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questions, email
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1.1	12 June 2013	1 July 2013	30 June 2013	Updates to incorporate the RSA Data and Payment Standards 2013.
1.2	10 December 2013	1 July 2013	30 April 2017	Technical updates to schedules incorporating industry and internal review. Updates to align with release of new versions of taxonomy and schematron.
2.0	1 August 2016	1 May 2017	Open	Update to align with changes of taxonomy for Contribution and Rollover version 2 interactions.
2.1-0.1	November 2019	31 March 2021		Update to align with changes to taxonomy for Rollover version 3 interactions
2.1-0.2	November 2019	31 March 2021		Update final element names and references from taxonomy.

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Note on terminology

The key words “MUST”, “MUST NOT”, “REQUIRED”, “SHALL”, “SHALL NOT”, “SHOULD”, “SHOULD NOT”, “RECOMMENDED”, “MAY”, and “OPTIONAL” in this document are to be interpreted as described in RFC 2119 <http://www.ietf.org/rfc/rfc2119.txt>. The use of the word “mandatory” is to be read as “MUST”.

1 INTRODUCTION

1.1 PURPOSE

This document defines the terms used in the documents incorporated by reference in the Schedules to the Superannuation Data and Payment Standards 2012 and the RSA¹ Data and Payment Standards 2013.

1.2 STANDARD BUSINESS REPORTING (SBR) TAXONOMY REFERENCE

- (a) The SBR Definitional Taxonomy which is available at <http://sbr.gov.au/taxonomy/> must be used in conjunction with this document.
- (b) To avoid any doubt there is no change to a data element name even if the entity is an RSA provider.

Example - "SuperannuationFundDetails" is incorporated in a data element name. That same data element name is used if the entity is an RSA provider as it must remain consistent with the SBR Definitional Taxonomy.

1.3 EXPLANATION OF TERMS

Business Terms used in superannuation transactions and referenced in the Taxonomy are defined in the table set out in section 2 of this document. The elements that make up the business transaction are:

Element of Business Term	Description
Definition	The plain English definition of the business term. For context, this should always be read in conjunction with the 'term legal reference'.
Data element name	The technical name which corresponds to a business term and is used by programmers in constructing a taxonomy instance or schema.
Term legal reference	The legislative or regulation reference (if any) which provides an authoritative definition of the business term.
Unique reference ID	The reference number assigned in the Taxonomy which uniquely identifies each business term.
Term version no.	The version number assigned in the Taxonomy which indicates the versioning reference of the term. As a term or its definition is changed, a new version number will be assigned.

¹ Retirement Savings Accounts.

2 SUPERANNUATION TERMS AND DEFINITIONS

Business term	Address Details Line 1		
Definition	First line utilising free format, that is used to create a semi structured address.		
Data element name:	AddressDetails.Line1.Text	Term legal reference:	N/A
Unique reference ID:	DE17	Term version no.:	pyde.02.00
Business term	Address Details Line 2		
Definition	Second line utilising free format, that is used to create a semi structured address.		
Data element name:	AddressDetails.Line2.Text	Term legal reference:	N/A
Unique reference ID:	DE18	Term version no.:	pyde.02.00
Business term	Address Details Line 3		
Definition	The content of an address line used for overseas addresses. This can also be used for Australian addresses that do not conform with the structured address format.		
Data element name:	AddressDetails.Line3.Text	Term legal reference:	N/A
Unique reference ID:	DE167	Term version no.:	pyde.02.00
Business term	Address Details Line 4		
Definition	The content of an address line used for overseas addresses. This can also be used for Australian addresses that do not conform with the structured address format.		
Data element name:	AddressDetails.Line4.Text	Term legal reference:	N/A
Unique reference ID:	DE80	Term version no.:	pyde.02.00
Business term	Address Usage Code		
Definition	Implements one of the possible address types available for a party. Many businesses have multiple addresses that include locations, mailing addresses, corporate offices and seasonal addresses. For individual clients, examples include residential, postal or registered address.		
Data element name:	AddressDetails.Usage.Code	Term legal reference:	N/A
Unique reference ID:	DE23	Term version no.:	pyde.02.01
Business term	Annual Salary for Benefits Amount		
Definition	The salary used to calculate a defined benefit member's benefit entitlements.		
Data element name:	SuperannuationFundDetails.AnnualSalaryforBenefits.Amount	Term legal reference:	N/A
Unique reference ID:	DE12541	Term version no.:	emsup.02.08

