



# Family trust election, revocation or variation

**^AWR** **^ABB** **^AAE**

Print neatly in BLOCK LETTERS with a black or blue ballpoint pen only.

Tax file number (TFN) **^AAD** \_\_\_\_\_  
of the trust

To make, revoke or vary a family trust election in accordance with section 272-80 of Schedule 2F to the *Income Tax Assessment Act 1936* (ITAA 1936), you must complete items **1** and **2**, item **3** if it applies and the declaration on page 4. You must also complete section **A** for an **election**, or section **B** for a **revocation**. For a **variation** items **6** or **7** and item **8** in section **A** must be completed. If you don't have enough space to complete an item, or if an item requires you to provide further information, attach a separate sheet of paper with the additional information.

**1 Are you using this form for an election, a revocation or a variation?**  Print **E** for election, **R** for revocation or **V** for variation. **^JAN**

**2 Full name and current postal address (including country – if outside Australia) of trust for which the family trust election, revocation or variation is made.**

Full name of the trust **^AAU** \_\_\_\_\_

Current postal address of the trust

**^ABH** \_\_\_\_\_  
**^ABH** \_\_\_\_\_

Suburb or town **^AME** \_\_\_\_\_ State **^AMF** Postcode **^APE** \_\_\_\_\_

Country – if not Australia **^AMG** \_\_\_\_\_

**3 If the name and/or the postal address for the trust identified in item 2 above has changed since its last tax return (if any) was lodged, print it exactly as shown on the last notice of assessment or the last tax return lodged.**

Full name of the trust as shown on last notice of assessment or last tax return lodged **^APP** \_\_\_\_\_

Postal address of the trust as shown on last notice of assessment or last tax return lodged

**^ABJ** \_\_\_\_\_

Suburb or town **^AUT** \_\_\_\_\_ State **^AUU** Postcode **^APG** \_\_\_\_\_

Country – if not Australia **^AUV** \_\_\_\_\_

## Section A Family trust election or variation details

**4 Was the central management and control of the trust outside Australia at any time during the period from the election commencement time (see items 6 and 7) until the time the election is made (relevant period)?**  Print **Y** for yes or **N** for no. **^DTW**

If you printed **Y**, specify the time(s) at which central management and control was outside Australia.

Full period  **^DVE**

Print **F** in the box if the central management and control of the trust was outside Australia at all times during the relevant period **OR** specify the time(s) during the relevant period at which central management and control of the trust was outside Australia.

If more than two time periods are to be specified, attach a separate sheet of paper with details of the additional time periods.

from Day Month Year **^DTX** to Day Month Year **^DTY**

from Day Month Year to Day Month Year





## Declaration

### Privacy

The ATO is authorised by the *Taxation Administration Act 1953* to request the provision of your tax file number (TFN). The ATO will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However if you do not provide your TFN, the processing of this form could be delayed.

Taxation law authorises the ATO to collect information including personal information about the person authorised to sign the declaration. For information about your privacy go to [ato.gov.au/privacy](http://ato.gov.au/privacy)

**I/We** declare that all the information required has been provided on this form and any attachments to this form, and that the information provided is true and correct in every detail, and that the trustee(s) is/are making, varying or revoking a family trust election, the details of which are set out above, for the purposes of section 272-80 of Schedule 2F to the ITAA 1936 and that the trustee(s) is/are able to make, vary or revoke the election in accordance with that section.

**Full name of the trustee(s) at the time the family trust election is made or, where this form is being used to revoke a family trust election, the time the 2015 tax return is lodged with this form or this form is required to be given to the Commissioner.**

**Note:** If section **A** is required to be completed, the name of the trustee(s) must be written exactly as it appears in item **5**.

#### If the trustee is an individual

Title – for example, Mr, Mrs, Ms, Miss

Surname or family name




Given names



#### If the trustee is a company

Name



Signature of the trustee or, if the trustee is a company, the signature of the public officer of the corporate trustee

Date declaration made

Day	Month	Year
	^FGW	

If there is more than one trustee of the trust at the time the family trust election is made or a family trust election is revoked or varied, attach a separate sheet of paper with the above details and signature for each additional trustee.

For more information, see the explanatory notes for the *Family trust election, revocation or variation 2015*.

**Hours taken to prepare and complete this form**  (See notes below.)

The Tax Office is committed to reducing the costs of complying with your taxation obligations. By completing this item you will help us to monitor these costs as closely as possible.

When completing this item the trust should consider the time, rounded up to the nearest hour, which the trust (including the trustees) spent:

- reading the instructions
- collecting the necessary information to complete this form
- making any necessary calculations, and/or
- actually completing this form.

#### Notes:

1. The answer should reflect the time both your business and tax agent spent preparing and completing this form. This includes the time spent by any other person whose assistance was obtained in doing this, such as an employee of the business.
2. If this form is lodged with the 2015 tax return, the answer should be included in the time box provided on the tax return.