Australian Government
Australian Taxation Office

Key Outcomes –
Practitioner lodgment service working group

Venue: MS Teams

Date: 18 November 2025

Start: 1.06pm AEDT   **Finish:** 1.33pm AEDT

Chair and facilitator: Julie Seiver

Secretariat: Kaethe Seidel-Wynne

Secretariat contact: 02 9354 3014

Attendees:

Sonia Lark, Julie Seiver, Adrian Romano, Craig Willox, Ziva White, Joshua Corlett

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Agenda item 1 – Welcome

The chair opened the meeting and welcomed the group

An update of the Modernisation of Tax Administration Systems (MTAS) Phase 2 working group was provided:

- The group has met twice, with the latest meeting on 29 October. The roadmap was presented outlining the focus for Tax Time 2026 where changes were considered simpler, while Tax Time 2027 will involve more complex updates, particularly to the trust tax return and statement of distribution.
- Proposed changes to Capital Gains Tax labels – there was significant interest that lead to an out-of-session meeting to cover these proposed changes in further detail.
- The MTAS working group planned to meet in late November to discuss interactive validations, nudge messaging, and technical updates.
- Feedback was received from the group about scheduling future MTAS Phase 2 meetings at an appropriate time for all Australian attendees. An updated placeholder was sent out to the group for 1 December.

The next PLS working group meeting on 2 December will start an hour earlier at 12.00pm AEDT due to a scheduling conflict with the STP 'Changes for qualifying earnings' webinar. An updated invite will be issued to the group.

Agenda item 2 – Action item updates

There are currently no open action items.

Agenda item 3 – Tax time related documentation

There were no updates to provide.

Agenda item 4 - Update on general matters and Tax time delivery

There were no updates to provide.

Tax time 2025 PLS Additional Information FAQs

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Agenda item 5 – Delivery update

November EVTE deployment
24 November:

- Fund Income Tax Return (FITR) rollover for 2026

November Pillar 2 OECD for Global and Domestic Minimum Tax API product for sandbox release
24 November:

- Global and Domestic Minimum Tax Return API

- Global and Domestic Minimum Group Entity Tax Return API

- Payment Reference Number API

The DWIS Product and Program Delivery roadmap originally published on 24 October has been updated due to feedback received and is available in the DSP Hub. Further queries from the group are welcome.

Agenda item 6 – Platform update

The platforms have generally been performing as expected, with a bug being raised today after a small percentage of LDG.list were failing internally with validation that resulted in responses not going back out as part of the asynchronous processing. A bug fix is being prioritised.

Agenda item 7 – Agent online environment update

Some issues were identified after the quarterly release over the weekend that are currently being investigated:

- Sporadic issues where agents are unable to retrieve communication history in Online services for Agents (OSfA) when a client is in view. When the client is in focus some agents are unable to see communication history however, they can still see it at practice level. Some agents report they are unable to see it at practice level.
- The ability for agents to lodge the shared economy reporting regime (SERR) file in OSfA was intended to be functional over the maintenance window however there is an error with the deployment and it is still being worked on. The SERR file can continue to be lodged through Online services for business.

There was a process update regarding the issue around client lists being run with cancelled ABNs. This has progressed through our approval processes and internal systems to be resolved, however no delivery timeframe is available yet.

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Agenda item 8 – DSP communications update

Information about the following topics can be found in issue 44 of the DSP newsletter:

- Emma Rosenzweig video: Payday Super is law – get ready today
- Factsheet: Helping you prepare for SuperStream changes
- Register now - STP changes for Payday Super webinar
- SSP webinar: follow-up materials
- TLS 1.3 transition support
- Information for employees planning workplace celebrations
- Help your employer clients understand payroll governance

Information about the following topics can be found in issue 45 of the DSP newsletter:

- New Payday Super resources available
- New SSP transition guidance available
- Paid Parental Leave Superannuation Contributions
- New SBR ebMS3 PROD2 outbound signing certificate
- Resources and news services

For previous editions of the DSP newsletter:

January 2025 – December 2025

DSP newsletter archive

Agenda item 9 – DSP feedback

The next PLS working group meeting is scheduled for Tuesday 2 December at **12.00pm AEDT**.

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