Business term	Annual Salary for Contributions Amount		
Definition	The salary used to calculate expected and/or actual contributions.		
Data element name:	SuperannuationFundDetails.AnnualSalaryforContributions.Amount	Term legal reference:	N/A
Unique reference ID:	DE12540	Term version no.:	emsup.02.08
Business term	Annual Salary for Contributions Effective End Date		
Definition	This is the annual salary for contributions effective end date		
Data element name:	SuperannuationFundDetails.AnnualSalaryforContributionsEffectiveEnd.Date	Term legal reference:	N/A
Unique reference ID:	DE12555	Term version no.:	emsup.02.08
Business term	Annual Salary for Contributions Effective Start Date		
Definition	This is the annual salary for contributions effective start date.		
Data element name:	SuperannuationFundDetails.AnnualSalaryforContributionsEffectiveStart.Date	Term legal reference:	N/A
Unique reference ID:	DE12554	Term version no.:	emsup.02.08
Business term	Annual Salary for Insurance Amount		
Definition	The salary used to calculate insurance amounts.		
Data element name:	SuperannuationFundDetails.AnnualSalaryForInsurance.Amount	Term legal reference:	N/A
Unique reference ID:	DE12693	Term version no.:	emsup.02.08
Business term	Australian Business Number (ABN)		
Definition	A unique public identifier issued to all entities registered in the Australian Business Register (ABR), to be used in their dealings with government. Companies registered under the Corporations Law and business entities carrying on an enterprise in Australia are entitled to an ABN.		
Data element name:	Identifiers.AustralianBusinessNumber.Identifier	Term legal reference:	Section 41 of the <i>A New Tax System (Australian Business Number) Act 1999</i>
Unique reference ID:	DE26	Term version no.:	pyid.02.00
Business term	BSB Number		
Definition	A Bank State Branch (BSB) number is a unique number which identifies both the Financial Institution and the point of representation of a particular account in Australia.		
Data element name:	FinancialInstitutionAccount.BankStateBranch.Number	Term legal reference:	N/A
Unique reference ID:	DE156	Term version no.:	pyid.02.00

Business term	Birth Date		
Definition	The year, month and day in which an individual was born.		
Data element name:	PersonDemographicDetails.Birth.Date	Term legal reference:	N/A
Unique reference ID:	DE36	Term version no.:	pyde.02.00
Business term	BPay Biller Code		
Definition	Code used to identify the biller organisation for BPay purposes.		
Data element name:	PaymentMechanism.BpayBiller.Code	Term legal reference:	N/A
Unique reference ID:	DE137	Term version no.:	pyin.02.00
Business term	Child Contributions Amount		
Definition	A contribution made by an individual for the benefit of person less than 18, but not because they are the person's employer or where an employee directs an employer to make after-tax contributions for this purpose.		
Data element name:	SuperannuationContribution.ChildContributions.Amount	Term legal reference:	N/A
Unique reference ID:	DE12562	Term version no.:	emsup.02.08
Business term	Country Code		
Definition	This represents the country code as prescribed by AS4590 and inherited from ISO 3166.		
Data element name:	AddressDetails.Country.Code	Term legal reference:	N/A
Unique reference ID:	DE15	Term version no.:	pyde.02.08
Business term	Currency Code		
Definition	Determines the situation of the relationship between a person and its associated name at a point in time.		
Data element name:	PersonNameDetails.Currency.Code	Term legal reference:	N/A
Unique reference ID:	DE43	Term version no.:	pyde.02.00
Business term	Customer Reference Number		
Definition	The reference number used by the party to whom money is paid with the purpose of identifying the party making a payment through any of the electronic payment methods (ie. BPay, EFT, direct debit or direct credit).		
Data element name:	PaymentMechanism.CustomerReference.Number	Term legal reference:	N/A
Unique reference ID:	DE626	Term version no.:	pyin.02.01
Business term	Death Benefit Recipient Age Category Code		

Definition	A code that represents the age category of the superannuation death benefit rollover recipient		
Data element name:	SuperannuationRollover.DeathBenefitRecipientAgeCategory.Code	Term legal reference:	N/A
Unique reference ID:	DE15394	Term version no.:	emsup.02.38
Business term	Death Benefit Tax Code		
Definition	A code that represents the tax treatment for the superannuation death benefit rollover.		
Data element name:	SuperannuationRollover.DeathBenefitTax.Code	Term legal reference:	N/A
Unique reference ID:	DE15393	Term version no.:	emsup.02.38
Business term	Details At Work Indicator		
Definition	Be 'At Work' on the first day of employment which is indicated by SuperannuationFundDetails.EmploymentStart.Date. 'At Work' means the employee is genuinely performing all the duties of their usual occupation or are not at work on that date due to some reason other than injury or illness.		
Data element name:	SuperannuationFundDetails.AtWork.Indicator	Term legal reference:	N/A
Unique reference ID:	DE12544	Term version no.:	emsup.02.08
Business term	Details Benefit Category Text		
Definition	The benefit category may be used by your superannuation provider to determine product features applied to a membership or superannuation account.		
Data element name:	SuperannuationFundDetails.BenefitCategory.Text	Term legal reference:	N/A
Unique reference ID:	DE12546	Term version no.:	emsup.02.08
Business term	Electronic Service Address Alias		
Definition	This is the electronic service address alias provided by the messaging service provider.		
Data element name:	ElectronicContact.ElectronicServiceAddressAlias.Text	Term legal reference:	N/A
Unique reference ID:	DE13804	Term version no.:	pyde.02.19
Business term	Eligible Service Period Start Date		
Definition	First day of the eligible service period in relation to the Rollover Transaction for the member.		
Data element name:	SuperannuationFundDetails.EligibleServicePeriodStart.Date	Term legal reference:	N/A
Unique reference ID:	DE12702	Term version no.:	emsup.02.08
Business term	Email Address		
Definition	Denotes the address of an electronic mail service.		

