

SCHEDULE 4B - ROLLOVER MIG CHANGES

- **Section 1 - 3**
 - Changed Service Value to version 2.0 – “<http://sbr.gov.au/service/Rollover/2.0>”.
 - Changes to incorporate new interactions and subsequent change of scope.
 - Incorporated guidance notes where applicable.
- **Section 4: Initiate Rollover Request**
 - Amended existing data elements:
 - PersonDemographicDetails.Sex.Code (business definition change only to align with A5590)
 - Added one new generic tuple:
 - SuperannuationRolloverOtherDetails tuple
 - Incorporated BIP 4 – updated wording for ‘To’ and ‘From’.
 - Incorporated BIP 12 – added new Part Property “Record Count”.
- **Section 6: New Service/Action - Electronic Portability Form (EPF)**
 - Aligns with published guidance note.
 - No outcome response required.
 - Reuse the IRR reporting taxonomy.
 - Incorporated BIP 4 – updated wording for ‘To’ and ‘From’
 - Incorporated BIP 12 – added new Part Property “Record Count”.
- **Section 7: New Service/Action – Section 20C Notice**
 - Re-use IRR reporting taxonomy.
- **Section 8: New Service/Action – Section 20C Notice Error Response**
 - Mandatory parameter to return ContextID.
- **Section 9: Rollover Transaction Request**
 - Incorporated BIP 4 – updated wording for ‘To’ and ‘From’
 - Incorporated BIP 12 – added new Part Property “Record Count”.
 - Added new data elements:
 - SuperannuationRollover.KiwiSaverTaxFreeComponent.Amount
 - SuperannuationRollover.KiwiSaverPreserved.Amount
 - SuperannuationRollover.UnclaimedSuperannuationMoneyReason.Code
 - Valid values are: R, Q, P, A, N and D, which will be included in the taxonomy as enumeration values.
 - SuperannuationRollover.UnclaimedSuperannuationMoney.Date
 - Added one new generic tuple:
 - SuperannuationRolloverOtherDetails tuple

- Amended existing data elements:
 - PersonDemographicDetails.Sex.Code (business definition to align with A4590)
- **Section 11: New Service/Action – USM Rollover**
 - USM payment from ATO to fund and from fund to ATO.
 - Incorporated BIP 4 – updated wording for ‘To’ and ‘From’
 - Incorporated BIP 12 – added new Part Property “Record Count”.
 - Re-use RTR reporting taxonomy.