

# Key Outcomes – Practitioner lodgment service working group

Venue: MS Teams

**Date:** 26 August 2025

Start: 1.00pm AEST Finish: 1.17pm AEST

Chair and facilitator: Julie Seiver

Secretariat: Kaethe Seidel-Wynne

Secretariat contact: 02 9354 3014

#### Attendees:

Sonia Lark, Julie Seiver, Felicity-Ann Stokes, Adrian Romano, Carl Bennett, Bhumi Mandalia

#### **Guest Speakers:**

#### **Apologies:**

ATO - Kelly Collins, Ziva White

#### Agenda item 1 – Welcome

The chair opened the meeting and welcomed the group.

The group were reminded:

There is a new **myID app security feature** that allows deletion of devices no longer used. To help keep your account secure, we recommend you remove old devices and any you don't recognise. Device details are saved under 'my devices' in the myID app. <u>Stay safe with a new myID app security feature</u>.

The annual DSP tax time event is being held on 16 & 17 September, please <u>raise a ticket</u> via the DSP service desk if wishing to attend. Further examples of agenda topics being presented at the event are 'Multinationals Tax Integrity Package – improved tax transparency (Public CBC)' and 'Building Australia's future - a fairer deal for students'.

**EXTERNAL** 



# Agenda item 2 – Action item updates

There is 1 open action item that remains on pause.

#### Agenda item 3 – Tax time related documentation

Change advice <u>CA2025-017</u> '<u>Building Australia's Future – A fairer deal for students'</u> was published in the DSP hub on 20 August.

In November 2024 the government announced the "Making HELP and student loan repayments fairer" measure. The *Universities Accord (Cutting Student Debt by 20 Per Cent) Act 2025* received Royal Assent on Saturday 2 August 2025. The Act commenced on Monday 3<sup>rd</sup> August 2025 the day after Royal Assent.

The Act contains two measures:

- 1. The first requires no DSP action: to apply a 20% reduction to all Study and Training Support Loan (STSL) account debts as at 1 June 2025, and
- 2. The second will have a direct impact on DSPs: the introduction of a marginal repayment system for the calculation of study and training loan repayments.

Please refer to the **Change advice** for further information.

#### Agenda item 4 - Update on general matters and Tax time delivery

The outstanding tax time tickets where validation rules were being queried are being investigated.

The PIITR business implementation guide (BIG) will soon be published on sbr.gov.au once confirmed with business.

 ${\hbox{DSPs were thanked for providing requested information regarding AS 2025\ tickets.}\\$ 

#### Agenda item 5 - Delivery update

GloBE Information Rules (GIR):

- As stated during the walkthrough of the roadmap at the last PLS working group meeting, the GIR updates were scheduled for September EVTE. This has shifted a month and will now be available in October EVTE (17 October 2025) and will be reflected shortly in the latest roadmap.

**EXTERNAL** 



#### Outcome of Assessment (ASMT):

- Incident fix for ASMT146 'Sum of shortfall amounts', so that it will return a value in all circumstances where applicable from 2018 financial years onwards. This has no code or artefact impacts but is called out in the PCN.
- To be deployed into EVTE as a part of our September EVTE release (19 September 2025) and into production as a part of our November Production release (14 November 2025).
- This will be reflected in the latest roadmap when it is next published in the next month.

#### Modernisation of Tax Administration Systems (MTAS) Phase 2:

- The latest schema and label changes have been published onto the DSP hub for the Trust Tax Return (TRT) service. Validation rules are being worked on and will be provided soon

#### September EVTE deployment and publications:

 We will provide an overview at the next PLS working group meeting of the upcoming changes planned to be deployed.

# Agenda item 6 – Platform update

There were no updates to provide this fortnight.

## Agenda item 7 - Agent online environment update

There were no updates to provide this fortnight.

## Agenda item 8 – DSP communications update

Information about the following topics can be found in issues 32 and 33 of the DSP newsletter:

- SBSCH closure and SuperStream Product register refresh
- Fund Validation Service rollover
- Manually marking stuck messages as successful
- Changes to when SOAs will issue
- Reminder: Annual digital service provider tax time event
- Updates to Fund Validation Services
- Help shape our focus on small change items
- DSP hub: engagements and future work

#### **EXTERNAL**



Tell us if your company contacts change

For previous editions of the DSP newsletter:

January 2025 – December 2025 DSP newsletter archive

# Agenda item 9 – DSP feedback

No further feedback from DSPs was received.

The next PLS working group meeting is scheduled for 9 September 2025.