

Rollover transition-in timetable - version 13.0

The Rollover Transition-in Timetable has been updated to version 13.0 and contains information current as at 20 November 2013. The timetable includes all confirmations received for groups that are yet to complete their induction process. The next version of the timetable will be published on 5 December 2013.

WHAT HAS CHANGED SINCE VERSION 12.0?

- 42 funds and one small APRA fund trustee in induction group 6 have completed their induction process and are processing live rollovers using the new Standard. One fund in induction group 6 is yet to commence live rollovers using the standard, however is expected to go live on 22 November 2013. These funds have now been removed from the timetable.
- Movements associated with new APRA-approved alternate transition-in completion dates have been updated.
- Funds with a pending APRA application for an alternate transition-in completion date are listed on page 6 of the timetable. These funds will be allocated to a new group when the ATO has been informed of APRA's decision.
- Funds yet to confirm their allocated induction group are listed at the end of the induction group that aligns with their current transition-in completion date.

A supporting document shows the small APRA funds that have confirmed their induction group. To view this, [click here](#)

WHAT DO FUNDS NEED TO DO NOW?

If you don't think your fund will be able to meet its rollover transition-in completion date, you will need to contact your APRA supervisor and submit reasons for the change. APRA approval is required for this change. The ATO will contact your fund to confirm your induction group.

Induction period	Expected 'go-live' date	Estimated no. of implementation partners *	No. of confirmed funds **	% of funds confirmed for induction period
7	2-Dec-13	14	32	100%
8	16-Dec-13	22	63	98%

* Confirmed funds only

** This excludes small APRA funds

Please note: Some induction groups include a large number of funds. However the ATO is satisfied the number of 'implementation partners' can be effectively managed through the induction process.

A guide to the [rollover transition-in induction process](#) is available on the ATO's website.

FURTHER INFORMATION

If you require any further information, email SuperStreamStandards

Timetable	APRA funds	21/11/2013	UNCLASSIFIED
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Induction group	Induction group confirmed	RSE No.	Entity ABN	Entity Name	Expected go- live date	Transition-in completion date
Induction group 7						
Confirmed						
7	✓	R1067682	78757377348	AIA Superannuation Fund	2/12/2013	6/12/2013
7	✓	R1001648	76514770399	AMP Superannuation Savings Trust - Product Group A (2)	2/12/2013	6/12/2013
7	✓	R1056624	18563399585	Australian Christian Superannuation Fund	2/12/2013	6/12/2013
7	✓	R1001693	65714394898	AustralianSuper - Product Group A	2/12/2013	6/12/2013
7	✓	R1000795	85945681973	Australia's Unclaimed Super Fund	2/12/2013	6/12/2013
7	✓	R1005509	92398191503	Austsafe Superannuation Fund	2/12/2013	6/12/2013
7	✓	R1056570	36338171504	Betros Bros Superannuation Fund No 2	2/12/2013	6/12/2013
7	✓	R1056150	26458298557	Colonial First State FirstChoice Superannuation Trust	2/12/2013	6/12/2013
7	✓	R1056143	88854638840	Colonial First State Rollover & Superannuation Fund	2/12/2013	6/12/2013
7	✓	R1056877	24248426878	Commonwealth Bank Group Super - Product Group A	2/12/2013	6/12/2013
7	✓	R1075199	56601925435	Commonwealth Essential Super	2/12/2013	20/12/2013
7	✓	R1000979	75493363262	Construction & Building Unions Superannuation	2/12/2013	6/12/2013
7	✓	R1004649	19415776361	CSS Fund	2/12/2013	6/12/2013
7	✓	R1068832	90120177925	CUBS Superannuation Fund	2/12/2013	6/12/2013
7	✓	R1056792	76718795419	DBP Master Superannuation Plan	2/12/2013	6/12/2013
7	✓	R1004489	64971749321	Health Employees Superannuation Trust Australia	2/12/2013	6/12/2013
7	✓	R1056617	50030598247	Health Industry Plan	2/12/2013	6/12/2013
7	✓	R1000054	68657495890	HOSTPLUS Superannuation Fund	2/12/2013	6/12/2013
7	✓	R1004359	88556625125	IRIS Superannuation Fund	2/12/2013	6/12/2013
7	✓	R1073119	26065719853	ISARF Superannuation Fund	2/12/2013	6/12/2013
7	✓	R1004168	34422545198	Managed Australian Retirement Fund	2/12/2013	6/12/2013
7	✓	R1067415	32448411930	Manildra Flour Mills Retirement Fund	2/12/2013	20/12/2013
7	✓	R1000306	50925523120	Military Superannuation & Benefits Fund No 1	2/12/2013	6/12/2013
7	✓	R1004373	74559365913	MTAA Superannuation Fund	2/12/2013	6/12/2013
7	✓	R1056310	76746741299	National Mutual Retirement Fund	2/12/2013	6/12/2013
7	✓	R1074352	75703857864	Onestep Superannuation Fund	2/12/2013	20/12/2013
7	✓	R1056976	21871924959	Progressive Superannuation Fund	2/12/2013	6/12/2013
7	✓	R1004595	74172177893	Public Sector Superannuation Scheme	2/12/2013	6/12/2013
7	✓	R1056433	78421957449	Super Directions Fund	2/12/2013	6/12/2013
7	✓	R1001365	86376851847	Super Eligible Rollover Fund	2/12/2013	6/12/2013
7	✓	R1004823	87769828838	The Allied Unions Superannuation Trust (Queensland)	2/12/2013	6/12/2013
7	✓	R1005295	20744096506	Uniting Church in Australia Beneficiary Fund	2/12/2013	6/12/2013

