



Agenda

UNCLASSIFIED
External

Title:	Practitioner lodgment service working group	
Issue date:	4 July 2019	
Venue:	WebEx Join the meeting Meeting number: 573 201 159 Meeting password: PLSWG_2019 Phone only 1800 888 453 Access code: 573 201 159	
Event date:	9 July 2019	Start: 1:00pm AEST Finish: 2:00pm

Chair:	Sonia Lark	Facilitator:	N/A
Contact	Sonya Summers	Contact phone:	(02) 4725 7383

Attendees: names/section	<p>ATO – Mick Ferris, Sonia Lark, Sonya Summers, Steven Holmes, Paul Walters, Paul Mosca, Alex Barnes, Danny Figueiredo, David Andreoli, Nadeem Shariff, Ross Barns, Karen Greaves, Madhavi Talapaneni, David Baker, Gerardine Burke, Tania Andrews-Zanozin, Beth Strods, Warren Sturgiss, Ted Simes, Anupama Duggirala, Danielle Miller, William Fahd, Russell Siachico.</p> <p>Industry – Jack Wee (Catsoft), Mike Denniss (Class Super), Lex Edmonds (MicroTax), Sandeep Gopalan (GovReports), Mike Behling, Scott Reid, Trent Hayes (MYOB), Nathan Kerr (One-Click), Kevin Johnson (Reckon), Michael Wright, Saiful Larry, Darin Carter (Sage), Shane Paxton, Paul Siriwardana (Thomson Reuters), Briony Campbell, Tania Dai, Grant Whytcross, Lisa Kim (Wolters Kluwer), Andrew Sprankling, Kelvin Newton, Anthony Migliardi (Xero).</p>
Apologies: name/section	

Item	Topic	Presented by
1.	Introduction	Sonia Lark
2.	Action item update	Sonia Lark
3.	TaxTime 2019	Mick Ferris
4.	Introduction to new service – Share and Units – Providing information on the sale of Share and Units transaction for Individuals to assist in tax return preparation	Warren Sturgiss
5.	Platform update	Madhavi Talapaneni
6.	DSP feedback / issues	All
7.	Close	Sonia Lark

➤ You can review background material at <https://softwaredevelopers.ato.gov.au/PLSWG>.