Key Outcomes – Practitioner lodgment service working group

Venue:	Teams	
Date:	27 February 2024	
Start:	1.00pm AEDT	Finish: 1.15pm AEDT
Chair and facilitator:	Sonya Summer	ΓS
Contact:	Corina Noble	
Contact details:	07 3213 8109	

Attendees:

Sonya Summers, Felicity-Ann Stokes, Sangitha Sivayogaraj, Katrena Cawthorne, Chanara Fraser

Guest Speakers:

Apologies:

ATO – David Baker

Agenda item 1 Welcome

Sonya opened the meeting and welcomed the group.

Agenda item 2 Action item updates

There is 1 open <u>action item</u>. It has been confirmed that the published list on data.gov.au are internal codes only, and there are no updates currently planned for the BIC tool on ato.gov.au. Should issues continue to be experienced with the BIC tool after 1 July 2024, business will reconsider whether updates are necessary.

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Agenda item 3 Tax time related documentation

Published on the DSP Hub:

19 February

The latest <u>DWIS Product and Program Delivery Roadmap</u> is now available.

21 February

<u>2024 Dependant Offset Calculations</u> was updated with ATI limit for the taxpayer under section 61-20. The limit has also been added to the 2020-21, 2021-22 and 2022-23 year tabs.

Several new 2024 Draft Tax Time forms have been published on the Tax Time page.

<u>NAT 7888 Consolidated groups losses schedule 2024</u> was published in the 2024 Final tax return stationery page

22 February

Several new tax time 2024 Draft Tax Time Instructions have been published on the Tax Time page.

Further draft instructions and forms will be published as soon as they become available to release.

Agenda item 4 Update on general matters and Tax time delivery

In order to commence testing of the 2024 services available in EVTE, the group was reminded to log a <u>ticket</u> in Online Services for DSPs.

Agenda item 5 Delivery update

The February EVTE release covered a number of final releases and updates to 2024 services, as well as BIG and conformance suite updates. A number of cyclical updates are still to come. For a detailed list, see the latest <u>Program and Delivery Roadmap</u>.

Agenda item 6 Agent online environment update

Systems are performing as expected. The team are currently working towards the March integrated release which includes rollover for FBT. In addition, we are getting a head start on the Tax Time release for verification activities.

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Agenda item 7 DSP communications update

The newsletter will issue on Wednesday as usual and includes information on the <u>Tax professionals</u> conversations webcast.

Key updates from the latest DSP newsletters:

- Check out our updated ato.gov.au website
- Updated ISO/IEC 27001:2022 Standard
- Modernisation of Trust Administration Systems webinar will be held on 21 March 2024
- <u>Digital Wholesale and Integration Services Product and Program Delivery Roadmap</u>
 We recently updated the roadmap to version 0.3. To read the latest version, visit Online services
- for DSPs.
 Get ready for Fringe Benefits Tax 2024 whitelisting which will be available in production from 1
- <u>Get ready for Fringe Benefits Tax 2024 whitelisting</u> which will be available in production from 1 April 2024.

Agenda item 8 DSP feedback

The group requested confirmation of whether the AS.2009 service deprecation date of **30 September 2024** will be extended. They were advised of internal discussions currently underway, and an update would be provided as soon as a decision is made.

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