

CU

Client  
Update

2015

**^AWR** **^ABB**

- A) Adding a client for **Income Tax** purposes? **^BFI**  
(Please complete: 1, 2 & 3)
- B) Deleting a client for **Income Tax** purposes? **^BFJ**  
(Please complete: 1, 2 & 3)
- C) Change of name for **Income Tax** purposes? **^BFG**  
(Please complete: 1, 2, & 5)
- D) Change of address for **Income Tax** purposes? **^BFH**  
(Please complete: 1, 2 & 3)
- E) Adding a client for **Activity Statement** purposes? **^FPE**  
(Please complete: 1, 2 & 4)
- F) Deleting a client for **Activity Statement** purposes? **^FPH**  
(Please complete: 1, 2 & 4)
- G) Are you modifying clients details for **Activity Statement** purposes? **^FPI**  
(Please complete: 1, 2 & 4)
- H) Request to receive **Activity Statement** for this client via ELS? **^FPC**  
(Please complete: 1, 2 & 4)
- I) Request to cease receiving **Activity Statement** for this client via ELS? **^FPD**  
(Please complete: 1, 2 & 4)

**Income Tax ONLY**

- J) Taxpayer deceased **^BFM**  
(Please complete: 1 & 2)
- K) Advise Further returns not necessary? **^BFL**  
(Please complete: 1, 2, M & N)
- L) Advise Return not necessary for year? **^BFK**  
(Please complete: 1, 2, M & N)

M) YEAR **^IJB** \_\_\_\_\_N) Reason **^BFY** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- 1) Is the client an Individual? **^BFF**

Individual	Y
Non-individual	N