Data element name:	ElectronicContact.ElectronicMail.Address.Text	Term legal reference:	N/A
Unique reference ID:	DE6	Term version no.:	pyde.02.00
Business term	Email Usage Code		
Definition	The code that determines the primary use of the electronic mail address.		
Data element name:	ElectronicContact.ElectronicMail.Usage.Code	Term legal reference:	N/A
Unique reference ID:	DE93	Term version no.:	pyde.02.00
Business term	Employer Contributions Award Or Productivity Amount		
Definition	Contributions made by an employer for the benefit of an employee as mandated by an award or other industrial agreement.		
Data element name:	SuperannuationContribution.EmployerContributionsAwardOrProductivity.Amount	Term legal reference:	N/A
Unique reference ID:	DE12563	Term version no.:	emsup.02.08
Business term	Employer Contributions Salary Sacrificed Amount		
Definition	Salary sacrificing is a special arrangement between employers and employees where the pre-tax salary of an employee is sacrificed in return for employment related benefits. Salary sacrificed earnings from superannuation refers to the salary sacrificed earnings paid on behalf of employees.		
Data element name:	SuperannuationContribution.EmployerContributionsSalarySacrificed.Amount	Term legal reference:	N/A
Unique reference ID:	DE367	Term version no.:	emsup.02.08
Business term	Employer Contributions Superannuation Guarantee Amount		
Definition	Contribution made by an employer for the benefit of an employee as mandated by super guarantee legislation.		
Data element name:	SuperannuationContribution.EmployerContributionsSuperannuationGuarantee.Amount	Term legal reference:	<i>Superannuation Guarantee (Administration) Act 1992</i>
Unique reference ID:	DE12561	Term version no.:	emsup.02.08
Business term	Employer Contributions Voluntary Amount		
Definition	Employer contributions which are not mandated employer contributions.		
Data element name:	SuperannuationContribution.EmployerContributionsVoluntary.Amount	Term legal reference:	N/A
Unique reference ID:	DE12567	Term version no.:	emsup.02.08
Business term	Employer Identifier (Superannuation Fund Generated)		
Definition	The identifier is a superannuation fund generated employer ID.		

Data element name:	Identifiers.SuperannuationFundGeneratedEmployer.Identifier	Term legal reference:	N/A
Unique reference ID:	DE12711	Term version no.:	pyid.02.06
Business term	Employment End Date		
Definition	The date the member finished working with the last known main employer.		
Data element name:	SuperannuationFundDetails.EmploymentEnd.Date	Term legal reference:	N/A
Unique reference ID:	DE7406	Term version no.:	emsup.02.08
Business term	Employment End Reason		
Definition	A short description to explain why the employee has ended their employment.		
Data element name:	SuperannuationFundDetails.EmploymentEndReason.Text	Term legal reference:	N/A
Unique reference ID:	DE12695	Term version no.:	emsup.02.08
Business term	Employment Payroll Number		
Definition	Number allocated by the payer payroll system to identify a payee. This identifier will be quoted on any correspondence regarding the payee's declaration to assist correct identification of the payee.		
Data element name:	Identifiers.EmploymentPayrollNumber.Identifier	Term legal reference:	N/A
Unique reference ID:	DE9	Term version no.:	pyid.02.05
Business term	Employment Start Date		
Definition	The date the member commenced working with their last known main employer.		
Data element name:	SuperannuationFundDetails.EmploymentStart.Date	Term legal reference:	N/A
Unique reference ID:	DE7405	Term version no.:	emsup.02.08
Business term	Employment Status		
Definition	Describes the employment arrangement between the employee and employer such as full time or part time.		
Data element name:	EmployerConditions.EmploymentStatus.Code	Term legal reference:	N/A
Unique reference ID:	DE12726	Term version no.:	irla.02.15
Business term	Family Name		
Definition	The person's last name or surname. The name by which a family group is identified.		
Data element name:	PersonNameDetails.FamilyName.Text	Term legal reference:	N/A
Unique reference ID:	DE40	Term version no.:	pyde.02.00

