



Agenda

UNCLASSIFIED
External

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| Title: | Services for Tax Practitioners event – Day 1 | | |
| Issue date: | 16 August 2019 | | |
| Venue: | Canberra ATO Office 26 Narellan St, Canberra Robert Ewing Corporate Centre | | |
| Event date: | 11 September 2019 | Start: 9:00am | Finish: 4:45pm |
| Chair: | Martin Mane | Facilitator: | Sonia Lark |
| Contact | Sonia Lark | Contact phone: | 0409 224 025 02 4725 7460 |

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| Attendees: names/section | ATO: Martin Mane – AC, Digital Partnership Office & e-Invoicing Sonia Corsini – AC, Individuals & Intermediaries Michael Rowell – AC, Digital Wholesale & Integration Services Michael Ferris – Director, Digital Wholesale & Integration Services Kylie Johnston – Director, Digital Partnership Office John Melke – Director, Debt Change and Strategic Innovation John Mellifont – Director, Data Management Christina Pilkington – Director, Smarter Data Maria-Luisa Roache – Director, GST BAS engagement Chris Rock – Director, Application Architecture & Design Melissa Gillespie – Data Management Sonia Lark – Digital Partnership Office Steve Irving – Digital Wholesale & Integration Services Suzanne Robertson – Engagement and Assurance Services |
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| Item | Time | Topic | Presented by |
|------|--------|--|--------------|
| 1. | 9:00am | Welcome and introductions -Client Communication service -e-Invoicing | Martin Mane |

| Item | Time | Topic | Presented by |
|------|---------|---|----------------------|
| 2. | 9:45am | Overview of Tax time 2019 | Sonia Corsini |
| 3. | 10:05am | 2020 IT Program of work | Michael Ferris |
| | 10:50am | Morning tea | |
| 4. | 11:10am | Transition from XBRL to XML | Steve Irving |
| 5. | 11:30am | CA 2020-200 Shares & Units – New service | Christina Pilkington |
| 6. | 12.00pm | CA 2020-305 Jobseeker payments | Jessica Hockings |
| 7. | 12:10pm | CA 2020-303 Denial of deductions | Allison Makin |
| 8. | 12:20pm | CA 2020-232 Stapled structures | Deborah Robinson |
| 9. | 12:30pm | CA 2020-225 Amending the definition of significant global entities | Dim Ristevski |
| 10. | 12:40pm | CA 2020-216 Extension of TPRS | TBC |
| 11. | 12:45pm | CA 2020-302 Net medical expenses tax offset phase out | Karen Murray |
| | 12:55pm | Lunch | |
| 12. | 1:40pm | Superannuation Change advices CA 2020-SEO 001 Auditor contravention reports (ACR) system updates CA 2020-SEO 004 TT20 and retrospective changes for LRBA/NALI | Belinda Black |

| Item | Time | Topic | Presented by |
|------|--------|--|-------------------------------------|
| | | CA 2020-SEO 005 Death benefit increase removal | |
| | | CA 2020-SEO 006 Updated validation for outstanding LRBA label | |
| 13. | 2:00pm | Online BAS Check | Maria-Luisa Roache |
| | 2:30pm | Afternoon Tea | |
| 14. | 2:50pm | Payment thinking and new services | John Melke |
| 18. | 3:15pm | ABN checking and risks for contractors Non-deductibility of non- compliant payments ABN lookup | Suzanne Robertson |
| 19. | 4:00pm | Data Window – availability of 3 rd Party data for non-individuals | Melissa Gillespie John Mellifont |
| 19. | 4:30pm | Wrap up | Martin Mane |

➤ Lunch and light refreshments will be provided throughout the day.