



Key Outcomes – Practitioner lodgment service working group

Venue: MS Teams
Date: 12 May 2026
Start: 1.00pm AEDT **Finish:** 1.30pm AEDT
Chair and facilitator: Julie Seiver
Secretariat: Kaethe Seidel-Wynne
Secretariat contact: 02 9354 3014

ATO Attendees:

Sonia Lark, Julie Seiver, Felicity-Ann Stokes, Adrian Romano, Joshua Corlett, Carl Bennett, Craig Willox

ATO Guest Speaker:

Apologies:

Kelly Collins, Bhumi Mandalia, Cara Ly



Agenda item 1 – Welcome

The chair opened the meeting and welcomed the group.

The group was advised that there has been a recent update to the MYEFO impact assessment that was presented at the first PLSWG meeting this year.

The change relates to Director ID linking and the decommissioning of the Business Registration Service. This was previously assessed as a high-impact change requiring significant effort from DSPs. Based on further information now available, this assessment has been revised to reflect that there is no DSP impact from an ATO perspective.

The group was informed that under the future model, directors will provide their Director ID directly to ASIC, with ASIC responsible for validating those IDs against ATO records. To support this, ASIC is developing its own capability to enable real-time Director ID validation at the point of submission.

As a result, there is no expected build or change required for DSPs within ATO services as part of this measure.

Agenda item 2 – Action item

There were no open action items.

Agenda item 3 – Tax time related documentation

There have been several more TT2026 draft forms and instructions published to the [DSP Hub](#) over the past fortnight, including draft:

- International dealings schedule form
- Business and professional items instructions.

We will continue to update the hub as additional draft forms and instructions become available.

Agenda item 4 – Update on general matters and tax time delivery

The [PLS FAQs](#) page has recently been updated and includes [TPAR](#) information. The Business Implementation Guide for the Individual income tax return (IITR) will be published this Thursday 14 May and will include mapping and totals information. The Pre-fill individual income tax return (PIITR) Business Implementation Guide is currently awaiting approvals and is expected to be released soon.



Those preparing to lodge production tickets over the coming weeks are encouraged to continue testing during this period prior to whitelisting. The whitelisting date for this year will be shared at the next PLSWG meeting.

Agenda item 5 – Delivery update

Adhoc EVTE (28th May) publication:

- Update to JMEI validation rule short message description for DISTBENTRT form (Non-functional change) to align with all other services impacted by this change
- Update to IITR gifts and donations report guidance message to remove \$2 minimum amount (Non-functional change)

May Release on a Page (ROAP) roadmap:

- Updates are being constructed to the new roadmap, with aims to have this published in the next coming week. Will include all final changes for tax time 25/26 as well as some early notice of deliverables that are being planned and their indicative timelines for 26/27

Agenda item 6 – Agent online environment

Last weekend's May release was primarily focused on bug fixes. Systems have remained stable over the past couple of weeks, and no major issues have been identified.

The group was reminded that the IITR is scheduled to be published Thursday 14 May, with the PIITR soon to follow as a priority.

Agenda item 7 – DSP communications

Information about the following topics can be found in [issue 17](#) of the DSP newsletter:

- SBR2 polling guidance
- Reminder: EOI for Dynamic PAYGI consultation
- June Tax Professionals live stream: featuring the Commissioner of Taxation
- Payday Super speech to the AFR Workforce Summit
- New Payday Super video to help your clients get it right
- Draft Addendum update to TR 2013/1



Information about the following topics can be found in [issue 18](#) of the DSP newsletter:

- Budget 2026–27
- Updated security event and data breach reporting
- Reminder: EOI for Dynamic PAYGI consultation closing this week
- Draft legislation instrument 2026/D3 consultation
- Less than 7 weeks until the ATO SBSCH closes
- Upgrade your products to support SuperStream
- Payday Super webinar for employers

For previous editions of the DSP newsletter:

[January 2026 – December 2026](#)

[DSP newsletter archive](#)

Agenda item 8 – Platform update

The group was advised that there were no major updates to report. SBR1 and SBR2 upgrades were completed over the weekend, with everything running smoothly. Systems are currently performing well and while monitoring is ongoing, no issues have been identified.

Agenda item 9 – DSP feedback/issues

It was advised that the PIITR is currently undergoing final checks before proceeding to publishing, and that it will be released as a priority.

It was noted that there are no known issues currently affecting ASLRPT 2023. However, it was advised that a known issue remains for ITCRPT, where it currently displays the last four years of successfully lodged income tax returns, rather than showing whether returns were lodged or not lodged over that period. This issue will be addressed.

Agenda item 10 – Close

The next PLS working group meeting is scheduled for Tuesday 26 May at **1.00pm AEDT**.