Business term	Financial Institution Account Name		
Definition	This is the name of the individual or entity on an account held by a financial institution.		
Data element name:	FinancialInstitutionAccount.FinancialInstitutionAccountName.Text	Term legal reference:	N/A
Unique reference ID:	DE158	Term version no.:	pyid.02.00
Business term	Financial Institution Account Number		
Definition	A unique number assigned by a financial institution, for each individual account held by a customer.		
Data element name:	FinancialInstitutionAccount.FinancialInstitutionAccount.Number	Term legal reference:	N/A
Unique reference ID:	DE157	Term version no.:	pyid.02.00
Business term	Financial Institution Branch Name		
Definition	This is the name of a financial institution's branch.		
Data element name:	FinancialInstitutionAccount.FinancialInstitutionBranchName.Text	Term legal reference:	N/A
Unique reference ID:	DE155	Term version no.:	pyid.02.00
Business term	Financial Institution Name		
Definition	This is the name of a financial institution.		
Data element name:	FinancialInstitutionAccount.FinancialInstitutionName.Text	Term legal reference:	N/A
Unique reference ID:	DE154	Term version no.:	pyid.02.00
Business term	Fund Registration Date		
Definition	The Date that the individual was registered with the Super Fund		
Data element name:	SuperannuationFundDetails.FundRegistration.Date	Term legal reference:	N/A
Unique reference ID:	DE12550	Term version no.:	emsup.02.08
Business term	Given Name		
Definition	The name given to a person which is that person's identifying name within the family group or the name by which the person is uniquely socially identified; the name borne by an individual, often assigned by his or her parents shortly after birth, as opposed to the inherited surname.		
Data element name:	PersonNameDetails.GivenName.Text	Term legal reference:	N/A
Unique reference ID:	DE41	Term version no.:	pyde.02.00
Business term	Insurance Opt Out Indicator		

Definition	This indicator is used to communicate to the Fund that the member does not want the Super Fund to provide an Insurance product to them.		
Data element name:	SuperannuationFundDetails.InsuranceOptOut.Indicator	Term legal reference:	N/A
Unique reference ID:	DE12551	Term version no.:	emsup.02.08
Business term	KiwiSaver Preserved Amount		
Definition	This is the value, during the relevant period, of the KiwiSaver Preserved amount of the total amount being transferred.		
Data element name:	SuperannuationRollover.KiwiSaverPreserved.Amount	Term legal reference:	N/A
Unique reference ID:	DE13260	Term version no.:	emsup.02.12
Business term	KiwiSaver Tax Free Component Amount		
Definition	This is the value, during the relevant period, of the KiwiSaver tax free component. This amount is non-assessable and non-exempt income that is tax free income.		
Data element name:	SuperannuationRollover.KiwiSaverTaxFreeComponent.Amount	Term legal reference:	N/A
Unique reference ID:	DE13259	Term version no.:	emsup.02.12
Business term	Locality Name		
Definition	A word or combination of words, by which a geographic locality/suburb is designated or known.		
Data element name:	AddressDetails.LocalityName.Text	Term legal reference:	N/A
Unique reference ID:	DE19	Term version no.:	pyde.02.00
Business term	Lost Member		
Definition	The member has been assessed by the fund to have met the definition of a lost member. - the member has either been uncontactable or their account has been inactive for a specific period of time.		
Data element name:	SuperannuationFundDetails.LostMember.Code	Term legal reference:	Section 22 of the <i>Superannuation (Unclaimed Money And Lost Members) Act 1999</i>
Unique reference ID:	DE12713	Term version no.:	emsup.02.08
Business term	Member Client Identifier		
Definition	This is the superannuation member's client ID which assists to uniquely identify the member for the provider.		
Data element name:	SuperannuationFundDetails.MemberClient.Identifier	Term legal reference:	N/A
Unique reference ID:	DE7396	Term version no.:	emsup.02.03
Business term	Member Registration Amendment Reason		
Definition	This is the reason for member registration amendment.		

Data element name:	SuperannuationFundDetails.MemberRegistrationAmendmentReason.Text	Term legal reference:	N/A
Unique reference ID:	DE12558	Term version no.:	emsup.02.08
Business term	Member Registration Other Details		
Definition	Additional reportable information about a member registration.		
Data element name:	SuperannuationFundDetails.MemberRegistrationOtherDetails.Text	Term legal reference:	N/A
Unique reference ID:	DE12727	Term version no.:	emsup.02.08
Business term	Member Registration Other Details Description		
Definition	A description of the additional reportable information about a member registration.		
Data element name:	SuperannuationFundDetails.MemberRegistrationOtherDetails.Description	Term legal reference:	N/A
Unique reference ID:	DE12728	Term version no.:	emsup.02.08
Business term	Member Registration Other Details End Date		
Definition	The end date for the additional reportable information about a member registration.		
Data element name:	SuperannuationFundDetails.MemberRegistrationOtherDetailsEndDate	Term legal reference:	N/A
Unique reference ID:	DE12730	Term version no.:	emsup.02.08
Business term	Member Registration Other Details Start Date		
Definition	The start date for the additional reportable information about a member registration.		
Data element name:	SuperannuationFundDetails.MemberRegistrationOtherDetailsStartDate	Term legal reference:	N/A
Unique reference ID:	DE12729	Term version no.:	emsup.02.08
Business term	Name Suffix		
Definition	Awards, Honours or any other kind of denominations that may follow the name of the person.		
Data element name:	PersonNameDetails.NameSuffix.Text	Term legal reference:	N/A
Unique reference ID:	DE104	Term version no.:	pyde.02.00
Business term	Occupation Description		
Definition	The main salary and wage income-earning occupation an employee undertakes.		
Data element name:	PersonDemographicDetails.Occupation.Description	Term legal reference:	N/A

