



# Key Outcomes – Practitioner lodgment service working group

**Venue:** MS Teams  
**Date:** 17 February 2026  
**Start:** 1.00pm AEDT **Finish:** 1.30pm AEDT  
**Chair and facilitator:** Julie Seiver  
**Secretariat:** Kaethe Seidel-Wynne  
**Secretariat contact:** 02 9354 3014

**Attendees:**

Sonia Lark, Julie Seiver, Felicity-Ann Stokes, Adrian Romano, Bhumi Mandalia, Carl Bennett, Cara Ly

**Apologies:**

Kelly Collins, Ziva White



## Agenda item 1 – Welcome

The chair opened the meeting and welcomed the group.

## Agenda item 2 – Action item

No action items.

## Agenda item 3 – Tax time related documentation

25 Draft Individual tax return instructions have been added to the DSP hub

– [2026 Draft Individual tax return instructions - Online services for DSPs - DSP hub - Confluence](#)

The final 2026 Fringe Benefits tax return was published on the DSP Hub on 9 February 2026

– [2026 Final forms and schedules - Online services for DSPs - DSP hub - Confluence](#)

The draft Trust Tax Return referred publication will be prioritised for review and published to the DSP Hub as soon as possible.

## Agenda item 4 – Update on general matters and tax time delivery

There were no general matters or Tax time delivery updates to share with the group.

ATO will follow up on a query raise by a member relating to alignment of information in the prefill report and the SBR prefill service

## Agenda item 5 – XBRL to XML conversion

An update was provided on the XBRL to XML conversion for the 2026/27 financial year.

In the September face to face workshop and DARG forums, Rental Property (RNTLPRPTY) and Rental Schedules (RS) were called out as candidates for conversion in 26/27. Our aim is to continue to convert these services alongside looking at merging them into a single form. Additionally, Losses Schedule (LS) and Consolidated Group Losses (CGLS) are being considered to also be converted in the same financial year, pending capacity.

## Agenda item 6 – Delivery update

March EVTE deployment (06/03 - 09/03):

- NITR 2026
  - TRT: Updates and bug fixes for MTAS Phase 2 project
  - TRTAMI/CCIV: Various internal bug fixes to resolve incorrect schema patterns
  - SMSFAR: Updates for label changes for Better Targeted Super Concessions program
- IITR 2026

EXTERNAL



- Updates to Deductions Schedule for prefill service, alongside various internal bug fixes
- ASMT 2018
  - Outcome of Assessment: Artefact publication to return assessment outcome details for 2025 and prior years
- ACCROLE 2017
  - Updates to interactive error for updating monthly lodgment cycle and various internal bug fixes
- ASLRPT 2023
  - Various bug fixes to conformance suite payloads as indicated by incidents INC005512747, INC005487955 & INC005581618
- FVS 2026 (Get)
  - Various updates and bug fixes to 2026 Get service
- Annual Investment Income Report (AIIR 2026)
  - Update the Bulk Data Exchange (BDE) process to facilitate the receipt of the new version of the AIIR for investment bodies that are a BTR entity or BTR payment recipient and are required to report using version 14.0.0 from the 2025-26 financial year onwards.

A walk through of the [Product and Program Delivery Roadmap](#) published on 18 February 2026, was provided to the group.

## Agenda item 7 – Agent online environment update

There were no systemic issues to report in relation to agent online environment this fortnight.

There is ongoing engagement with relevant business areas to progress the review of the Business Implementation Guides (BIG). The below BIGs are currently in the pipeline to be updated for Tax Time 2026.

- Individual income tax return
- Prefill individual income tax return
- Lodgment (GET)
- Company Tax Return 2026
- Fund income tax return 2026
- Trust Tax Return for Attribution Managed Investments 2026
- Partnership tax return 2026
- Self-managed Super Fund Annual Return 2026
- Trust tax return 2026

## Agenda item 8 – DSP communications

Information about the following topics can be found in issue [5](#) of the DSP newsletter:



- Reminder: STP QE readiness email
- Reminder: potential impacts following SBR2 EVTE upgrade
- ATO API Portal naming conventions
- Get super resourceful – Payday Super resources
- New SBR ebMS3 outbound signing certificate

Information about the following topics can be found in issue [6](#) of the DSP newsletter:

- SuperStream NPP updates
- Reminder: contact your clients about the ATO email campaign to SBSCH users
- Qualifying earnings – get the facts straight!

For previous editions of the DSP newsletter:

[January 2026 – December 2026](#)

[DSP newsletter archive](#)

## Agenda item 9 – Platform update

The production deployment date for the MEIG upgrade has not yet been finalised.

Approximately 25% of DSPs have not yet tested the changes in the EVTE environment. DSPs in this group were encouraged to undertake testing as soon as possible.

## Agenda item 10 – DSP feedback/issues

A DSP noted they have raised a ticket due to experiencing higher latency between the LDG.list service in SBR2 and the AS list service in SBR1. This will be followed up.

## Agenda item 11 – Close

The next PLS working group meeting is scheduled for Tuesday 3 March at **1.00pm AEDT**.