

Agenda – Practitioner lodgment service working group

Venue: WebEx: refer to details in meeting invitation

Date: 6 June 2023

Start: 1.00pm AEST Finish: 2.00pm AEST

Chair and facilitator: Sonya Summers

Contact: Corina Noble

Contact details: 07 3213 8109

ATO Attendees:

Sonya Summers, Danny Figueiredo, Felicity-Ann Stokes, Anusha Young, Anupama Duggirala, David Baker, Esther Daniell, Sangitha Sivayogaraj, Nicholas Bell, William Anandaraj

Industry Attendees:

Relevant to Digital Service Providers who build and support the development of PLS services.

Apologies:

EXTERNAL 1

Item No.	Topic	Presenter
1.	Welcome and Introduction	Sonya Summers
2.	Action item update	Corina Noble
3.	Tax time-related documentation	Corina Noble
4.	Update on general matters and tax time delivery	Danny Figueiredo Felicity-Ann Stokes
5.	Update on Modernising Trust Administration Systems (MTAS)	Nicholas Bell William Anandaraj
6.	Delivery update	Sangitha Sivayogaraj
7.	Platform update	Anupama Duggirala
8.	Agent online environment update	David Baker
9.	DSP communications	Esther Daniell
10.	DSP feedback/issues	All
11.	Close	Sonya Summers

EXTERNAL 2