Unique reference ID:	DE12694	Term version no.:	pyde.02.11
Business term	Organisational Name		
Definition	The full name by which an organisation is known.		
Data element name:	OrganisationNameDetails.OrganisationalName.Text	Term legal reference:	N/A
Unique reference ID:	DE55	Term version no.:	pyde.02.00
Business term	Organisational Name Code		
Definition	A code that represents what type of name is reported. MN - Main or legal name, MTR - Main trading name, OTR - Other trading name, OTH - Other name, MAU - Management accounting unit, UNK - Unknown		
Data element name:	OrganisationNameDetails.OrganisationalNameType.Code	Term legal reference:	N/A
Unique reference ID:	DE64	Term version no.:	pyde.02.00
Business term	Other Given Name		
Definition	The middle name given to a person which complements that person's identifying name within the family group or the name by which the person is uniquely socially identified.		
Data element name:	PersonNameDetails.OtherGivenName.Text	Term legal reference:	N/A
Unique reference ID:	DE42	Term version no.:	pyde.02.00
Business term	Other Superannuation Contribution Amount		
Definition	Additional reportable amount relevant to the superannuation contribution.		
Data element name:	SuperannuationContribution.Other.Amount	Term legal reference:	N/A
Unique reference ID:	DE2021	Term version no.:	emsup.02.08
Business term	Other Superannuation Contribution Description		
Definition	A description of the additional reportable amount relevant to the superannuation contribution.		
Data element name:	SuperannuationContribution.Other.Description	Term legal reference:	N/A
Unique reference ID:	DE2022	Term version no.:	emsup.02.08
Business term	Other Superannuation Contribution Details Description		
Definition	A description of the additional reportable information about the superannuation contribution.		
Data element name:	SuperannuationContribution.OtherDetails.Description	Term legal reference:	N/A
Unique reference ID:	DE12699	Term version no.:	emsup.02.08
Business term	Other Superannuation Contribution Details Text		

Definition	Additional reportable information about the superannuation contribution.		
Data element name:	SuperannuationContribution.OtherDetails.Text	Term legal reference:	N/A
Unique reference ID:	DE12698	Term version no.:	emsup.02.08
Business term	Other Third Party Contributions Amount		
Definition	A contribution made by a third party for the benefit of another person, other than contributions made: - by the person's employer - by the person's spouse - for a child under 18.		
Data element name:	SuperannuationContribution.OtherThirdPartyContributions.Amount	Term legal reference:	N/A
Unique reference ID:	DE2610	Term version no.:	emsup.02.08
Business term	Pay Period End Date		
Definition	Pay period end date that the contributions relate to		
Data element name:	SuperannuationContribution.PayPeriodEnd.Date	Term legal reference:	N/A
Unique reference ID:	DE12560	Term version no.:	emsup.02.08
Business term	Pay Period Start Date		
Definition	Pay period start date that the contributions relate to		
Data element name:	SuperannuationContribution.PayPeriodStart.Date	Term legal reference:	N/A
Unique reference ID:	DE12559	Term version no.:	emsup.02.08
Business term	Payment Amount		
Definition	The amount paid through the payment record.		
Data element name:	PaymentRecord.Payment.Amount	Term legal reference:	N/A
Unique reference ID:	DE827	Term version no.:	pyin.02.00
Business term	Payment Date		
Definition	Date on which a payment has been made by an entity.		
Data element name:	PaymentRecord.Transaction.Date	Term legal reference:	N/A
Unique reference ID:	DE712	Term version no.:	pyin.02.00
Business term	Payment Method Code		
Definition	Determines the method used for the payment.		

Data element name:	PaymentMechanism.PaymentMethod.Code	Term legal reference:	N/A
Unique reference ID:	DE824	Term version no.:	pyin.02.03
Business term	Payment Reference Number (For Contributions)		
Definition	This is the unique reference number which identifies a payment.		
Data element name:	PaymentRecord.PaymentReference.Number	Term legal reference:	N/A
Unique reference ID:	DE136	Term version no.:	pyin.02.17
Business term	Payment Reference Number (For Rollovers)		
Definition	A unique reference number made of 18 digits, which identifies payments uniquely. It is referred to in bills, letters, reports to allow the correlation between the relevant report, bill or letter and the payment associated with it. It is generated before the payment is made, and it is used in conjunction with other Payment Mechanism data items to enable a payment via a chosen mechanism type.		
Data element name:	PaymentMechanism.PaymentReferenceNumber.Identifier	Term legal reference:	N/A
Unique reference ID:	DE3136	Term version no.:	pyin.02.00
Business term	Person's Name Type		
Definition	The name used for a client in a specific context, e.g. legal name, trading name, practice name.		
Data element name:	PersonNameDetails.PersonNameType.Code	Term legal reference:	N/A
Unique reference ID:	DE44	Term version no.:	pyde.02.00
Business term	Person's Name Usage		
Definition	Determines the ways in which a person's structured name can be used.		
Data element name:	PersonNameDetails.Usage.Code	Term legal reference:	N/A
Unique reference ID:	DE870	Term version no.:	pyde.02.05
Business term	Personal Contributions Amount		
Definition	A contribution made by an individual for their own benefit (whether or not they intend to claim a deduction for the contribution). Includes where an employee directs an employer to make after-tax contributions on behalf of the employee (eg: by payroll deduction).		
Data element name:	SuperannuationContribution.PersonalContributions.Amount	Term legal reference:	N/A
Unique reference ID:	DE1940	Term version no.:	emsup.02.08
Business term	Person's Position		
Definition	The position or capacity that a person associated with the name occupies when performing an (official) act. For example, a director signing a report.		
Data element name:	PersonNameDetails.Position.Text	Term legal reference:	N/A

