



Key Outcomes

OFFICIAL External

Title:	PLS working group – Key outcomes		
Issue date:	3 February 2023		
Venue:	WebEx		
Event date:	31 January 2023	Start: 1:00pm	Finish: 1:29pm

Chair:	Kaethe Seidel-Wynne	Facilitator:	Kaethe Seidel-Wynne
Contact	Janette Zafirooulos	Contact phone:	02 8894 9263

Attendees: names/section	ATO – Kaethe Seidel-Wynne, Danny Figueiredo, Anusha Young, David Baker, Esther Daniell Industry – ADP: Naseem Khan Business Automation Works: Paul Barnett, Paul Salcombe Catsoft: Jack Wee Class: Kevin Zhang eTax: Misha Ali MYOB: Scott Reid, Michael Tong, Christine Savva, Sue Zhao One Click: Nathan Kerr TaxLab: Natalie Noble The Access Group: Kevin Johnson, Steven Ivanopoulos, Saiful Larry Thomson Reuters: Shane Paxton, Alex Jacklin, Ankit Rawat, Linda Kerhoulas, Shifa Akbar Wolters Kluwer: Michael Tran, Danna Zheng, Amy Lu Xero: Anthony Migliardi, Kelvin Newton, Andrew Sprankling
Apologies: name/section	ATO – Sonya Summers, Sangitha Sivayogaraj, Anupama Duggirala

Agenda item: 1 – Welcome

Kaethe opened the meeting and welcomed the group. Scott Payne from the DPO was introduced to the group as he will now be working in the PLS space.

Agenda item: 2 – Action item updates

There are currently no open action items. ([see action items](#))

Agenda item: 3 – Tax time related documentation

30 January:

[2023 NRFI schedule occupation deductible ratios](#) - uploaded into Collaboration Hub.

Agenda item: 4 – Update on general matters and Tax time delivery

Questions were received about the certification and approval process for Tax Time 2023 with the FAQ's now updated. It was advised that one ticket can be submitted to include all services as there are no significant changes to IITR and other non individual forms. FBT is scheduled for 31 March availability and PVT requirements for TRTAMI is still to be advised.

Agenda item: 5 – Delivery update

The latest Release on a Page (ROAP) was presented to the group, covering February and March EVTE. The group requested a view of future work (April, May, June) to be included, this is currently being looked into. Once completed, the ROAP will be published in [Collaboration Hub](#).

Consultation on the Activity Statement (AS) lodgment report and Parent Adjustment is currently underway and further consultation with the PLS working group will occur in the coming weeks.

Agenda item: 7 – Platform Update

Platforms are stable and working as expected.

There have not been any critical incidents for SBR2/SBR1 EVTE or PROD to report.

Agenda item: 8 – Agent online environment update

The first Standard Release Maintenance Window will occur on the 18th and 19th of February, this replaces the quarterly release windows going forward. Information is available on the dashboards and [Systems Maintenance webpage](#).

Agenda item: 9 – DSP communications update

The newsletter is scheduled to issue on Wednesday as usual. The SWD content review is progressing well and should be finalised soon.

Agenda item: 10 – DSP feedback

The group was advised of an upcoming webinar for the new Activity Statement service which will be advertised in the DSP newsletter in February. Please register if interested.