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Induction group 8						
Confirmed						
8	✓	R1001570	96696882266	Agco Australia Superannuation Plan	16/12/2013	20/12/2013
8	✓	R1056594	38876896681	Avanteos Superannuation Trust	16/12/2013	20/12/2013
8	✓	n/a	50087649750	Bananacoast Community Credit Union Limited	16/12/2013	20/12/2013
8	✓	R1001082	92469219981	Benchmark Mutual Superannuation Plan	16/12/2013	20/12/2013
8	✓	R1000382	30187082512	BHP Billiton Superannuation Fund	16/12/2013	20/12/2013
8	✓	R1001624	45828721007	ClearView Retirement Plan - Product Group B	16/12/2013	20/12/2013
8	✓	n/a	12004021809	Colonial Mutual Life Assurance Society Limited - Product Group B	16/12/2013	n/a
8	✓	n/a	12004021809	Colonial Mutual Life Assurance Society Limited - Product Group C	16/12/2013	n/a
8	✓	R1067361	40328908469	Colonial Super Retirement Fund (Product Group B)	16/12/2013	20/12/2013
8	✓	R1067361	40328908469	Colonial Super Retirement Fund (Product Group C)	16/12/2013	20/12/2013
8	✓	R1072457	49968181565	CommInsure Corporate Insurance Superannuation Trust	16/12/2013	20/12/2013
8	✓	n/a	48123123124	Commonwealth Bank of Australia	16/12/2013	20/12/2013
8	✓	n/a	57087651385	Defence Bank Limited	16/12/2013	20/12/2013
8	✓	R1004045	40725722496	DPM Retirement Service	16/12/2013	20/12/2013
8	✓	R1072914	45960194277	e-Clipse Super	16/12/2013	20/12/2013
8	✓	R1073331	68486630403	Encircle Superannuation Fund	16/12/2013	20/12/2013
8	✓	R1005721	21787036684	Fairbrother Employees Retirement Fund	16/12/2013	20/12/2013
8	✓	R1055474	96873087231	First Quest Retirement Service	16/12/2013	20/12/2013
8	✓	R1001143	53294849907	FM Insurance Company Ltd Superannuation Fund	16/12/2013	20/12/2013
8	✓	R1055771	20002586336	Grow Super	16/12/2013	20/12/2013
8	✓	n/a	32087652024	Heritage Bank Limited	16/12/2013	20/12/2013
8	✓	R1071047	62414269699	HHH Superannuation Fund	16/12/2013	20/12/2013
8	✓	n/a	68087650182	Hunter United Employees' Credit Union Ltd	16/12/2013	20/12/2013
8	✓	R1074741	13355603448	ING Direct Superannuation Fund	16/12/2013	20/12/2013
8	✓	R1068849	34750276679	Itochu Australia Superannuation Plan	16/12/2013	20/12/2013
8	✓	R1001211	64641864843	L&H Group Superannuation Fund	16/12/2013	20/12/2013
8	✓	R1069396	98415348576	Macquarie University Professorial Superannuation Scheme	16/12/2013	20/12/2013
8	✓	R1067101	92181844838	Mercer Portfolio Service Superannuation Plan	16/12/2013	20/12/2013
8	✓	R1004311	11789425178	Mercy Super	16/12/2013	20/12/2013
8	✓	R1069068	68456100368	Mines Rescue Stations Staff Superannuation Plan	16/12/2013	20/12/2013
8	✓	R1004069	40022701955	MLC Superannuation Fund	16/12/2013	20/12/2013
8	✓	R1005103	59929570050	National Australia Bank Group Superannuation Fund A	16/12/2013	20/12/2013
8	✓	R1056297	46208334003	National Mutual Pro-Super Fund	16/12/2013	20/12/2013
8	✓	R1001525	53789980697	OnePath Masterfund - Product Group B	16/12/2013	20/12/2013
8	✓	n/a	n/a	Perpetual Superannuation Limited (Small APRA funds - refer Schedule 1)	16/12/2013	20/12/2013
8	✓	R1056945	20339905340	Plum Superannuation Fund	16/12/2013	20/12/2013
8	✓	n/a	33087651661	Police Association Credit Co-operative Limited	16/12/2013	20/12/2013
8	✓	R1004090	70479285132	Premiumchoice Retirement Service	16/12/2013	20/12/2013
8	✓	n/a	53087650557	QANTAS Staff Credit Union Limited	16/12/2013	20/12/2013
8	✓	n/a	77087651027	Queensland Country Credit Union	16/12/2013	20/12/2013
8	✓	n/a	79087651036	Queensland Police Credit Union Limited	16/12/2013	20/12/2013
8	✓	R1001327	39827542991	Retirement Wrap - Product Group C	16/12/2013	20/12/2013
8	✓	R1068993	73706435443	Rexel Australia Superannuation Plan	16/12/2013	20/12/2013
8	✓	R1055849	77345114478	Scientific Testing & Applied Technical Services Superannuation Plan	16/12/2013	20/12/2013
8	✓	R1073898	24276733959	Star Portfolio Superannuation Fund	16/12/2013	20/12/2013
8	✓	R1055818	63650017866	Stone Superannuation Fund	16/12/2013	20/12/2013
8	✓	R1055764	35481949070	Super Synergy Fund	16/12/2013	20/12/2013
8	✓	R1073584	75535545329	SuperSMA Superannuation Fund	16/12/2013	20/12/2013
8	✓	R1056600	24685968122	Symetry Personal Retirement Fund	16/12/2013	20/12/2013
8	✓	R1055481	64924606651	Synergy Superannuation Master Fund	16/12/2013	20/12/2013
8	✓	R1005585	83245376219	The James Superannuation Fund	16/12/2013	20/12/2013
8	✓	R1069440	14434508026	The PPS Corporate Superannuation Fund	16/12/2013	20/12/2013
8	✓	R1056778	44928361101	The Universal Super Scheme	16/12/2013	20/12/2013
8	✓	R1067637	94615635536	The University of Adelaide Superannuation Scheme A 1985	16/12/2013	20/12/2013
8	✓	R1069372	42142142507	The University of New England Professorial Superannuation Fund	16/12/2013	20/12/2013
8	✓	R1005035	12007600799	The University of New South Wales Professorial Superannuation Fund	16/12/2013	20/12/2013
8	✓	R1001433	70093025653	The University of Sydney Professorial Superannuation System	16/12/2013	20/12/2013
8	✓	R1069389	68672265781	The University of Wollongong Professorial Superannuation Scheme	16/12/2013	20/12/2013
8	✓	R1004953	34300938877	Tidswell Master Superannuation Plan	16/12/2013	20/12/2013
8	✓	R1075236	97900294767	Ultimate Superannuation Fund	16/12/2013	20/12/2013
8	✓	R1003970	81236903448	Westpac Mastertrust - Superannuation Division - Product Group B	16/12/2013	20/12/2013
8	✓	R1004977	51469547458	Worsley Alumina Superannuation Fund	16/12/2013	20/12/2013
8	✓	R1067668	73289096281	Zurich Group Superannuation Fund	16/12/2013	20/12/2013
Unconfirmed						
8		R1005172	34982984313	The Paragon Superannuation Fund	16/12/2013	20/12/2013

