



Agenda

UNCLASSIFIED

External

Title:	IITR Granular data: Income schedule workshop		
Issue date:	18 July 2019		
Venue:	ATO Sydney Office Latitude East, 52 Goulburn Street, Sydney		
Event date:	31 July 2019	Start: 9:00am	Finish: 4:00pm

Chair:	Ross Barns	Facilitator:	Sonia Lark
Contact	Sonya Summers	Contact phone:	02 47257383

Attendees: names/section	ATO: Ross Barns – Individuals and Intermediaries Beth Strods - Individuals and Intermediaries Karen Greaves - Individuals and Intermediaries Matthew Musolino - Individuals and Intermediaries Martin Kenseley - Digital Wholesale & Integration Services Rachel Phillips - Digital Wholesale & Integration Services Warren Sturgiss – Digital Wholesale & Integration Services Jade Ly - Application Architecture & Design Sonia Lark – Digital Partnership Office Danny Figueiredo - Digital Partnership Office Sonya Summers - Digital Partnership Office Industry: Scott Reid (MYOB) Trent Hayes (MYOB) Christine Savva (MYOB) Kevin Johnson (Reckon) Andrew Sprankling (Xero) Rohan Walder (Xero) Darin Carter (Sage)
Apologies: name/section	Simon Smart (eTax)

Item	Time	Topic	Presented by
1.	9.00am	Welcome and introduction	Sonia Lark
2.	9.15am	Overview of the Tax Gap program of work - What's left for TT20	Ross Barns
3.	9.45am	Update on Prefill - in the context of the Income schedule	Ross Barns
4.	10.00am	Learnings from the Deductions Schedule - both ATO and DSPs	Matt Musolino
	10.45am	Morning tea	
5.	11.05am	Objectives for the Income Schedule and the value proposition - Potential irritants	Ross Barns Beth Strods
6.	12:05pm	Options for the Income schedule design	Martin Kenseley Rachel Phillips
	12.35pm	LUNCH	
	1.10pm	Options for the Income schedule design cont.	Martin Kenseley Rachel Phillips
7.	2.35pm	Design considerations - Understanding the challenges for capturing information	Ross Barns
8.	3.35pm	Next steps: - Program of work - Timetable for delivery - Future meetings, ongoing updates	Ross Barns
9.	3.55pm	Close	Sonia Lark

➤ A light morning tea and lunch will be provided