Unique reference ID:	DE1601	Term version no.:	pyde.02.00
Business term	Postcode		
Definition	The Australian descriptor for a postal delivery area, aligned with locality, suburb or place.		
Data element name:	AddressDetails.Postcode.Text	Term legal reference:	N/A
Unique reference ID:	DE21	Term version no.:	pyde.02.00
Business term	Release Authority Product Type Code		
Definition	A code indicating the particular Release Authority type involved in a Release Authority (RA) or Release Authority Statement (RAS) transaction.		
Data element name:	ReleaseAuthority.ProductType.Code	Term legal reference:	N/A
Unique reference ID:	DE15477	Term version no.:	emsup.02.39
Business term	Sex of Person		
Definition	A code indicating the biological distinction between male and female as reported by a person or as determined by an interviewer.		
Data element name:	PersonDemographicDetails.Sex.Code	Term legal reference:	N/A
Unique reference ID:	DE57	Term version no.:	pyde.02.18
Business term	Spouse Contributions Amount		
Definition	A contribution made by an individual for their spouse's benefit. Includes where an employee directs an employer to make after-tax contributions on behalf of the employee's spouse (e.g.: by payroll deduction).		
Data element name:	SuperannuationContribution.SpouseContributions.Amount	Term legal reference:	Section 295-165 of the <i>Income Tax Assessment Act 1997</i>
Unique reference ID:	DE12565	Term version no.:	emsup.02.08
Business term	State Or Territory Code		
Definition	The code that is assigned to each Australian State or Territory.		
Data element name:	AddressDetails.StateOrTerritory.Code	Term legal reference:	N/A
Unique reference ID:	DE22	Term version no.:	pyde.02.00
Business term	Super Contribution Cease Date		
Definition	The date when a member's contributions cease.		
Data element name:	SuperannuationFundDetails.SuperContributionCease.Date	Term legal reference:	N/A
Unique reference ID:	DE12557	Term version no.:	emsup.02.08
Business term	Superannuation Contribution Co-contribution Amount		

Definition	This is the value, during the relevant period, for the superannuation co-contributions amount.		
Data element name:	SuperannuationContribution.Co Contributions.Amount	Term legal reference:	N/A
Unique reference ID:	DE13946	Term version no.:	emsup.02.20
Business term	Superannuation Contribution Low Income Amount		
Definition	This is the value, during the relevant period, for the low income superannuation contribution amount.		
Data element name:	SuperannuationContribution.Low Income.Amount	Term legal reference:	N/A
Unique reference ID:	DE13954	Term version no.:	emsup.02.20
Business term	Superannuation Holding Accounts Special Account Amount		
Definition	An unclaimed super co-contribution transferred from co-contributions (CC) to Superannuation Holdings Accounts Special Account (SHAsa).		
Data element name:	SuperannuationContribution.SuperannuationHoldingAccountsSpecialAccount.Amount	Term legal reference:	N/A
Unique reference ID:	DE14267	Term version no.:	emsup.02.25
Business term	Superannuation Holding Accounts Special Account Low Income Amount		
Definition	An unclaimed Low Income Super Contribution (LISC) transferred from LISC to Superannuation Holding Accounts (SHA).		
Data element name:	SuperannuationContribution.SuperannuationHoldingAccountsSpecialAccountLowIncome.Amount	Term legal reference:	N/A
Unique reference ID:	DE14269	Term version no.:	emsup.02.25
Business term	Superannuation Holding Accounts Special Account Taxable Amount		
Definition	An unclaimed Superannuation Guarantee (SG) amount transferred from SG to Superannuation Holding Accounts (SHA), or pre 1 July 2004 employer super amount paid to the SHA.		
Data element name:	SuperannuationContribution.SuperannuationHoldingAccountsSpecialAccountTaxable.Amount	Term legal reference:	N/A
Unique reference ID:	DE14268	Term version no.:	emsup.02.25
Business term	Super Contribution Commence Date		
Definition	The date when a member's contributions commence.		
Data element name:	SuperannuationFundDetails.SuperContributionCommence.Date	Term legal reference:	N/A
Unique reference ID:	DE12556	Term version no.:	emsup.02.08
Business term	Superannuation Rollover Benefit Components Preserved Amount		
Definition	The Preserved amount of the total amount being transferred.		