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Induction group	Induction group confirmed	RSE No.	Entity ABN	Entity Name	Expected go- live date	Transition-in completion date
Funds pending successor fund transfer						
n/a	n/a	R1004830	60171679448	AusBev Superannuation Fund	n/a	n/a
n/a	n/a	R1057102	17799391311	Bundaberg Sugar Ltd Superannuation Plan	n/a	n/a
n/a	n/a	R1004366	76829356693	Chifley Super	n/a	n/a

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Completion dates post 31 December 2013 (approved by APRA)						
n/a	n/a	R1001648	76514770399	AMP Superannuation Savings Trust - Product Group B	1/01/2014	1/01/2014
n/a	n/a	R1067750	81932639940	Australian Eligible Rollover Fund	30/06/2014	30/06/2014
n/a	n/a	R1067361	40328908469	Colonial Super Retirement Fund (Product Group A)	30/06/2014	30/06/2014
n/a	n/a	R1067477	22513289920	Commonwealth Bank Approved Deposit Fund	30/06/2014	30/06/2014
n/a	n/a	R1055559	67179841721	HLB Mann Judd Superannuation Fund	30/06/2014	30/06/2014
n/a	n/a	R1067354	73703878235	SuperTrace Eligible Rollover Fund	30/06/2014	30/06/2014
n/a	n/a	R1067484	30152006147	The State Bank Supersafe Approved Deposit Fund	30/06/2014	30/06/2014
n/a	n/a	R1071481	92381911598	Wealth Personal Superannuation and Pension Fund - Product Group B	1/03/2014	1/03/2014

