



Key Outcomes

OFFICIAL External

Title:	PLS working group – Key outcomes		
Issue date:	19 August 2022		
Venue:	WebEx		
Event date:	16 August 2022	Start: 1:00pm	Finish: 1:14pm

Chair:	Sonya Summers	Facilitator:	Sonya Summers
Contact	Janette Zafiroopoulos	Contact phone:	02 8894 9263

Attendees: names/section	<p>ATO – Sonya Summers, Danny Figueiredo, Sangitha Sivayogaraj, Anupama Duggirala, David Baker, Esther Daniell</p> <p>Industry – Paul Salcombe (BAW), Misha Ali (e-Tax), Sandeep Gopalan (GovReports), Scott Reid, Michael Tong, Christine Savva, Sue Zhao (MYOB), Karl Farrand (Taxlab), Kevin Johnson, Steven Ivanopoulos, Darin Carter (The Access Group), Linda Kerhoulas, James Barillaro, Ankit Rawat, Alex Jacklin, Shifa Akbar, Nikunj Simariya (Thomson Reuters), Michael Tran (Wolters Kluwer), Andrew Sprankling, Kelvin Newton, Wenmin Lu (Xero).</p>
Apologies: name/section	<p>Industry - Jack Wee (Catsoft), Trajan Goldsworthy (eTax), Lex Edmonds (MicroTax), Mike Behling, Eli Gomez, Andrew Smith. Andreas Robertson (MYOB), Andrew Noble (Noble Accounting), Nathan Kerr, Albert Lillie (One-Click), Michael Wright, Saiful Larry, (The Access Group), Chardutta More (Sparken), Shane Paxton, Krunal Patel (Thomson Reuters), Mark Walmsley (Walmsley Family Trust), Danna Zheng, Farah Shaikh, Patrick Bogle (Wolters Kluwer)</p>

Agenda item: 1 – Welcome

Sonya opened the meeting and welcomed the group.

Agenda item: 2 – Action item updates

There are currently no open action items ([see action items](#))

Agenda item: 3 – Tax time related documentation

The following items were uploaded into collaboration hub:

[2023 Effective life of depreciating assets table](#) on 9 August 2022. These effective life determinations are in Tables A and B of [Taxation Ruling TR 2022/1](#).

The first change advice for 2023 was uploaded on 5 August 2022 for the Corporate Collective Investment Vehicle (CCIV) measure. A replacement [change advice](#) was uploaded on 15 August 2022 which includes the 2023 CCIV sub-fund cross-investment schedule and 2023 CCIV sub-fund tax return that can be found at the end of the change advice.

Agenda item: 4 – Update on general matters and Tax time delivery

Tax time is running smoothly, with no further updates.

[Tax time 2022 PLS Additional Information FAQs](#)

Agenda item: 5 – Delivery update

We are currently in the planning stage for the STP enhancements, with the STP roadmap to be shared in the coming weeks.

The [high level Income tax return roadmap](#) was shared with the group and is available in Collaboration Hub.

A working group has formed to work through the requirements for the Corporate Collective Investment Vehicle (CCIV) measure with draft artefacts anticipated in the coming months.

Agenda item: 6 – Platform update

Tax time is running smoothly.

There were two outages in EVTE:

- 5 August 2022 – SBR2 encountered an outage due to issues with network traffic migration
- 10 August 2022 – SBR1 encountered an outage due to a network and gateway issue.

Agenda item: 7 – Agent online environment update

Tax time is going well with no issues to report. Currently 3% up on the number of returns for both agent and self preparers. There are a few items being worked on in the background including longer term planning and roadmaps for the future. An update will be provided in September regarding 'On Demand' reports.

[Trouble shooting page](#)

Agenda item: 8 – DSP communications update

The DSP newsletter issued on Wednesday as normal and included an e-Invoicing article along with a highlight on the EBMSC implementation guide. The known outages page on the Software Developers Website has had a name change to [API system maintenance](#) and any existing shortcuts or bookmarks should not be affected.

Agenda item: 9 – DSP feedback

DSPs requested the ability to sort the [Rates and Thresholds page](#) in the Collaboration Hub by date and this has now been actioned.