Data element name:	SuperannuationRollover.Benefit ComponentsPreserved.Amount	Term legal reference:	Subdivision 6.1.2 of Part 6 of the Superannuation Industry (Supervision) Regulations 1994
Unique reference ID:	DE12703	Term version no.:	emsup.02.08
Business term	Superannuation Rollover Benefit Components Restricted Amount		
Definition	The Restricted non-preserved amount in relation to the total amount being transferred.		
Data element name:	SuperannuationRollover.Benefit ComponentsRestricted.Amount	Term legal reference:	Subdivision 6.1.3 of Part 6 of the Superannuation Industry (Supervision) Regulations 1994
Unique reference ID:	DE12704	Term version no.:	emsup.02.08
Business term	Superannuation Rollover Benefit Components Unrestricted Amount		
Definition	The Unrestricted non-preserved amount in relation to the total amount being transferred.		
Data element name:	SuperannuationRollover.Benefit ComponentsUnrestricted.Amoun t	Term legal reference:	Subdivision 6.1.4 of Part 6 of the Superannuation Industry (Supervision) Regulations 1994
Unique reference ID:	DE12705	Term version no.:	emsup.02.08
Business term	Superannuation Rollover Other Details Description		
Definition	A description of the additional reportable amount relevant to the superannuation rollover.		
Data element name:	SuperannuationRollover.OtherD etails.Description	Term legal reference:	N/A
Unique reference ID:	DE14167	Term version no.:	emsup.02.23
Business term	Superannuation Rollover Other Details Text		
Definition	Additional reportable information about the superannuation rollover.		
Data element name:	SuperannuationRollover.OtherD etails.Text	Term legal reference:	N/A
Unique reference ID:	DE14166	Term version no.:	emsup.02.23.data
Business term	Superannuation Rollover Initiator Type		
Definition	A code indicating the particular Initiate Rollover Request Pattern message that triggered the subsequent Rollover Transaction Request Pattern message. For a Rollover Transaction Request (RTR) this will be either Electronic Portability Form (EPF) or Initiate Rollover Request (IRR). For a Release Authority Statement (RAS) this will be Release Authority (RA).		
Data element name:	SuperannuationRollover.Initiator Type.Code	Term legal reference:	N/A
Unique reference ID:	DE15478	Term version no.:	emsup.02.39
Business term	Superannuation Rollover Initiator ConversationID		
Definition	The ConversationID of the particular Initiate Rollover Request Pattern message that triggered the subsequent Rollover Transaction Request Pattern message.		

Data element name:	SuperannuationRollover.InitiatorConversationID.Text	Term legal reference:	N/A
Unique reference ID:	DE15479	Term version no.:	emsup.02.39
Business term	Superannuation Rollover Initiator PartID		
Definition	The PartID containing the member information of the particular Initiate Rollover Request Pattern message that triggered the subsequent Rollover Transaction Request Pattern message for the member.		
Data element name:	SuperannuationRollover.InitiatorPartID.Text	Term legal reference:	N/A
Unique reference ID:	DE15480	Term version no.:	emsup.02.39
Business term	Superannuation Rollover Initiator ContextID		
Definition	The member ContextID for the member information within the particular Initiate Rollover Request Pattern message that triggered the subsequent Rollover Transaction Request Pattern message for the member.		
Data element name:	SuperannuationRollover.InitiatorContextID.Text	Term legal reference:	N/A
Unique reference ID:	DE15481	Term version no.:	emsup.02.39
Business term	Superannuation Rollover Insured Death Cover Amount		
Definition	The total sum insured amount of any death cover in place on the member account that will lapse as a result of the rollover transaction.		
Data element name:	SuperannuationRollover.InsuredDeathCover.Amount	Term legal reference:	N/A
Unique reference ID:	DE12706	Term version no.:	emsup.02.08
Business term	Superannuation Rollover Insured Income Protection Monthly Cover Amount		
Definition	The monthly sum insured amount of any income protection/salary continuance insurance cover in place on the member account that will lapse as a result of the rollover transaction.		
Data element name:	SuperannuationRollover.InsuredIncomeProtectionMonthlyCover.Amount	Term legal reference:	N/A
Unique reference ID:	DE12708	Term version no.:	emsup.02.08
Business term	Superannuation Rollover Insured Total Permanent Disablement Cover Amount		
Definition	The total sum insured amount of any total and permanent disablement (TPD) cover in place on the member account that will lapse as a result of the rollover transaction.		
Data element name:	SuperannuationRollover.InsuredTotalPermanentDisablementCover.Amount	Term legal reference:	N/A
Unique reference ID:	DE12707	Term version no.:	emsup.02.08
Business term	Superannuation Rollover Remaining Benefit Indicator		
Definition	Indicates whether the member still holds an interest in the fund within the same account that the rollover has been paid from.		
Data element name:	SuperannuationRollover.RemainingBenefit.Indicator	Term legal reference:	N/A