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Induction group	Induction group confirmed	RSE No.	Entity ABN	Entity Name	Expected go- live date	Transition-in completion date
Pending APRA decision re alternate transition-in completion date						
8	✓	R1001730	46182687345	Harwood Superannuation Fund	tba	tba

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Supplementary schedule - Product Groups and USIs Version 13.0 current at 20 November 2013

AMP Superannuation Savings Trust ABN: 76 514 770 399

Product group A (2)	
USI	Product name
76514770399003	AMP Conventional - Endowment
76514770399004	AMP Conventional - Whole of Life
76514770399005	AMP Flexible Income Plan - Investment Linked Allocated Pension
76514770399008	AMP Investment Account Superannuation Bond
76514770399011	AMP Investment Linked Insurance Bond
76514770399012	AMP Investment Linked Personal Superannuation Plan
76514770399013	AMP Investment Linked Superannuation Plan
76514770399017	AMP MultiFund Super Bond
76514770399019	AMP Personal Superannuation Plan
76514770399020	AMP Portfolio Plan
76514770399024	AMP Super Rollover Plan Personal Superannuation Bond
AMP0402AU	AMPAK Personal Superannuation Plan (Defence Force Only)
AMP0578AU	AMP Guaranteed Income Plan - Superannuation Pension
AMP0580AU	AMP MultiFund Income Plan - Allocated Pensions Only

Product Group B	
USI	Product name
AMP0278AU	SuperLeader

AustralianSuper ABN: 65 714 394 898

Product Group A	
USI	Product name
STA0100AU	AustralianSuper
STA0002AU	AustralianSuper Pension

Clearview Retirement Plan ABN: 45 828 721 007

Product Group B	
USI	Product name
45828721007001	ClearView WealthSolutions Superannuation and Retirement Income

Colonial Super Retirement Fund ABN: 40 328 908 469

Product Group A	
USI	Product name
40328908469238	Colonial Allocated Pension
40328908469239	Colonial Fixed Income Retirement Plan
40328908469236	Colonial Personal Superannuation Portfolio
40328908469231	Colonial Select Personal Superannuation ADFPS
40328908469232	Colonial Select Personal Superannuation CMPS
40328908469233	Colonial Select Personal Superannuation MPPS
40328908469234	Colonial Select Personal Superannuation PRUPS
40328908469235	Colonial Select Personal Superannuation SCPS
40328908469237	CPSL Master Fund Superannuation
40328908469242	Ex-Prudential Super
40328908469221	llinked ManagedSP
40328908469222	llinked Retirement
40328908469223	llinked RetirePlus
40328908469224	llinked SuperClu
40328908469225	llinked Superwise4
40328908469226	llinked Superwise5

Product Group B	
USI	Product name
40328908469103	Commonwealth PensionSelect
40328908469101	Commonwealth Personal Superannuation & Rollover Plan
40328908469102	Commonwealth SuperSelect

Product Group C	
USI	Product name
40328908469350	Colonial Risk Super
40328908469310	Colonial Traditional and Personal Super
40328908469340	Total Care Plan Super

Colonial Mutual Life Assurance Society Limited ABN: 12 004 021 809

Product Group B	
USI	Product name
12004021809120	Commonwealth Income Select
12004021809140	Commonwealth Rollover Fund

Product Group C	
USI	Product name
12004021809330	Colonial Rollover Bond
12004021809320	Colonial Immediate Annuity

Commonwealth Bank Group Super ABN: 24 248 426 878

Product Group A	
USI	Product name
24248426878001	Retirement Access

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Supplementary schedule - Product Groups and USIs	Version 13.0 current at 20 November 2013
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OSF0001AU	Accumulate Plus
OnePath Master Fund ABN: 53 789 980 697	
Product Group B	
USI	Product name
53789980697006	ANZ Cloas Heritage
53789980697001	OneCare Super
53789980697005	World of Protection & Heritage
Retirement Wrap ABN: 39 827 542 991	
Product Group C	
USI	Product name
BTA0136AU	BT Lifetime Super - Employer Plan
Wealth Personal Superannuation & Pension Fund ABN: 92 381 911 598	
Product Group B	
USI	Product name
NMM0007AU	Generations Personal Pension
NMM0008AU	Generations Personal Superannuation Plan
NMM0102AU	Summit Master Trust - Personal Pension Plan
NMM0104AU	Summit Master Trust - Personal Super Plan
Westpac Mastertrust - Superannuation Division ABN: 81 236 903 448	
Product Group B	
USI	Product name
WFS0112AU	BT Business Super