Your business's principal authority or authorisation administrator will need to provide you with access by selecting 'Online Services for Digital Partners' in the agency access field. This is a different agency permission to 'Australian Taxation Office', e.g. the user will not have access to Online services for Business with this permission.



Step 3: Login to <u>OS4DSPs</u> using your myGovID. Step 4: On the service desk home page select Registrations & profiles, then 'Register for Online Services for DSPs' option.



Step 5: Complete the online 'Register for Online Services for DSPs' form.



**Step 6:** Once the registration request has been processed, you will be able to use your myGovID to access full features of OS4DSPs including the 'Feedback' option. Please refer to the previous slide for the feedback process for registered users.

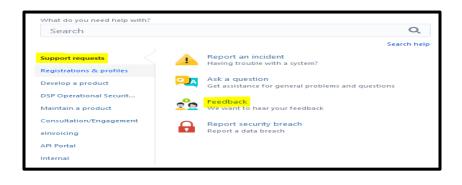
### Providing Feedback on the Golden Sample

#### REGISTERED USERS

Step 1: Login to Online Services for DSPs using your myGovID.

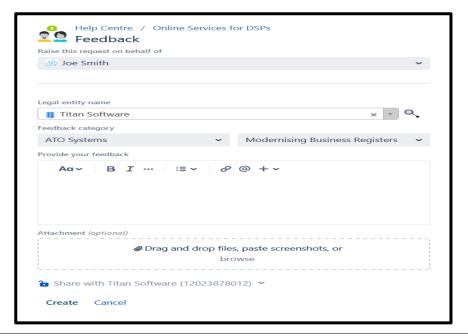


Step 2: On the service desk home page select 'Support requests', then 'Feedback' option.



Step 3: Complete the online 'Feedback' form.

- In 'Feedback Category' section, select 'ATO Systems' and then 'Modernising Business Registers'.
- Enter your feedback in '**Provide your feedback**, field and attach files if necessary.
- Finally, submit your feedback by clicking the 'Create' option.





## Other business

Natalie Ross – Assistant Commissioner, ABRS Pipeline & Design



# Questions?

Raise a ticket in Online Services for DSPs or email us at DPO@ato.gov.au