



Australian Government
Australian Taxation Office

Trust tax return

2013

Day Month Year Day Month Year
^ARA to **^ARB**

^AWR **^ABB**

or specify period if part year or approved substitute period.

! Notes to help you prepare this tax return are provided in the *Trust tax return instructions 2013* (the instructions), available on our website www.ato.gov.au

WHEN COMPLETING THIS RETURN

- Print clearly, using a black or blue pen.
 - Use BLOCK LETTERS and print one character in each box.
- S M I T # S T
- Place **X** in all applicable boxes.



Trust information

Tax file number (TFN) **^AAD**

Have you attached any 'other attachments'? Yes ☐ No ☐

Amendment tags **^IJH** **^JGY** **^JHD**

Name of trust

^AAU
^AAU

Australian business number (ABN) **^EBN**

Previous name of trust

If the trust name has changed, print the previous name **exactly** as shown on the last notice of assessment or the last tax return lodged.

^APP
^APP

Current postal address

If the address has not changed, print it **exactly** as shown on the last notice of assessment or the last tax return lodged.

^ABH
^ABH
Suburb/town State/territory Postcode
^AME **^AMF** **^APE**
Country if outside Australia
^AMG

Postal address on previous tax return

If the address has changed, print your previous address **exactly** as shown on the last notice of assessment or the last tax return lodged.

^ABJ
^ABJ
Suburb/town State/territory Postcode
^AUT **^AUU** **^APG**
Country if outside Australia
^AUV



Trust TFN

06600713

**Income** excluding foreign income**5 Business income and expenses**

WHOLE DOLLARS ONLY

Income	Primary production	Non-primary production	Totals
Gross payments where ABN not quoted	C <input type="text"/> ^GAN <input type="text"/>	D <input type="text"/> ^GAO <input type="text"/>	<input type="text"/>
Gross payments subject to foreign resident withholding		B <input type="text"/> ^IGE <input type="text"/>	<input type="text"/>
Assessable government industry payments	E <input type="text"/> ^BXL <input type="text"/> <small>CODE</small> <input type="text"/> ^BXN <input type="text"/>	F <input type="text"/> ^BXM <input type="text"/> <small>CODE</small> <input type="text"/> ^BXO <input type="text"/>	<input type="text"/>
Other business income	G <input type="text"/> ^BXQ <input type="text"/> / <input type="text"/>	H <input type="text"/> ^BXR <input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/>
Total business income	<input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/>

Expenses			
Foreign resident withholding expenses		<input type="text"/>	P <input type="text"/> ^IFY <input type="text"/>
Contractor, sub-contractor and commission expenses	<input type="text"/>	<input type="text"/>	C <input type="text"/> ^BLA <input type="text"/>
Superannuation expenses	<input type="text"/>	<input type="text"/>	D <input type="text"/> ^ADL <input type="text"/>
Cost of sales	<input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/>	E <input type="text"/> ^AVK <input type="text"/> / <input type="text"/>
Bad debts	<input type="text"/>	<input type="text"/>	F <input type="text"/> ^ADN <input type="text"/>
Lease expenses	<input type="text"/>	<input type="text"/>	G <input type="text"/> ^ADO <input type="text"/>
Rent expenses	<input type="text"/>	<input type="text"/>	H <input type="text"/> ^ADT <input type="text"/>
Total interest expenses	<input type="text"/>	<input type="text"/>	I <input type="text"/> ^AVR <input type="text"/>
Total royalty expenses	<input type="text"/>	<input type="text"/>	J <input type="text"/> ^ADU <input type="text"/>
Depreciation expenses	<input type="text"/>	<input type="text"/>	K <input type="text"/> ^AVU <input type="text"/>
Motor vehicle expenses	<input type="text"/>	<input type="text"/>	L <input type="text"/> ^AVT <input type="text"/>
Repairs and maintenance	<input type="text"/>	<input type="text"/>	M <input type="text"/> ^AVS <input type="text"/>
All other expenses	<input type="text"/>	<input type="text"/>	N <input type="text"/> ^AML <input type="text"/>
Total expenses – labels P to N	<input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/>	O <input type="text"/> / <input type="text"/>

Reconciliation items				
Add:	Income reconciliation adjustments	<input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/>	A <input type="text"/> ^FGB <input type="text"/> / <input type="text"/>
Add:	Expense reconciliation adjustments	<input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/>	B <input type="text"/> ^FGC <input type="text"/> / <input type="text"/>
Net income or loss from business		Q <input type="text"/> ^AWX <input type="text"/> / <input type="text"/>	R <input type="text"/> ^AWY <input type="text"/> / <input type="text"/>	S <input type="text"/> / <input type="text"/>

