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Agenda

Title: Practitioner lodgment service working group

Venue: By WebEx: refer to the agenda in <u>Collaboration Hub</u> for WebEx details

Event date: 28 February 2023 **Start:** 1:00pm AEDT **Finish:** 2:00pm

Chair and Facilitator: Sonya Summers

Contact: Janette Zafiropoulos Contact phone: (02) 8894 9263

Attendees:

Organisation	Name
Australian Taxation Office	Sonya Summers, Danny Figueiredo, Emma Tobias, Steven Booth, Sangitha Sivayogaraj, Phuoc Giang, David Baker, Nicole Cheung
Industry	Naseem Khan (ADP), Paul Barnett, Paul Salcombe (Business Automation Works), Jack Wee (Catsoft), Beyan Bao, Mike Denniss, Tannaz Famkar, Amy Li, Alexis OwYeong, Zahir Patel, Sha Sha, Kevin Zhang (Class), Ron Drost (DDS Live), Misha Ali, Trajan Goldsworthy (eTax), David Cherny (Hostone), Tanya Christie (Integr8), Lex Edmonds (MicroTax), Sandeep Gopalan (GovReports), Mike Behling, Scott Reid, Michael Tong, Eli Gomez, Christine Savva, Andrew Smith, Andreas Robertson, Sue Zhao (MYOB), Andrew Noble (Noble Accounting), Nathan Kerr, Albert Lillie (One-Click), Sidney Cachuela (Pop Tax), Karl Ferrand, Natalie Noble (TaxLab), Kevin Johnson, Steven Ivanopoulos, Michael Wright, Saiful Larry, Darin Carter (The Access Group), Chardutta More (Sparken), Shane Paxton, James Barillaro, Alex Jacklin, Ankit Rawat, Nikunj Simariya, Krunal Patel, Linda Kerhoulas, Shifa Akbar (Thomson Reuters), Mark Walmsley (Walmsley Family Trust), Patrick Bogle, Sarah Ng, Raihani Rahmat, Farah Shaikh, Michael Tran, Dillon Tsotsis, Robert Xie, Danna Zheng (Wolters Kluwer), Wenmin Lu, Anthony Migliardi, Kelvin Newton, Andrew Sprankling (Xero).
Apologies	ATO: Anupama Duggirala, Esther Daniell Industry:

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Agenda item no.	Topic	Presented by
1.	Introduction	Sonya Summers
2.	Action item update	Janette Zafiropoulos
3.	Tax time-related documentation	Janette Zafiropoulos
4.	Update on general matters and tax time delivery	Danny Figueiredo
5.	Small Business boost measures	Emma Tobias and Steven Booth
6.	Delivery update	Sangitha Sivayogaraj
7.	Platform update	Phuoc Giang
8.	Agent online environment update	David Baker
9.	DSP communications	Nicole Cheung
10.	DSP feedback/issues	All
11.	Close	Sonya Summers