



Key Outcomes – Practitioner lodgment service working group

Venue: MS Teams
Date: 6 May 2025
Start: 1.00pm AEDT **Finish:** 1.22pm AEDT
Chair and facilitator: Karen Greaves
Secretariat: Kaethe Seidel-Wynne
Secretariat contact: 02 9354 3014

Presenters:

Karen Greaves, Felicity-Ann Stokes, Adrian Romano, Ziva White, Bhumi Mandalia

Guest Speakers:

Apologies:

ATO – Kelly Collins

Agenda item 1 – Welcome

The chair opened the meeting and welcomed the group.

Agenda item 2 – Action item updates

There are 2 open [action items](#), neither with recent updates to share.

Agenda item 3 – Tax time related documentation

Items published in the DSP Hub:

8 April - [2025 Medicare levy and Medicare levy surcharge thresholds](#)



15 April – updated Change advice (was missing some detail):

[CA2025-003 Small Business Support - Extension of \\$20000 Instant Asset Write-off.pdf](#)

30 April - [2025 Pre-filling report published in the DSP Hub](#)

Now that Caretaker is over, the [2025-26 Budget impact assessment](#) is available in the DSP Hub. This analysis is only a general guide to assist you with resourcing for the purposes of software development. We recommend that you review the Budget details to determine the impact to your products, market segment and circumstances.

Agenda item 4 - Update on general matters and Tax time delivery

2025 FBT tickets will be closed shortly, and product register updates are to take place.

The [PLS FAQ](#) page has been updated with the latest information regarding bug fixes.

The whitelisting date for PROD will be confirmed at the next PLS meeting. DSPs can lodge tickets from late-May.

Agenda item 5 – Delivery update

May EVTE is scheduled for publication on 15 May and deployment on 17 and 18 May:

- Updates to IITR packages
 - o Versioning to final of packages
 - o Validation rule updates to:
 - Rates and thresholds
 - Health insurer codes
 - Business loss activity details
 - Field lengths
 - Super lump sum lifetime and death benefit low-rate cap
 - Deduction Median Rate codes
 - Cents per kilometre rate
 - Increase in Employment termination payment (ETP) cap
 - Managed fund distribution information
 - o Updates to conformance suite payloads
- Updates to NITR packages
 - o Rollback of Better Targeted Super Contribution (BTSC) fields for SMSFAR
 - o Conformance suite updates for known bug
- Updates to TPCMR packages
 - o Resolving incidents relating to ODRPT, ASLRPT & ITCRPT



Agenda item 6 – Platform update

There were no updates to provide.

Agenda item 7 – Agent online environment update

Further updates to the card payment system, removing the ability to make credit card payments in Online services for agents, were scheduled to take place over 10 and 11 May 2025, however, did not proceed as planned.

The additional updates follow on from the upgrades carried out in the March release. Payment options such as BPAY and electronic funds transfer will remain available.

PIITR BIG, IITR BIG and Lodgment GET BIG updates have now been published.

Agenda item 8 – DSP communications update

Further information on the below topics can be found in [issue 14](#), [15](#), [16](#) and [17](#) of the DSP newsletters:

- Updated STP Phase 2 guidance
- Individual Income Tax Return (IITR.0012) Business Implementation Guide
- CLNTCOMM Business Implementation Guide
- Sharing Economy Reporting Regime Legislative Instrument
- Budget 2025–26 impact assessment
- Roadmaps and schedules

Agenda item 9 – DSP feedback

1. Query regarding the 2 new questions on the TRT MST. These new questions don't seem to have been added to the draft paper TRT form. Can this please be checked.
 - The new questions have been added to the paper form (internally) and will be published this week.
2. Request for an update on BTSC Div 296 legislation, as it did not pass through parliament prior to the election caretaker period and as such, the status was updated to 'announced but unenacted'.
 - We have no further update at this stage. The measure will still need to pass through parliament before any confirmation on whether or not it will go ahead is able to be provided.
 - Note: If the measure goes through, information to date states that it will apply from the 2025-26 financial year onwards. As always, this is subject to change, depending on the parliamentary outcome.