6 Tax withheld	Tax withheld where ABN not quoted	T <input type="text"/> ^GAG <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
	Credit for tax withheld – foreign resident withholding	U <input type="text"/> ^IFZ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

7 Credit for interest on early payments – amount of interest	W <input type="text"/> ^AJL <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
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**8 Partnerships and trusts****BC-21****Primary production**Distribution from partnerships **A** **^BLB**, , , . /Share of net income from trusts **Z** **^BLC**, , , . / **^BLL**Deductions relating to amounts shown at **A** and **Z** **S** **^AMJ**, , , .Net primary production amount **^**, , , . /**Non-primary production**Distribution from partnerships, less foreign income **B** **^DGF**, , , . /Share of net income from trusts, less capital gains, foreign income and franked distributions **R** **^DGG**, , , . / **^DGI**Deductions relating to amounts shown at **B** and **R** **T** **^DGH**, , , .Franked distributions from trusts **F** **^JIZ**, , , .Deductions relating to franked distributions from trusts in label **F** **G** **^JJL**, , , .Net non-primary production amount **^**, , , . /

Capital gains from another trust and net foreign capital gains need to be included at item 21.

Amounts of foreign income must be included at item 22 or 23.

Share of credits from incomeShare of credit for tax withheld where ABN not quoted **C** **^GAH**, , , .Share of franking credits from franked distributions **D** **^AFA**, , , .Share of credit for TFN amounts withheld from interest, dividends and unit trust distributions **E** **^ADH**, , , .Credit for TFN amounts withheld from payments from closely held trusts **O** **^JGD**, , , .Share of credit for tax withheld from foreign resident withholding **U** **^IMW**, , , .**9 Rent**Gross rent **F** **^AFS**, , , .Interest deductions **G** **^AKA**, , , .Capital works deductions **X** **^GCG**, , , .Other rental deductions **H** **^AKB**, , , .Net rent **^**, , , . /**10 Forestry managed investment scheme income****Q** **^IRR**, , , .**11 Gross interest – including Australian Government loan interest****J** **^AFZ**, , , .TFN amounts withheld from gross interest **I** **^ADE**, , .**12 Dividends**Unfranked amount **K** **^AGF**, , , .Franked amount **L** **^AGG**, , , .Franking credit **M** **^AGH**, , , .TFN amounts withheld from dividends **N** **^ADI**, , .

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BC-21



The following items must be filled in for all partnerships carrying on a business.

[illegible][illegible]

Postcode

$$\hat{A}_{JX} \quad A \quad \hat{A}_{PD}$$

CODE

BC-34

CODE
B

CODE

BC-01

Depreciating assets first deducted in this income year

C Yes ☐ No ☐ **^JYZ**

D Yes ☐ No ☐ ^JZA

Landcare operations and deduction
for decline in value of water facility

54 Statement of distribution – continued**BENEFICIARY 2** Tax file number (TFN) Entity code **U** **INDIVIDUAL NAME**Title: Mr Mrs Miss Ms Other

Surname or family name

First given name

Other given names

 OR**NON-INDIVIDUAL NAME (company, partnership, trust etc.)** **Residential address for individuals or business address for non individuals**

Suburb/town

State/territory

Postcode

Country if outside Australia

(Australia only)

(Australia only)

 Date of birth / / Assessment calculation code **V** Franking credit **D** Share of income of the trust estate **W** TFN amounts withheld **E** Credit for tax withheld – foreign resident withholding **L** Share of credit for TFN amounts withheld from payments from closely held trusts **O** Australian franking credits from a New Zealand franking company **N** Capital gains **F** Share of income Primary production **A** Attributed foreign income **G** Non-primary production **B** Other assessable foreign source income **H** Credit for tax withheld where ABN not quoted **C** Foreign income tax offset **I** Franked distributions **U** Share of National rental affordability scheme tax offset **R** **Non-resident beneficiary additional information**s98(3) assessable amount **J** s98(4) assessable amount **K** **TB statement information**

For each trustee beneficiary, indicate whether you will be making a TB statement:

TB statement? Yes No Tax preferred amounts **P** Untaxed part of share of net income **Q** **Annual Trustee Payment report information**Distribution from ordinary or statutory income during income year **S** Total TFN amounts withheld from payments **T**

54 Statement of distribution – continued**BENEFICIARY 3** Tax file number (TFN) Entity code **U** **INDIVIDUAL NAME**Title: Mr Mrs Miss Ms Other

Surname or family name

First given name

Other given names

 OR**NON-INDIVIDUAL NAME (company, partnership, trust etc.)** **Residential address for individuals or business address for non individuals**

Suburb/town

State/territory

Postcode

Country if outside Australia

(Australia only)

(Australia only)

