

Key Outcomes – Practitioner lodgment service working group

Venue: Webex
Date: 18 July 2023
Start: 1.00pm AEST **Finish:** 1:22pm AEST
Chair and facilitator: Sonya Summers
Contact: Janette Zafiropoulos
Contact details: 02 8894 9263

Attendees:

Sonya Summers, Felicity-Ann Stokes, Sangitha Sivayogaraj, Phuoc Giang, David Baker, Nicole Cheung

Apologies:

ATO - Esther Daniell, Anupama Duggirala

Agenda item 1 – Welcome

Sonya opened the meeting and welcomed the group.

Agenda item 2 – Action item updates

There are currently no open [action items](#).

Agenda item 3 – Tax time related documentation

Collaboration Hub updates:

10 July

[Salary and Wages Occupation Codes 2023](#) (updated)

[2023 NRFI schedule occupation deduction ratios](#) (updated)

[2024 Dependant offset calculations](#) (updated) now include the ATI limit for the taxpayer under section 61-20. The limit has also been added to the 2020-21, 2021-22 and 2022-23 year tabs.

17 July

Change Advice: [CA2024-003 Small Business \\$20,000 Instant Asset Write Off](#)

There have been multiple updates to the [Rates and Thresholds table](#).

18 July

Updated version of the Change advice: [CA2023-014 Digital Games Tax Offset](#)

Agenda item 4 – Update on general matters and Tax time delivery

Tax time tickets requesting whitelisting for IITR have been closed, closure of NITR requests will occur in the next few weeks.

[PVT requirements for the new AS2023 service and LDG.list.2023 services](#)

AS.2023.submit service

- for those who are transitioning from the 2009 to 2023 version, light PVT (5 activity statements) will be required to be undertaken.
- DSPs transitioning from SBR1 to SBR2 will need to provide full PVT. In the whitelisting request, fully documented scenarios will need to be attached as evidence.

We may ask to work with some early lodgers for BDV purposes.

Agenda item 5 – Delivery update

A large EVTE release is occurring this weekend after being pushed back a week. The release includes Payevent Adjustment and Payevent List services including the final conformance suite package as well as new on-demand reports – ITCRPT v2 and ASLRPT v2.

Updates will be made to the AS conformance suites as a result of feedback from DSP EVTE testing is also part of the EVTE release, however this has no impact to production.

Agenda item 6 – Platform update

Tax time is running smoothly on the SBR2 platform, which has had high availability and has been processing high volume of requests.

There are delays in responses due to back-end systems related to high volumes. Operational measures (catch and hold) have been implemented on the platform to help alleviate the pressure off the back-end.

Agenda item 7 – Agent online environment update

Errors with prefill in OSfA were being experienced relating to prior year superannuation reporting. The issue was identified and has now been resolved.

There was another issue last week relating to one of the SBR nodes that resulted in a number of DSPs disconnecting in the early hours of the morning. This was resolved later that same morning.

Improved notifications are being looked at to tighten processes and create an escalation path.

Agenda item 8 – DSP communications update

The DSP newsletter will issue as usual tomorrow.

The [Operational Security Framework](#) web content went live on the Software Developers website 2 weeks ago. This content, which was previously only available in PDF format, has been converted to web content to allow it to be easily searchable. There are minor changes to the wording and scope.

As advertised in the DSP newsletter, the SBR product register was removed on 14 July and the page now contains a redirect message. All commercially available software products will continue to be listed on the [product register](#) on the Software Developers website

Agenda item 9 – DSP feedback

DPO will work with DWIS to review the current XBRL2XML conversion roadmap to determine whether updates are required.

The issue with pre-fill returning invalid characters is still under investigation with no current ETA for resolution. Guidance will be provided on a case-by-case basis via your tickets.