

Key Outcomes – Practitioner lodgment service working group

Venue: MS Teams
Date: [7 May 2024](#)
Start: 1.00pm AEST **Finish:** 1.21pm AEST
Chair and facilitator: Sonya Summers
Contact: Kaethe Seidel-Wynne
Contact details: 02 9354 3014

Attendees:

Sonya Summers, Felicity-Ann Stokes, Sangitha Sivayogaraj, Cara Ly, Jason Stewart, Chanara Fraser.

Apologies:

Anupama Duggirala, David Baker

Agenda item 1 – Welcome

Sonya opened the meeting and welcomed the group.

Agenda item 2 – Action item updates

There is 1 open [action item](#). There are no further updates to provide on the BIC code action item. It will remain on pause until Tax Time so we can see if the updates have improved the experience.

Agenda item 3 – Tax time related documentation

DSP Hub - 30 April: Updated Change advice:
[CA2024-006_Multinationals_Tax_Integrity_Package-amending_Australia's_interest_\(thin_capitalisation\)_rules.pdf](#)

There have been several Tax time forms and instructions published since our last meeting. We continue to upload them to the DSP Hub as they become available. To view published documentation, visit the [2024 Tax Time documentation page](#).

EXTERNAL

OFFICIAL

Agenda item 4 - Update on general matters and Tax time delivery

We are continuing to receive tickets pointing out differences with conformance suites, MST's, paper forms and PDF's. The group was asked to continue lodging tickets when discrepancies are noticed.

We will commence closing off the FBT tickets as the 2024 service is now in production. We will also update the product register.

Discussions are ongoing about the need to PVT for tax time products. We anticipate a decision by the end of May about whether PVT will need be required. It was clarified with the group that PVT may be required where there are significant changes to a product, in particular those related to MTAS.

Agenda item 5 – Delivery update

The EVTE release on the weekend of 18 May will contain:

- cyclical updates for IITR
- a number of changes to address questions and incidents relating to MTAS
- bug fixes such as the fix for incident INC004110409, and another where there are 7 options listed in the stakeholder pack and MST valid values, but only 6 listed in Full Enumeration with INC004110409.
- updates to the validation rules for IITR, NRFI and the IITR profile to remove occupation code descriptions. Please use the data.gov.au list going forward.

The following conformance suites will be updated to rationalise and align testing data across common domains. These updates will allow DSPs to test scenarios related to services more effectively and ensure alignment with current standards:

- Self-Managed Super Funds Verify – [SMSFVRFY 2020](#)
- Self-Managed Super Funds Member Verify – [SMSFMBRVRFY 2020](#)

The updates will include revising identifiers (TFNs, ABNs) and respective demographic data including names, addresses, and dates of birth within the Conformance Suites and payloads.

We're also updating the following conformance suite:

- Communication Preferences – [COMMPREF 2019](#)

The updates will include revising identifiers (TFNs, ABNs) and respective demographic data including names, addresses, and dates of birth within the Conformance Suites and payloads.

We welcome your feedback on the existing conformance suite scenarios for these services, available in [SBR ShareFile](#). Specifically, we want to know if the scenarios are appropriate and, if they reflect real business flows. [Submit your feedback](#) in the DSP service desk by **22 May**.

Draft conformance suites are scheduled for publication in July, with payload updates planned for October.

Updates to the International Dealings Schedule changes in May EVTE:

MST based on the Amendments:

Updated Aliases

- Updated Business Definition.
IDS562, IDS586
- Updated Business Guidance.
IDS560, IDS561, IDS562
- Updated Element Name.
IDS1068
- Updated Full Enumeration.
IDS562, IDS601, IDS603
- Updated Report Guidance.
IDS586
- Updated Label.
IDS256, IDS561, IDS562, IDS586, IDS1068, IDS2021, IDS2023
- Updated XML – Xpath.
IDS242, IDS243, IDS244, IDS245, IDS246, IDS247, IDS248, IDS249, IDS250, IDS1068

VR's based on the Amendments:

Added

Rule IDs:

- VR.ATO.IDS.440818,
- VR.ATO.IDS.440819,
- VR.ATO.IDS.440820,
- VR.ATO.IDS.W00010,
- VR.ATO.IDS.W00011,
- VR.ATO.IDS.W00012,
- VR.ATO.IDS.W00013

VR's based on the Amendments:

Updated

Rule IDs:

<ul style="list-style-type: none"> • VR.ATO.IDS.440178, • VR.ATO.IDS.440179, • VR.ATO.IDS.440759, • VR.ATO.IDS.440760, • VR.ATO.IDS.440761 • VR.ATO.IDS.440762 • VR.ATO.IDS.440763 	<ul style="list-style-type: none"> • VR.ATO.IDS.440764, • VR.ATO.IDS.440765, • VR.ATO.IDS.440766 • VR.ATO.IDS.440767, • VR.ATO.IDS.440768, • VR.ATO.IDS.440769, • VR.ATO.IDS.440770, 	<ul style="list-style-type: none"> • VR.ATO.IDS.440771 • VR.ATO.IDS.440772, • VR.ATO.IDS.440773, • VR.ATO.IDS.440789, • VR.ATO.IDS.440793, • VR.ATO.IDS.440797 • VR.ATO.IDS.440798 	<ul style="list-style-type: none"> • VR.ATO.IDS.440801, • VR.ATO.IDS.440802, • VR.ATO.IDS.440804, • VR.ATO.IDS.440805, • VR.ATO.IDS.440808 • VR.ATO.IDS.440809, • VR.ATO.IDS.440810 	<ul style="list-style-type: none"> • VR.ATO.IDS.440811, • VR.ATO.IDS.440817, • VR.ATO.IDS.W00001, • VR.ATO.IDS.W00002, • VR.ATO.IDS.W00003 • VR.ATO.IDS.W00004, • VR.ATO.IDS.W00005 	<ul style="list-style-type: none"> • VR.ATO.IDS.W00006, • VR.ATO.IDS.W00007, • VR.ATO.IDS.W00008, • VR.ATO.IDS.W00009,
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Agenda item 6 – Platform update

Platforms are operating well with no P1 or P2 incidents. A P1 incident occurred on 3 May relating to a system dependency that was resolved after the changes were rolled back.

Agenda item 7 – Agent online environment update

The ATO are seeking the support from the PLS Working Group to assist in identifying and nominating participants for the Tax Profession Cyber Security Working Group. There is a current 'Invitation to nominate' expression of interest that closes on 17 May 2024 and the associated invitation was emailed to the PLS working group members on 8 May 2024.

Agenda item 8 – DSP communications update

DSP newsletter:

Topics included in Issue 16:

- Suspended or revoked machine credentials
- CbC reporting – new LCMSF schema
- Data minimisation and retention – best practice guidance for Australian DSPs

Topics included in Issue 17:

- Privacy Awareness Week
- Conformance suite test data refresh
- Enhanced prefill: Australian Government benefits and joint bank accounts
- Stay up to date in the DSP hub

Current and previous DSP newsletters can be found in the [DSP Hub](#).

To subscribe to the DSP newsletter, please visit <https://softwaredevelopers.ato.gov.au/newsletter>

Agenda item 9 – DSP feedback

No questions, feedback or issues were raised.