



Minutes - A-NZ Service Provider Forum

Venue: Microsoft Teams meeting

Date: 3 September 2024

Start: 11:00 AEST Finish: 12:30 AEST | Start: 13:00 NZST Finish: 14:30 NZST

Chairs: Mark Stockwell, Director AU PA and Lisa Archbold, Manager Technology, NZ PA

Contacts: Maria Gal, Secretariat, AU PA and Craig Smith, Secretariat, NZ PA

Contact details: elnvoicing@ato.gov.au | support@nzpeppol.govt.nz

Members:

Services Australia Link4 Pacific Commerce

Esker IBM Australia Pagero
Ozedi Xaana Payreq
MessageXchange B2B Router Luca+

Storecove Open Text Cloud Trade Technologies

B2BE NZ SAP SE Capability Wise
Edicom Capital Xero Havi Technology

Fujifilm Tickstar Basware Corporation

Spend Console Valtatech Layer Security

Tie Kinetix Transzoft Hitachi Energy Australia
Sovos Saphety HQ Engine eCloud Business Services

SNI Teknoloji Unifiedpost Inposia Solutions

Tradeshift Belgium CNW Canon Business Services Australia
Tungsten Automation Comarch cbs Corporate Business Solutions

Ademico Software Billit Taxilla Inc.

Xtracta Innovate BI Sandfield Associates

Power Business Services

Observers:

Various Service Providers that have submitted an EOI.

Apologies:

Craig Smith, Lisa Ringleff

Item number 1 - Welcome

- The Chair (Lisa Archbold) welcomed attendees.
- The previous meeting's minutes endorsed.

Item number 2 – Peppol Authority Updates

Accreditation Update

- Accredited service providers
 - No new Service Providers (SP) since the last meeting.
 - Welcome to Xtracta, Innovate BI, Power Business Services, and Sandfield Associates.

A-NZ BAU framework updates

- BIS Billing 3.0 Release 2024
 - May Release
 - Effective on 1 September 2024. SPs must have implemented all changes.
 - November Release
 - The POAC webinar on 10 July 2024 covered proposed changes for BIS Billing 3.0 and PINT November release. Presentation available here.
 - A-NZ Guidance notes will be updated to reflect changes for PINT.

eDelivery

- Code Lists
 - o v8.9 was released 08-Jul-2024 https://docs.peppol.eu/edelivery/codelists/index.html
 - Change Log https://docs.peppol.eu/edelivery/codelists/changelog.html
- November Release <u>webinar</u> discussed two Requests for Change (RfC) that affect eDelivery specifications:
 - Peppol Policy for use of Identifiers:
 - An updated version of the PPUOI policy (v4.3.0) is available for review.
 - SPs are encouraged to review the changes. Feedback required by 18 September 2024.
 - Proposal to introduce a policy that will mandate the receiver ID in the SBDH envelope use the same identifier as the payload endpoint ID of a transaction. Alternatively, a variation of the proposal is to introduce a policy that will require IDs from C1 and C4 be included in the SBDH regardless of the payload.

PINT A-NZ

- PINT Billing May Release 2024
 - v1.0.1 of the PINT A-NZ Specification released in May, became effective 1 September.
 - SPs that have already implemented PINT must have updated to v1.0.1.
 - PINT Changes to Peppol wildcard lookup
 - OpenPeppol have raised a proposal to clarify and amend which identifier scheme must be used for PINT documents. Currently busdox and wildcard scheme are supported for PINT. It is proposed to mandate usage of the wildcard scheme only for PINT documents. The changes to support this proposal would include:

Item number 2 – Peppol Authority Updates

- Enabling the wildcard scheme to support 'exact match' SMP registrations, from change to the PPUOI policy.
- The capability lookup algorithm would be adjusted to account for 'exact-match' receiving capabilities being published with wildcard document type ID scheme, rather than busdox.
- Mandate the usage of the scheme 'peppol-doctype-wildcard' for all PINT based document types, from change to PINT model.
- A migration period for phase out of registrations for PINT document types that use the busdox scheme.
- Migration Planning & Status