 Date of birth / / Assessment calculation code **V** Franking credit **D** Share of income of the trust estate **W** TFN amounts withheld **E** Credit for tax withheld – foreign resident withholding **L** Share of credit for TFN amounts withheld from payments from closely held trusts **O** Australian franking credits from a New Zealand franking company **N** Capital gains **F** Share of income Primary production **A**

LOSS

Attributed foreign income **G** Non-primary production **B**

LOSS

Other assessable foreign source income **H**

LOSS

Credit for tax withheld where ABN not quoted **C** Foreign income tax offset **I** Franked distributions **U** Share of National rental affordability scheme tax offset **R** **Non-resident beneficiary additional information**s98(3) assessable amount **J** s98(4) assessable amount **K** **TB statement information**

For each trustee beneficiary, indicate whether you will be making a TB statement:

TB statement? Yes No Tax preferred amounts **P** Untaxed part of share of net income **Q** **Annual Trustee Payment report information**Distribution from ordinary or statutory income during income year **S** Total TFN amounts withheld from payments **T**

54 Statement of distribution – continued**BENEFICIARY 4** Tax file number (TFN) Entity code **U** **INDIVIDUAL NAME**Title: Mr Mrs Miss Ms Other

Surname or family name

First given name

Other given names

 OR**NON-INDIVIDUAL NAME (company, partnership, trust etc.)** **Residential address for individuals or business address for non individuals**

Suburb/town

State/territory

Postcode

(Australia only)

(Australia only)

Country if outside Australia

 Date of birth / / Assessment calculation code **V** Franking credit **D** Share of income of the trust estate **W** TFN amounts withheld **E** Credit for tax withheld – foreign resident withholding **L** Share of credit for TFN amounts withheld from payments from closely held trusts **O** Australian franking credits from a New Zealand franking company **N** Capital gains **F** Share of income Primary production **A** Attributed foreign income **G** Non-primary production **B** Other assessable foreign source income **H** Credit for tax withheld where ABN not quoted **C** Foreign income tax offset **I** Franked distributions **U** Share of National rental affordability scheme tax offset **R** **Non-resident beneficiary additional information**s98(3) assessable amount **J** s98(4) assessable amount **K** **TB statement information**

For each trustee beneficiary, indicate whether you will be making a TB statement:

TB statement? Yes No Tax preferred amounts **P** Untaxed part of share of net income **Q** **Annual Trustee Payment report information**Distribution from ordinary or statutory income during income year **S** Total TFN amounts withheld from payments **T**

54 Statement of distribution – continued**BENEFICIARY 5** Tax file number (TFN) Entity code **U** **INDIVIDUAL NAME**Title: Mr Mrs Miss Ms Other

Surname or family name

First given name

Other given names

 OR**NON-INDIVIDUAL NAME (company, partnership, trust etc.)** **Residential address for individuals or business address for non individuals**

Suburb/town

State/territory

Postcode

Country if outside Australia

(Australia only)

(Australia only)

 Date of birth / / Assessment calculation code **V** Franking credit **D** Share of income of the trust estate **W** TFN amounts withheld **E** Credit for tax withheld – foreign resident withholding **L** Share of credit for TFN amounts withheld from payments from closely held trusts **O** Australian franking credits from a New Zealand franking company **N** Capital gains **F** Share of income Primary production **A**

LOSS

Attributed foreign income **G** Non-primary production **B**

LOSS

Other assessable foreign source income **H**

LOSS

Credit for tax withheld where ABN not quoted **C** Foreign income tax offset **I** Franked distributions **U** Share of National rental affordability scheme tax offset **R** **Non-resident beneficiary additional information**s98(3) assessable amount **J** s98(4) assessable amount **K** **TB statement information**

For each trustee beneficiary, indicate whether you will be making a TB statement:

TB statement? Yes No Tax preferred amounts **P** Untaxed part of share of net income **Q** **Annual Trustee Payment report information**Distribution from ordinary or statutory income during income year **S** Total TFN amounts withheld from payments **T**

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TAXPAYER'S DECLARATION

Important

Before making this declaration check to ensure that all income has been disclosed and the tax return, all attached schedules and any additional documents are true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements in tax returns.

This declaration must be signed by a trustee or public officer.

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return, to maintain the integrity of the register. For further information, refer to the instruction guide.

DECLARATION:

I declare that the information on this tax return, including any attached schedules and additional documentation is true and correct.

Signature

Date / /

Hours taken to prepare and complete this tax return

^DYF

TAX AGENT'S DECLARATION

I, declare that this tax return has been prepared in accordance with information supplied by the taxpayer, that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge the tax return.

Agent's signature

Client's reference

^AWB

Date / /

Contact name

^ACR

Agent's phone number (include area code)

^BLI				^BLJ			
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Agent's reference number

AAE

Office use only

Indics X

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