Key Outcomes –
Practitioner lodgment service working group

Venue: Webex

Date: 5 December 2023

Start: 1.00pm AEDT   **Finish:** 1.35pm AEDT

Chair and facilitator: Sonya Summers

Contact: Corina Noble

Contact details: 07 3213 8109

Attendees:

Sonya Summers, Felicity-Ann Stokes, Anusha Young, Anupama Duggirala, Chanara Fraser

Apologies:

ATO - Sangitha Sivayogaraj, David Baker

Agenda item 1 – Welcome

Sonya opened the meeting and welcomed the group.

The group was reminded of the meeting being the last for the year.

The group was advised:

- the 2024 series of invitations will be sent out shortly
- an updated PLS working group [Terms of Reference](#) for 2024 is available in the DSP Hub. Please review as we will be seeking endorsement at the first PLS working group meeting scheduled for 16 January 2024
- an effectiveness survey will be sent to all PLS working group attendees for 2023. It would be appreciated if DSPs can provide their feedback so we can ensure we are providing ongoing value to the group
- an expression of interest was available for the 'Australia's adoption of the Implementation of global minimum tax and domestic minimum tax changes working group', related to the Pillar 2 changes. If DSPs are interested in joining, please let us know as the first meeting is scheduled for an hour on Wednesday 6 December
- the Modernisation of Trust Administration Systems (MTAS) working group meeting is scheduled for Thursday 7 December.
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Agenda item 2 – Action item updates

Business Industry Codes (BIC) - discrepancy across ATO sources action item update:

We will be meeting with relevant internal stakeholders to talk about issues and discuss what we need to do to address them moving forward.

Agenda item 3 – Tax time related documentation

The 2024 FBT form – NAT 1067 Fringe Benefits Tax return 2024 pdf has been published on the 2024 Final tax return stationery page.

Agenda item 4 - Update on general matters and Tax time delivery

The AS.2023 service, ASLRPT and On-demand lodgment list service are in EVTE, and testing can commence. The PROD release for AS.2023 is expected to be 30 January 2024.

There are some issues in PROD with ASLRPT, as well as ITCRPT with documentation and a small bug that require fixing.

The lodgment list service is live in PROD, but we are proposing to add an additional field to the service.

Details on issues with the services will be added to the Tax Time FAQ pages.

The On-demand reports (ASLRPT) working group will be reconvened in early February 2024.

Agenda item 5 – Delivery update

The December EVTE will include updates for DTA (double tax agreement) and other IDS change for OBU (Offshore Banking Units) – see latest ROAP (release on a page) for further details.

New labels for MTAS will be added and artefacts will be published next week.

There are issues with the lodgment list service where the AS (activity statement) form type is not included in the response. 2 options were presented to the group to resolve this issue:

1. Update the existing LDG.list 2023 service, or
2. A new lodgment list 2024 service

Based on responses from the group, option 1 was the preferred choice.

Agenda item 6 – Platform update

Platforms are performing as expected. There were some intermittent issues, a minor one on 22nd November, 23 November there were longer impacts. On 24th/25th November EVTE was affected, where messages couldn't get through due to firewall issues. These were restored on the 25th November.

Agenda item 7 – Agent online environment update

No update.

Agenda item 8 – Overview of the Tax Profession Digital Implementation Group (TPDIG) session discussions

To be provided in the new year.

Agenda item 9 – DSP communications update

The 2nd last newsletter for the year will be issued on Wednesday 6 December and the last on 13 December, that will include information about support and system availability over the Christmas period.

Support closes midday 22 December 2023 and reopens 2 January 2024. For any issues during this time, please raise a ticket in Online services for DSPs. The first edition in the new year will issue on 21 January 2024.

Assistant Commissioner Elly Stinchcombe has been filmed for the end of year message, featuring in the last newsletter for the year.

The no cost/low cost register on the Software Developers website has been removed, with all commercially available software products relating to micro employers available on the full product register.

A reminder about an updated required to align M2M EVTE to the correct DNS standard.

The Stapled super fund bulk request will be de-commissioned in March 2024. The YFYS API is now available.

Agenda item 10 – DSP feedback

The group agreed the experience using Teams for this meeting was positive and supported the move to Teams rather than WebEx in 2024.