SPF 2043_09_03 - PINT Billing A-NZ Migration (download raw file to view presentation)

- The PINT A-NZ migration deadline is 15 November.
- To remain compliant, SPs must ensure that receiving solutions have published PINT A-NZ receiving capabilities for end users and can receive and process PINT A-NZ messages.
- For the A-NZ BIS Billing specification we request receiving solutions continue to maintain support for and publish receiving capabilities until May 2025.
- Testbed
 - A webinar was held in July to demonstrate the PINT A-NZ test suite (webinar not recorded).
 - The test suite in the <u>Peppol Testbed</u> allows testing for wildcard Address and Capability Lookup (ACL) and PINT A-NZ messages.

Item number 3 – Service Provider Updates

Service Provider Update

No issues raised.

A-NZ All Stakeholders Working Group

Service Providers are encouraged to submit ideas for content to hello@dspanz.org

Item number 4 - Open Peppol Activities

Updates:

Some OpenPeppol communities and working groups on break due to European summer period.

- PAC
 - Progressing GENA incubation environment.
 - ViDA waiting on final decision.

Open Peppol Working Groups

Security Committee

Item number 4 - Open Peppol Activities

- The Security Committee accepted the RfC proposing a base level of assurance.
 - A survey will be issued to understand current security certifications across the network and responses will inform an implementation plan.
- Peppol Service Provider Community
 - Service Provider Community Meetings materials and recordings of past meetings are available on Confluence.

Item number 5 – Adoption Update

New Zealand Update

- Government
 - Consulting with 135 government agencies on a proposal to require more government agencies to send and receive elnvoices and pay elnvoices within 5 working days.
 - Current proposal to implement through the NZ Government Procurement Rules.
 - o Consultation will determine implementation dates/lead-in times and thresholds.
 - Working towards late October for the proposal to be considered by Cabinet.
 - Approximately 300 known suppliers actively sending elnvoices to Central Government.
 - The first government agencies have gone live with sending elnvoices.
 - Software
 - Continuing to have conversations with SPs and access point providers about bulk customer registration. If interested, please contact the MBIE at support@nzpeppol.govt.nz.
 - Attended the CFO Summit/Accounting Technology conference.
 - Large business
 - The 11th elnvoicing Adoption Leaders Group meeting was held in August. 23 large businesses discussed opportunities to work together. Minister of Small Business and Manufacturing, Hon Andrew Bayly was present.

NZ Marketing and Communications

- Updated research shows a 6% increase in both elnvoicing awareness and understanding the benefits. However, the misunderstanding that elnvoicing is emailing PDFs persists.
- Recent communication activities:
 - Attended Bookkeeper conference at end of July.
 - Sent elnvoicing special edition newsletter in August through the business.govt.nz.
 - Held event with the Wellington Chamber of Commerce in August.
 - Planning for current financial year advertising and communications activities.

Item number 5 - Adoption Update

Australian Update

- Registrations
 - Over 130K registrations. Trending at nearly 100K invoices through the network per month.
- Government Agency readiness
 - We are working with government agencies to identify opportunities to uplift capability, including
 IT solutions, procedures, processes, and ways to increase supplier onboarding.
 - Working on a suite of guidance documents to support government on their elnvoicing journey.
 - A policy review has commenced to understand and clarify how the 5-day payment policy applies for government agencies and their suppliers. Review is expected to end late November.

Business

- Minister round table expected to occur by end of this year.
- Senior Leaders meeting held on 20 August 2024 with 40 entities represented.
- Assessing candidates to become Supply Chain Champions. If you have any customers that would like to be involved in advocating for elnvoicing to industry, reach out via elnvoicing@ato.gov.au.

Events

- ATO run SME webinars will continue.
- Attending CFO Horizon conference in September.
- NSW Small Business Month coming up in October where we will attend some regional events.

Item number 6 – Other Business

- Next meeting 10 December (date changed due to e-Invoicing Exchange Summit, Malaysia).
- Meeting closed 11:40 AEST.