

Key Outcomes – Practitioner lodgment service working group

Venue: MS Teams

Date: 5 November 2025

Start: 1.00pm AEDT Finish: 1.26pm AEDT

Chair and facilitator: Julie Seiver

Secretariat: Kaethe Seidel-Wynne

Secretariat contact: 02 9354 3014

Attendees:

Sonia Lark, Julie Seiver, Adrian Romano, Kelly Collins, Ziva White, Bhumi Mandalia



Agenda item 1 - Welcome

The chair opened the meeting and welcomed the group.

The ATO is currently undertaking a review of some of the available tools and calculators on ato.gov.au and as part of this we are looking to better understand drivers for using the tools and user behaviour.

We would appreciate feedback on areas such as user experience and frequency of use. Your feedback will assist us to identify opportunities to better support taxpayers and their representatives in the future.

After today's meeting, we will send out an email to you all asking for your input and feedback. If you are interested in providing this to us, please raise a <u>feedback ticket</u> via the DSP service desk.

Agenda item 2 - Action item updates

There are currently no open action items.

Agenda item 3 – Tax time related documentation

There were no updates to Tax time related documentation to provide.

Agenda item 4 - Update on general matters and Tax time delivery

The LDG.list Business implementation guide (BIG) containing additional information about activity statement revisions will be published to sbr.gov.au on 6 November. The AS2025 BIG is nearing finalisation and will be published once available.

Attribution managed investment trust return – TRTAMI

Issue: VR.ATO.TRTAMI.000422 may be incorrectly triggered for Non-withholding MIT with no foreign members.

The DPO are looking for DSPs to test a work around to have these returns processed and will be reaching out for additional information from DSPs who have raised tickets regarding this issue.

Once determined, an update will be placed on the <u>Tax time 2025 PLS Additional Information FAQs</u> page in the DSP Hub.

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Agenda item 5 - Delivery update

November EVTE:

- Fund Income Tax Return (FITR) rollover for 2026.

DSPs received a walkthrough of the current <u>DWIS product and program delivery roadmap</u> providing updates and changes to our deliverables for the financial year

During the meeting, availability of the DDCTNS specifications was queried and confirmed as included in the October release, with codes to be part of the December release.

Agenda item 6 – Platform update

There were no platform updates to share.

Agenda item 7 - Agent online environment update

There were no updates to provide, and no issues raised for discussion.

Agenda item 8 – DSP communications update

Information about the following topics can be found in issues 42 and 43 of the DSP newsletter:

- Join the DSP Strategic Working Group for 2026
- Testing TLS 1.2 decommission in EVTE
- DWIS Product and Program Delivery Roadmap
- Public CBC reporting 2025 specifications
- · Standard choice form specifications
- Change to SMSF gateway impacting payroll DSPs
- API Portal future enhancements and known issues
- Cybersecurity tip: keeping devices and software up to date
- New scam alert
- TLS 1.2 temporarily enabled in SBR1 EVTE
- Register now: STP changes for Payday Super webinar
- ATO LDG.0005 2023 List BIG
- Change Freeze for Tax Time 2025 has ended

For previous editions of the DSP newsletter:

January 2025 - December 2025

DSP newsletter archive

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Agenda item 9 – DSP feedback

The next PLS working group meeting is scheduled to be held on Tuesday 18 November 2025.

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