



Key Outcomes – Practitioner lodgment service working group

Venue: MS Teams
Date: 7 October 2025
Start: 1.00pm AEDT **Finish:** 1.21pm AEDT
Chair and facilitator: Julie Seiver
Secretariat: Kaethe Seidel-Wynne
Secretariat contact: 02 9354 3014

Attendees:

Sonia Lark, Julie Seiver, Adrian Romano, Craig Willox, Ziva White, Bhumi Mandalia

Guest Speakers:

Apologies:

Kelly Collins



Agenda item 1 – Welcome

The chair opened the meeting and welcomed the group.

The group were advised:

- a new MS Teams link was sent out via the fortnightly PLS working group meeting series which will allow for transcription of each meeting that will assist in the preparation of the key outcomes.
- a successful DSP Tax time event was held on 16 and 17 September where speakers presented topics such as a view of changes for Tax time 2026, the implementation of Payday Super, the ATO vision for a digitalised small business tax experience and more. Recordings, transcripts and presentations will be made available in the DSP Hub as they become available.

Agenda item 2 – Action item updates

There is 1 open [action item](#) – ‘Business Industry Codes (BIC) - discrepancy across ATO sources’. This has remained open to ensure there has been no adverse impacts since changes have been made. Taking into consideration that no negative feedback has been received, the group was asked for approval to close the action item. With no objections received, it has now been closed.

Agenda item 3 – Tax time related documentation

On 23 September, the following Change advice (CA) was updated in the DSP hub. It was previously noted on the CA that there would be an impact to the Trust tax return. Since originally published, it has been identified that the Trust tax return will no longer be impacted and has therefore been removed from the CA.

[CA2026-003 Reportable Tax Position Schedule expansion to large superannuation funds and collective investment vehicles.pdf](#)

Agenda item 4 - Update on general matters and Tax time delivery

Attribution managed investment trust return – TRTAMI

Issue: returns with a valid scenario for Nonwithholding MIT with no foreign member details. An update will be placed on the [Tax time 2025 PLS Additional Information FAQs](#) page in the DSP Hub to advise DSPs of the action to take if they receive a report of this. We will also look to place advice for agents on the PLS troubleshooting page.

ITCRPT 2023

Issue: the service is expected to return the last current year completed accounting year and the 3 prior to display the lodgment status. It is currently only returning the last 4 years where the client has lodged. If there are years in which a client did not lodge, these will not be returned. The DPO is waiting on a time frame for a fix and will be placed on the incidents page for DSPs to track.

EXTERNAL



AS2025

LDG.list 2023 must also be built to be used in place of AS.list 2009. Please lodge a [request production access ticket](#) for all services being LDG.list and AS2025).

Agenda item 5 – Delivery update

EVTE - October 2025

IITR and Prefill 2026

- Initial rollover for IITR and Prefill for 2026
- Updated MST and Validation rules for MTAS changes in Prefill

NITR 2026

- Initial rollover for CTR and TRT for 2026
- Updated MST and Validation rules for MTAS changes in TRT

FBT 2026

- Initial rollover of FBT for 2026

NITR 2025

- Bug fixes and enhancements to FITR and TRT 2025 service (Updated rule implementation package)

FVS 2026

- Updates to FVS Update and FVS Get to support payday super measure

TXLST 2016

- Fixed conformance suites due to misaligned test cases

CUREL 2018

- Updates to CUREL for Pillar 2 reporting

Agenda item 6 – Platform update

No update to provide.

Agenda item 7 – Agent online environment update

Online services for Agents performance is tracking well.

Work is underway for the planned outage scheduled from 3 November across 3 successive weekends, with communication activities related to the outage currently in progress.

EXTERNAL



Agenda item 8 – DSP communications update

Information about the following topics can be found in issues [38](#) and [39](#) of the DSP newsletter:

- Step up your cybersecurity this October and 'Are you and your clients cyber safe?'
- TLS 1.3 transition update
- Select the correct topic when raising incidents
- Incident tickets – ensure you are selecting the correct topic
- Information for employers who allow staff to use work vehicles for personal use
- Reminder: updated ISO/IEC 27001:2022 standard
- Tax professionals conversations webcast
- Corporate tax transparency report for 2023–24 released
- Reminder: November planned system maintenance

For previous editions of the DSP newsletter:

[January 2025 – December 2025](#)

[DSP newsletter archive](#)

Agenda item 9 – DSP feedback

No further feedback from DSPs was received.

The next PLS working group meeting is scheduled for 21 October 2025.