



Australian Government

Australian Taxation Office

Update Event

Draft Design Principles and Outcomes

STP Design Working Group

Presented by Des Parker, 12 April 2017

Draft Design Principles

1. The update event will utilise the same dataset as the payroll event, this includes the TFN declaration elements. **(DWG 16/12/16)**
2. The update event must be a full record of data for the employee being updated, i.e. report all elements whether they are being corrected or not. **(DWG 16/12/16)**
3. Only payee year to date (YTD) data can be corrected via the update event, Employer PAYG withholding amounts and Gross payments must be reported as NULL. **(DWG 16/02/17)**
4. The update event can be used to advise the ATO that the EOFY process for an employee is complete ('Final event indicator'). **(DWG 16/12/16)**
5. The update event will be the only method available to correct/revise payee information in a prior financial year. **(DWG 16/12/16)**
6. The update event can be used to revise information from the previous five* financial years, where those years were in STP. **(DWG 16/12/16)**
7. The 'Pay/Update Date' will determine the financial year the correction/revision relates to. **(DWG 16/12/16)**
8. The 'Run Date/Time Stamp' will be used to determine the latest year to date information. **(DWG 16/02/17)**
9. Where an update event is reporting a prior financial year the 'Period Start Date', 'Period End Date' and 'Pay/Update Date' must be the 30 June of the prior financial year. **(DWG 16/02/17)**

*for discussion

Outcomes of the discussion at the DWG on 16 Feb 2017

To ensure that there is one set of data elements, some changes to the payroll event data elements are required. The following data elements are where differences between the two events have been identified.

Data Element	Section	Comment
Payroll event period start date	Payee	<ul style="list-style-type: none"> Renamed to 'Period Start Date' to accommodate both event types. A new business rule is to be added: Where an Update Event is submitted after the EOFY, this data element will be the last day of the FY.
Payroll event period end date	Payee	<ul style="list-style-type: none"> Renamed to 'Period End Date' to accommodate both event types. A new business rule is to be added: Period End Date equals Period Start Date for an Update Event.
Payroll Transaction ID	Registered Agent - Payer	<ul style="list-style-type: none"> Renamed to 'Submission ID' to accommodate both event types. Renamed to 'Pay/Update Date' to accommodate both event types.
Payment Record Transaction Date	Registered Agent - Payer	<ul style="list-style-type: none"> For a payroll event, this data element identifies the withholding date of the payment. Is the 'As at Date' for an Update Event. In an update event populate start and end dates with this date.
Payroll Run Date	Registered Agent - Payer	<ul style="list-style-type: none"> Renamed to 'Run Date/Time Stamp' to accommodate both event types This element will be used to determine the LATEST year to date information.
Full File Replacement Indicator	Registered Agent - Payer	<ul style="list-style-type: none"> To be referred to the TWG to determine service requirements
Payer Total PAYGW Amount	Registered Agent - Payer	<ul style="list-style-type: none"> For an update event, the function of this data element is to be blank/XML tag that indicates NIL. To be referred to the TWG to determine service requirements
Payer Total Gross Payments	Registered Agent - Payer	<ul style="list-style-type: none"> For an update event, the function of this data element is to be blank/XML tag that indicates NIL. To be referred to the TWG to determine service requirements

Questions

Can each employee have a different 'As at Date' within the same Update Event? Answer = No

Are we allowing updates of Employer Period Amounts? Answer = No