Unique reference ID:	DE12709	Term version no.:	emsup.02.23
Business term	Superannuation Rollover Requested Amount		
Definition	The rollover amount that the member is requesting the transferring fund to transfer to the nominated receiving fund.		
Data element name:	SuperannuationRollover.Requested.Amount	Term legal reference:	N/A
Unique reference ID:	DE12701	Term version no.:	emsup.02.23
Business term	Superannuation Rollover Transfer Whole Balance Indicator		
Definition	Indicates if entire balance of the member's contributions with the transferring fund is to be rolled over to the receiving fund.		
Data element name:	SuperannuationRollover.TransferWholeBalance.Indicator	Term legal reference:	Section 995-1 of the <i>Income Tax Assessment Act 1997</i>
Unique reference ID:	DE12700	Term version no.:	rvctc2.02.10
Business term	Superannuation Rollover Unclaimed Superannuation Money Date		
Definition	The date of the unclaimed money day, which is the last day of an unclaimed money period.		
Data element name:	SuperannuationRollover.UnclaimedSuperannuationMoney.Date	Term legal reference:	Section 995-1 of the <i>Income Tax Assessment Act 1997</i>
Unique reference ID:	DE14165	Term version no.:	rvctc2.02.00
Business term	Superannuation Rollover Unclaimed Superannuation Money Reason Code		
Definition	The code that represents the reason for the payment of any Unclaimed Superannuation Money (USM).		
Data element name:	SuperannuationRollover.UnclaimedSuperannuationMoneyReason.Code	Term legal reference:	Section 995-1 of the <i>Income Tax Assessment Act 1997</i>
Unique reference ID:	DE14164	Term version no.:	rvctc2.02.00
Business term	Superannuation Tax Free Component		
Definition	The tax free component is non-assessable and non-exempt income, that is tax free income.		
Data element name:	IncomeTax.Superannuation.TaxFreeComponent.Amount	Term legal reference:	N/A
Unique reference ID:	DE1581	Term version no.:	pyid.02.05
Business term	Superannuation Taxable Component Taxed Element		
Definition	The Taxable component is obtained by subtracting the Tax Free component from the total amount. The taxed element is component of the payment, income stream or lump sum that represents the return of amounts that have been subject to tax in the fund (for example, taxable contributions and fund earnings).		
Data element name:	IncomeTax.Superannuation.TaxableComponentTaxedElement.Amount	Term legal reference:	N/A
Unique reference ID:	DE1582	Term version no.:	pyde.02.00

Business term	Superannuation Taxable Component Untaxed Element		
Definition	The taxable component is obtained by subtracting the tax free component from the total amount. The untaxed element is component of the payment, income stream or lump sum that represents amounts (other than the Tax free component) that have not been subject to tax in a fund. This usually occurs because the payment is sourced at least in part from a scheme that is not subject to tax.		
Data element name:	IncomeTax.Superannuation.TaxableComponentUntaxedElement.Amount	Term legal reference:	N/A
Unique reference ID:	DE1583	Term version no.:	pyde.02.00
Business term	Tax File Number Not Provided Indicator		
Definition	Indicates that the Tax File Number has not been provided.		
Data element name:	Identifiers.TaxFileNumberNotProvided.Indicator	Term legal reference:	N/A
Unique reference ID:	DE12710	Term version no.:	pyde.02.00
Business term	Telephone Area Code		
Definition	This element describes a standard Australian area code as used in conjunction with telephone numbers.		
Data element name:	ElectronicContact.Telephone.Area.Code	Term legal reference:	N/A
Unique reference ID:	DE48	Term version no.:	pyde.02.00
Business term	Telephone Number (Minimal)		
Definition	The number that is associated to a unique provision of telephone service.		
Data element name:	ElectronicContact.Telephone.Minimal.Number	Term legal reference:	N/A
Unique reference ID:	DE52	Term version no.:	pyde.02.00
Business term	Telephone Service Line		
Definition	Describes how a telephone service is physically provided to a party.		
Data element name:	ElectronicContact.Telephone.ServiceLine.Code	Term legal reference:	N/A
Unique reference ID:	DE51	Term version no.:	emsup.02.18
Business term	Telephone Usage Code		
Definition	The code that determines the primary use of the telephone.		
Data element name:	ElectronicContact.Telephone.Usage.Code	Term legal reference:	
Unique reference ID:	DE53	Term version no.:	
Business term	Title of person		

Definition	A term indicating a person's status or used as a form of address or reference.		
Data element name:	PersonNameDetails.Title.Text	Term legal reference:	
Unique reference ID:	DE60	Term version no.:	
Business term	Weekly Hours Worked		
Definition	The hours of work which it is usual for an employee to work per week		
Data element name:	SuperannuationFundDetails.WeeklyHoursWorked.Number	Term legal reference:	
Unique reference ID:	DE12545	Term version no.:	