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## Agenda

Title: Practitioner lodgment service working group

**Venue:** By WebEx: refer to the agenda in <u>Collaboration Hub</u> for WebEx details

**Event date:** 31 January 2023 **Start:** 1:00pm AEDT **Finish:** 2:00pm

Chair and

Facilitator: Kaethe Seidel-Wynne

Contact: Janette Zafiropoulos Contact phone: (02) 8894 9263

## Attendees:

| Organisation                  | Name   |  |
|-------------------------------|--|--|
| Australian Taxation<br>Office | Kaethe Seidel-Wynee, Danny Figueiredo, Sangitha Sivayogaraj,<br>Anupama Duggirala, David Baker, Esther Daniell   |  |
| Industry                      | Naseem Khan (ADP), Paul Barnett, Paul Salcombe (Business Automation Works), Jack Wee (Catsoft), Beyan Bao, Mike Denniss, Tannaz Famkar, Amy Li, Alexis OwYeong, Zahir Patel, Sha Sha, Kevin Zhang (Class), Ron Drost (DDS Live), Misha Ali, Trajan Goldsworthy (eTax), David Cherny (Hostone), Tanya Christie (Integr8), Lex Edmonds (MicroTax), Sandeep Gopalan (GovReports), Mike Behling, Scott Reid, Michael Tong, Eli Gomez, Christine Savva, Andrew Smith, Andreas Robertson, Sue Zhao (MYOB), Andrew Noble (Noble Accounting), Nathan Kerr, Albert Lillie (One-Click), Sidney Cachuela (Pop Tax), Karl Ferrand, Natalie Noble (TaxLab), Kevin Johnson, Steven Ivanopoulos, Michael Wright, Saiful Larry, Darin Carter (The Access Group), Chardutta More (Sparken), Shane Paxton, James Barillaro, Alex Jacklin, Ankit Rawat, Nikunj Simariya, Krunal Patel, Linda Kerhoulas, Shifa Akbar (Thomson Reuters), Mark Walmsley (Walmsley Family Trust), Patrick Bogle, Sarah Ng, Raihani Rahmat, Farah Shaikh, Michael Tran, Dillon Tsotsis, Robert Xie, Danna Zheng (Wolters Kluwer), Wenmin Lu, Anthony Migliardi, Kelvin Newton, Andrew Sprankling (Xero). |  |
| Apologies                     | ATO:<br>Industry:  |  |

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| Agenda<br>item no. | Topic   | Presented by         |
|--------------------|---|----------------------|
| 1.                 | Introduction                                    | Kaethe Seidel-Wynne  |
| 2.                 | Action item update                              | Janette Zafiropoulos |
| 3.                 | Tax time-related documentation                  | Janette Zafiropoulos |
| 4.                 | Update on general matters and tax time delivery | Danny Figueiredo     |
| 5.                 | Delivery update                                 | Sangitha Sivayogaraj |
| 6.                 | Platform update                                 | Anu Duggirala        |
| 7.                 | Agent online environment update                 | David Baker          |
| 8.                 | DSP communications                              | Esther Daniell       |
| 9.                 | DSP feedback/issues                             | All                  |
| 10.                | Close   | Kaethe Seidel-Wynne  |

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